



EAST

Annual Member Meeting

October 15, 2025

9:30am - 12:00pm Eastern



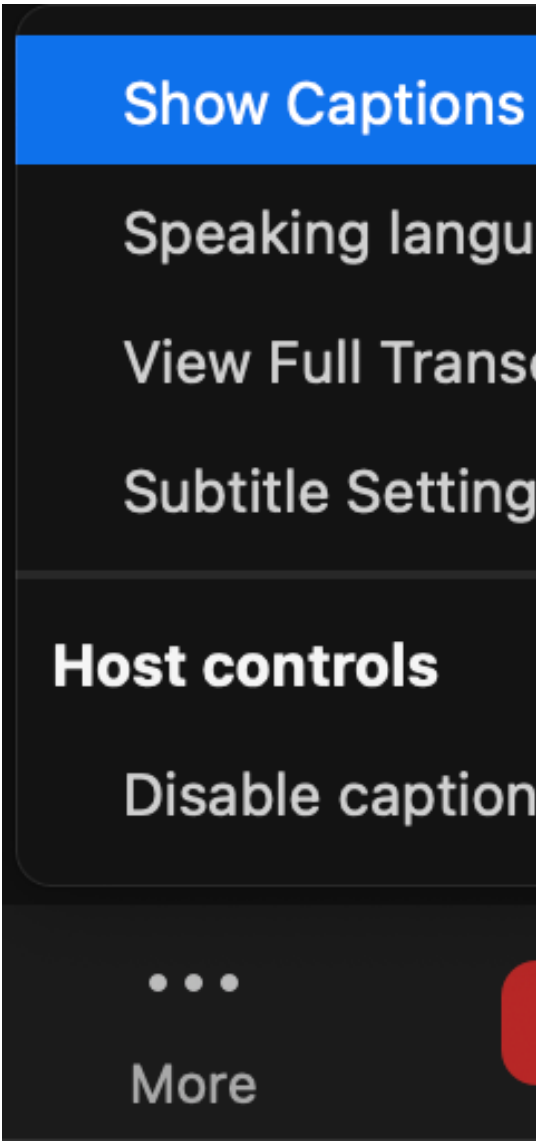
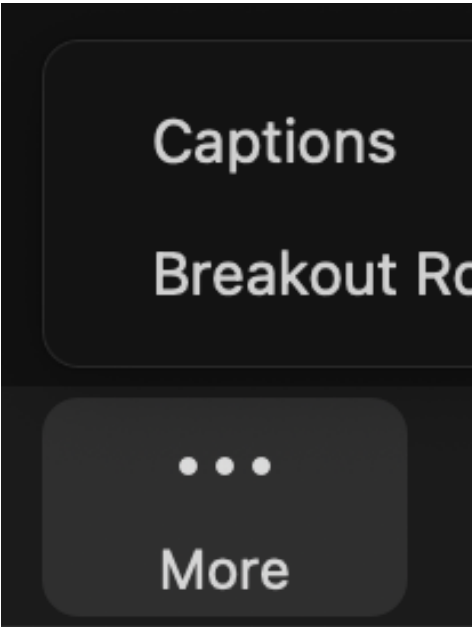
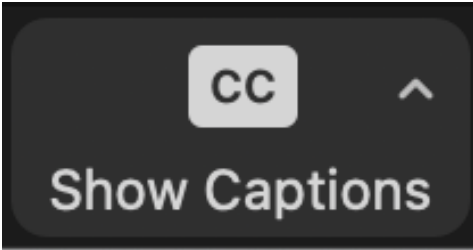
EAST

EASTERN ACADEMIC
SCHOLARS' TRUST



Housekeeping

Code of Conduct - <https://eastlibraries.org/code-of-conduct>



Welcome and EAST Updates	9:30
Lightning Talks	10:10
Break	10:40
Breakout Rooms	10:50
Breakout Report Outs	11:10
Keynote Panel	11:20
Q&A / Wrap-Up	Noon

