Using a publishing profile to upload to GoldRush

- Create a logical All titles set in Alma (mine was Keywords contains phrase ""Committed to retain""). Using a logical set means that as you make changes to your commitments, the list of titles will be updated with no additional work on your part.
- 2. Under Configuration→General→External Systems→S/FTP definitions, set up an FTP profile for Gold Rush. Although if you use another platform to FTP, you will have to ask GoldRush to open a port, if you use Alma, it is always open. You will need to get your login and password information and enter it in the appropriate field. Please note that in the server configuration, no subdirectory is defined, this will be configured in the next step. Save this configuration. There is an option to run a test. It seems that this always fails, even if the configuration is correct.

Vpdate S/FTP connection						
Name	Gold Rush					
Description	Connection to Gold Rush server for EAST updates					
Server	horus.coalliance.org	Port	22			
Sub-directory		Is full path	No			
Max. Number of Files	1	Min. Number of Files	1			
Max. file size	1	Size type	GB			
Allow Navigation	True	Ftp Server Type	Default			
FTP Passive Mode	No					
Ftp Server Secured	Yes					
Authentication method	Username/password authentication					
UserName	EAST_Brandeis	Password	******			
Encrypt files created by Alma						

3. Under Resources \rightarrow Publishing \rightarrow Publishing Profiles, Add a profile

Publishing Profile Deta	ils	Republish	Run	Cancel	Save			
Profile Name * Profile Description	EAST publish to Gold Rush							
Publishing Parameters					*			
Status Scheduling	Active Inactive Inactive Edit Scheduling Email Notifications							
Content					*			
	Additional set name Select from a list Filter out the data using Image: Comparison of the select from a list Publish on: Holdings/Portfolio/Representation level Output format Please note that a bibliographic record will be published per holdings/portfolio/representation							
FTP	0							
FTP configuration Sub-directory Include all records each time file is published	/UPLOADS/full/			•				
Disable file compression								
Compressed file extension	tar.gz							
Physical format	Binary				•			
Number of records in file	One File				•			
Use default file name	🔾 No 🗶 Yes							
File name prefix	Brandeis							

Notes: Add the set you created in Step 1. Be sure to publish on Holdings level, as this is required by Gold Rush.

Choose FTP as your protocol and select the FTP configuration you set up in Step 2. At this point, you will choose the /UPLOADS/full/ subdirectory. While GoldRush will accept records in the update directory, it will not accept records marked as deleted, so if you delete from Alma or remove a commitment, you will need to republish the full set to acknowledge those. To do this, make sure the checkbox "Include all records each time file is published" is checked. The physical format should be Binary, as Gold Rush expects MARC records. Choose One file for number of records, as this will send all of the files to GoldRush in one file, rather than in batches. Please note that the number of files is unrelated to the number of records published by the job. You can keep the default file name and you will be required to choose a prefix, which can be anything you want.

- 4. You can run the profile from the configuration screen or from the list. Once you are satisfied with the results, you can schedule it to run as often as you see fit from the configuration screen. It runs faster than you might expect.
- 5. Once you run the profile, you will get a report.

Failed to convert record to output format

Counters

New Records	15					
Updated Records	45					
Deleted Records	0					
Unpublished failed records	0					
Skipped records (update date changed but no data change)	1554					
Filtered records (not published due to filter)	0					
Total records written to file	245010					
Errors						
Failed to convert record to output format	22224284280001921					
Failed to convert record to output format	22184761930001921					
Failed to convert record to output format	22201692790001921					

In my report, the records that were identified as Errors were MMSIDs for holding records, but the error was actually in the associated bib record. Once I resolved the problem in the bib record, those errors went away.

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