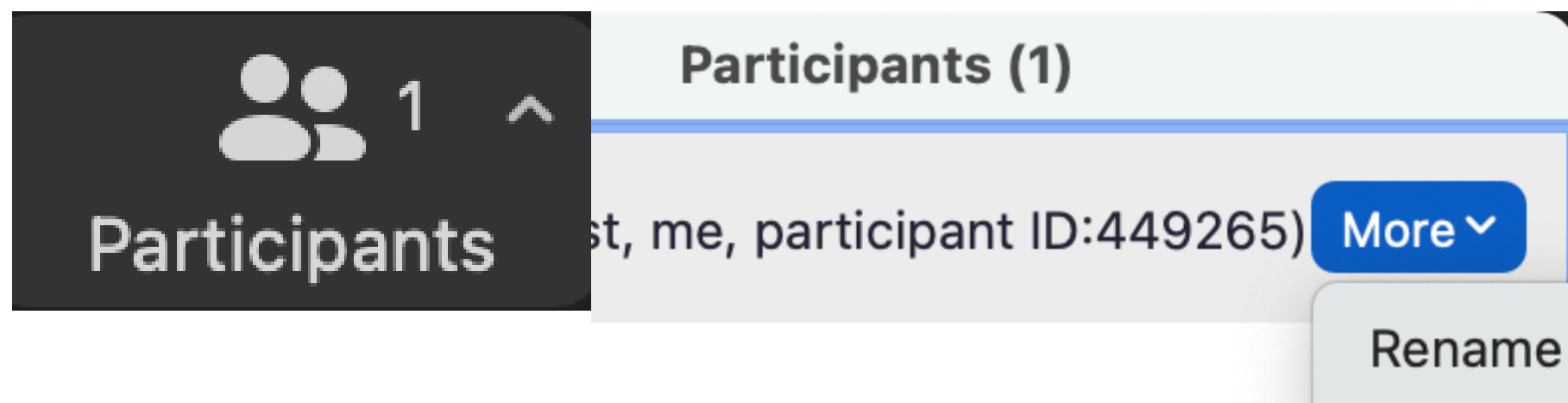


Housekeeping

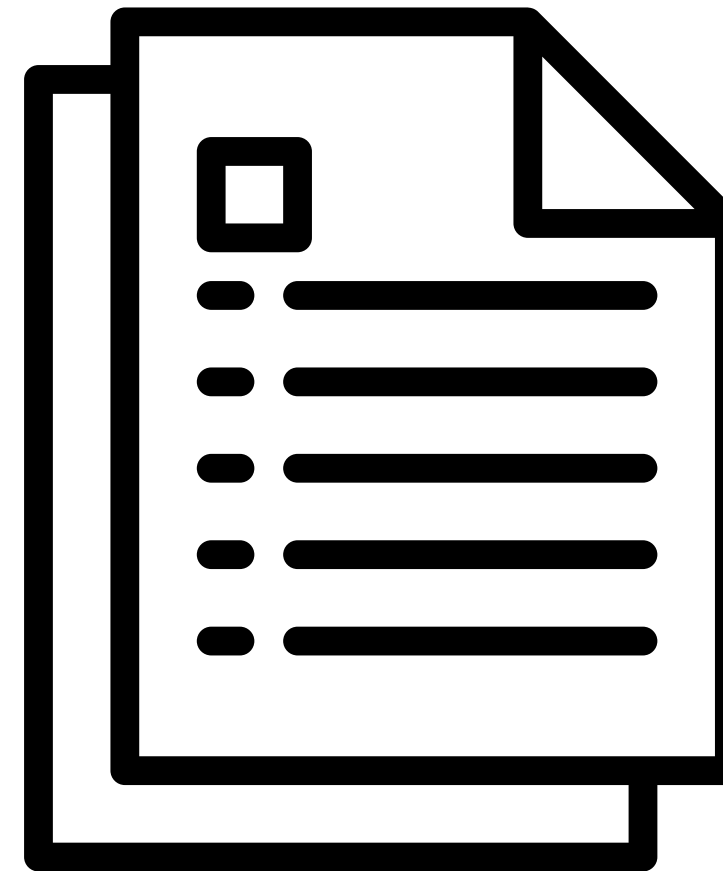


Please mute yourself

[● REC]



Housekeeping



<https://bit.ly/EASTMemberMeeting2025>

Agenda

- Welcome
- EAST Updates
- Lightning Talks - 10:10
- Break - 10:40
- Breakout Rooms* - 10:50
- Breakout Reporting Back - 11:10
- Panel - 11:20
- Wrap up - 11:55

*Breakout Rooms :

What we'd like to see EAST do next
Deteriorating print retentions
Scope - outdated /offensive materials
Prospective Collection Development
Digital Sharing - tools & accessibility
Alma and EAST workflows
EAST 2031 retention renewals
EAST nuts and bolts



Water Cooler at 10am Eastern Tomorrow



Welcome
Tony Fonseca
President, EAST Board of Directors

Board of Directors

President & Co-Chair:

Anthony Fonseca, Elms College

Vice-President:

Matthew Sheehy, Brandeis University

Clerk & Co-Chair:

Jonathan Miller, Williams College

Treasurer:

Boaz Nadav Manes, Lehigh University

Directors:

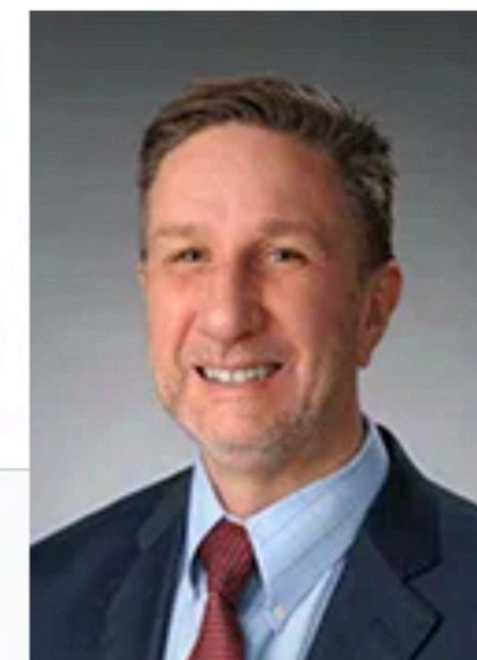
Marta Brunner, Skidmore College

Vicki Coleman, North Carolina A&T State Univ.

Katy O'Neill, Loyola Notre Dame Library

Sue Polanka, Appalachian State University

Scott Warren, Syracuse University



Operations Committee



Alison Armstrong - Radford University

Richard Bleiler - University of Connecticut

Missy Laytham - Loyola Notre Dame Library

Rachel Manning - Middlebury College

John Myers - Union College

Tabby Pursley - University of Florida

Tiffany Russell - North Carolina A&T State Univ.

Steve Smith - UMass Boston

Tari Smith - University of Virginia

Shoko Tokoro - Univ. of North Carolina, Charlotte

Member Meeting Planning Committee

Alison Armstrong (Radford University)

Susan Bernier (Florida Gulf Coast University)

Ed Lener (Virginia Tech)

Kim Mitchell (Union College)

Boaz Nadav Manes (Lehigh University)



THANK
.. you
😊



STATE OF EAST

Tina Baich
EAST Director

Photo credit: Tina Baich



Agenda

1. Gratitude
2. Reflecting Back
3. Looking Ahead

EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

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EAST Program Team

Sara Amato
Matthew Revitt



eastlibraries.org

Thank you!

EAST Members

Operations Committee
Task Forces and Working Groups
VIVA and NYU for hosting me
and
every single one of you!



Goodbye

Hobart & William Smith Colleges

University of Massachusetts Chan Medical School

University of North Florida

Roanoke College



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Welcome



University of Tennessee Libraries (Knoxville)

Welcome



Anabaptist Mennonite Biblical Seminary

Anderson University

Bethel University

Butler University (R)

Christian Theological Seminary

Concordia Theological Seminary (R)

DePauw University

Earlham College

Franklin College

Goshen College

Grace College and Seminary

Hanover College

Huntington University

Manchester University

Marian University

Mennonite Historical Library

St. Mary's College

St. Meinrad Seminary and School of Theology (R)

Taylor University

Trine University

University of Indianapolis

University of St. Francis

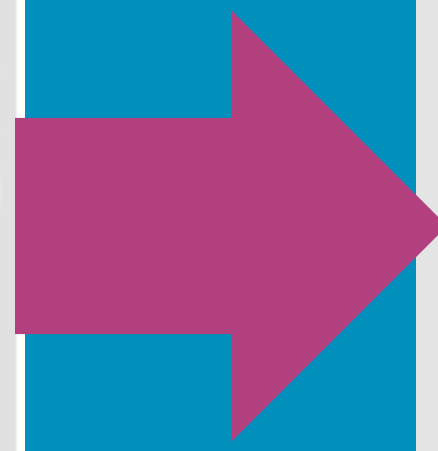
Wabash College (R)

Search the 11+ million EAST retention holdings

Search OCLC Number

Search

[About this search »](#)



Want to search the 11+ million EAST retention holdings?

Contact us at info@eastlibraries.org for a login to our Retentions Database!



Reflecting Back

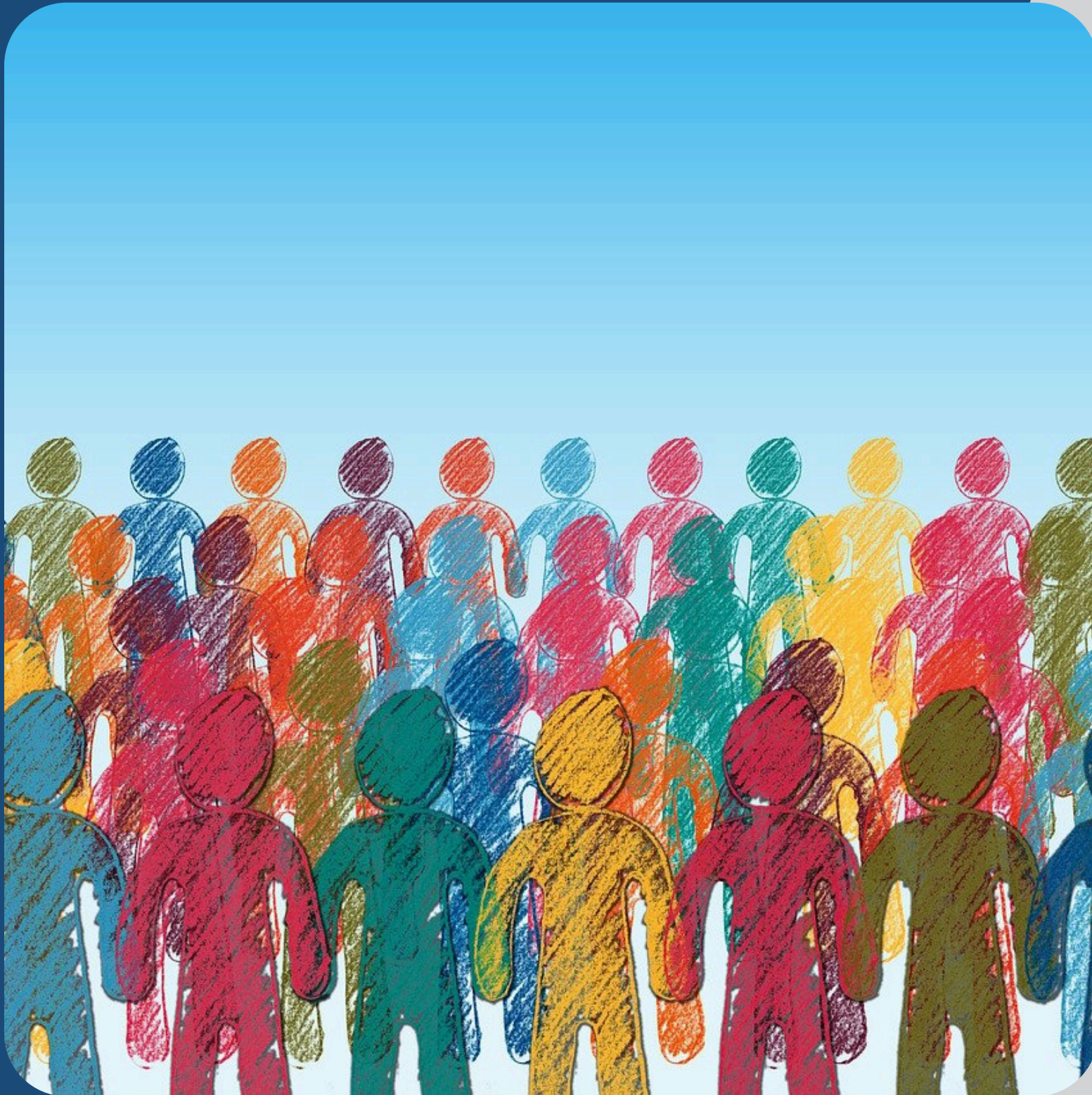
Photo credit: Tina Baich

Launch of Communities of Interest

Resource Sharing
Alma

Upcoming Events

[View recordings of previous events »](#)

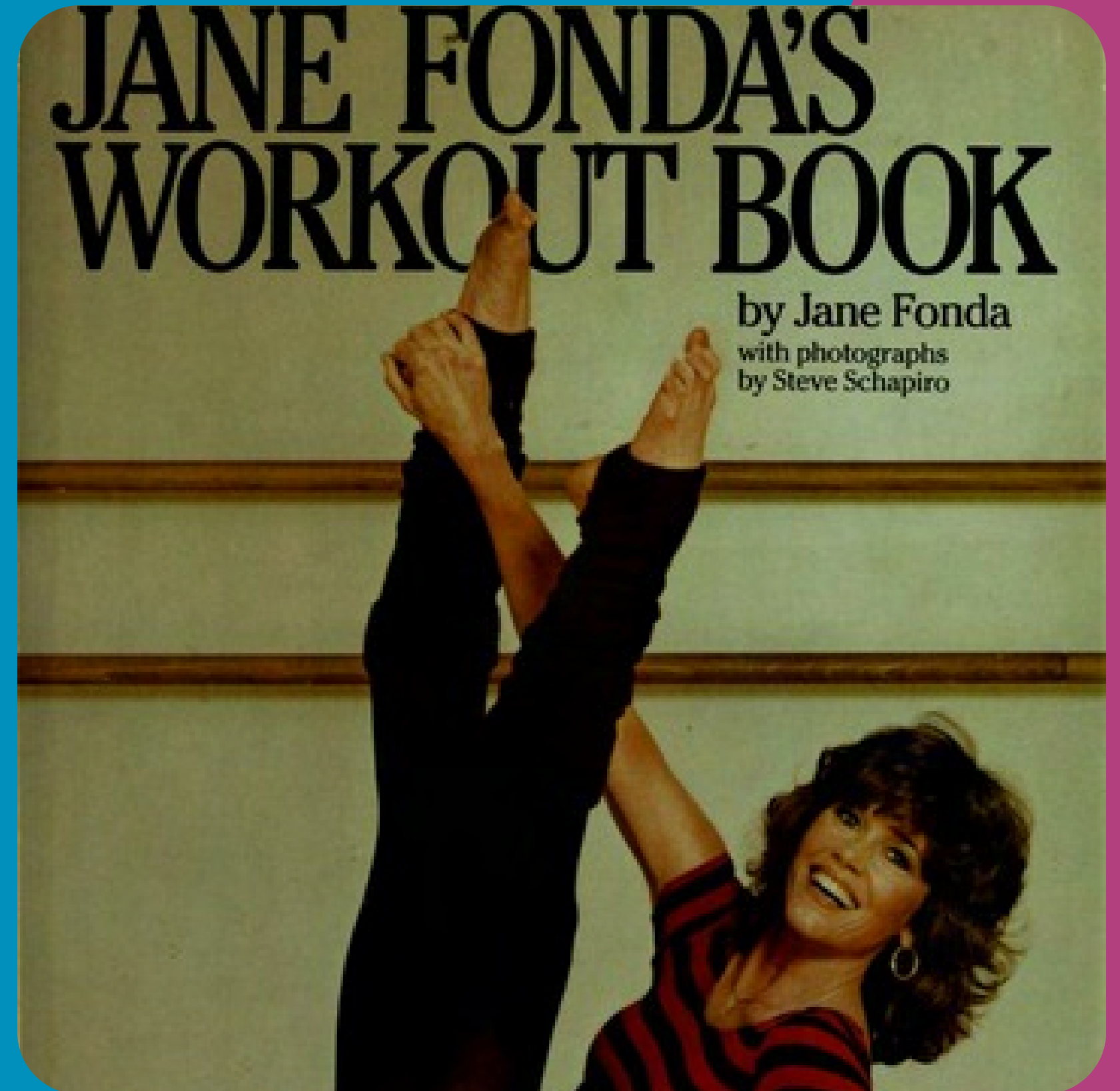


Crowd People by geralt licensed under Pixabay License

Ephemera Review Project

Goal: To address organic growth over time, increase consistency, and make more user friendly

Result: Reviewed and categorized publishers into 3 tiers, updated tips document



Refining Retention Commitments

Goal: To equitably reduce
retentions on over-retained titles,
provide maximum benefit to
members while having a minimal
impact on the overall shared print
ecosystem

Result: 437,129 retentions
identified for 'relinquishment' by
54 member libraries

***"Our library is certainly still committed to the
EAST organization, but being able to
relinquish commitments was a boon for our
efforts to maintain our shrinking shelf space."***

Serials & Journals Collection Analysis Project

60 participating members

39 retention partners, 21 analysis only

No cost to members



"Full vs Empty" by yuan2003 is licensed under CC BY-NC 2.0

Looking Ahead: EAST 2026-2031 Strategic Framework



EAST's Vision

EAST will empower members through trusted leadership and advocacy to collaboratively steward enduring print collections to serve their campus and the wider scholarly community for decades to come. EAST will be a vital element and champion of the global shared print landscape and a model for financially sustainable, flexible, and distributed collective action by libraries.

EAST's Core Strategy

facilitate members' data-
informed decision making
about collections

Strategic Pillars



Photo credit: Tina Baich

01 **STRENGTHEN** member collection
building & management strategies

02 **ADVOCATE** on behalf of members

03 **ENHANCE** the ongoing value of
membership

04 **COLLABORATE** to improve
preservation and access

STRENGTHEN member collection building & management strategies

Secure retention commitments beyond 2031
so that members can continue to rely on the
EAST collective collection

Diversify the EAST collective collection to
include underrepresented voices in the
scholarly record



Photo credit: Tina Baich

ADVOCATE on behalf of members

Make the case for shared print writ large
(e.g., integration, activities, national network)

Advocate for open standards and systems
interoperability

Work with vendors and service providers to
advocate for tools and infrastructure that
support integration of shared print



Photo credit: Tina Baich

ENHANCE the ongoing value of membership

Identify and reduce barriers to membership

Engage in outreach to institutions serving underrepresented communities

Communicate the value of membership to member libraries and their constituencies

Consider ways in which EAST may need to evolve to best provide value into the future



Photo credit: Tina Baich

COLLABORATE to improve preservation and access

Engage members and facilitate
conversations to improve collaboration

Develop external partnerships to expand both
digital and physical access to resources

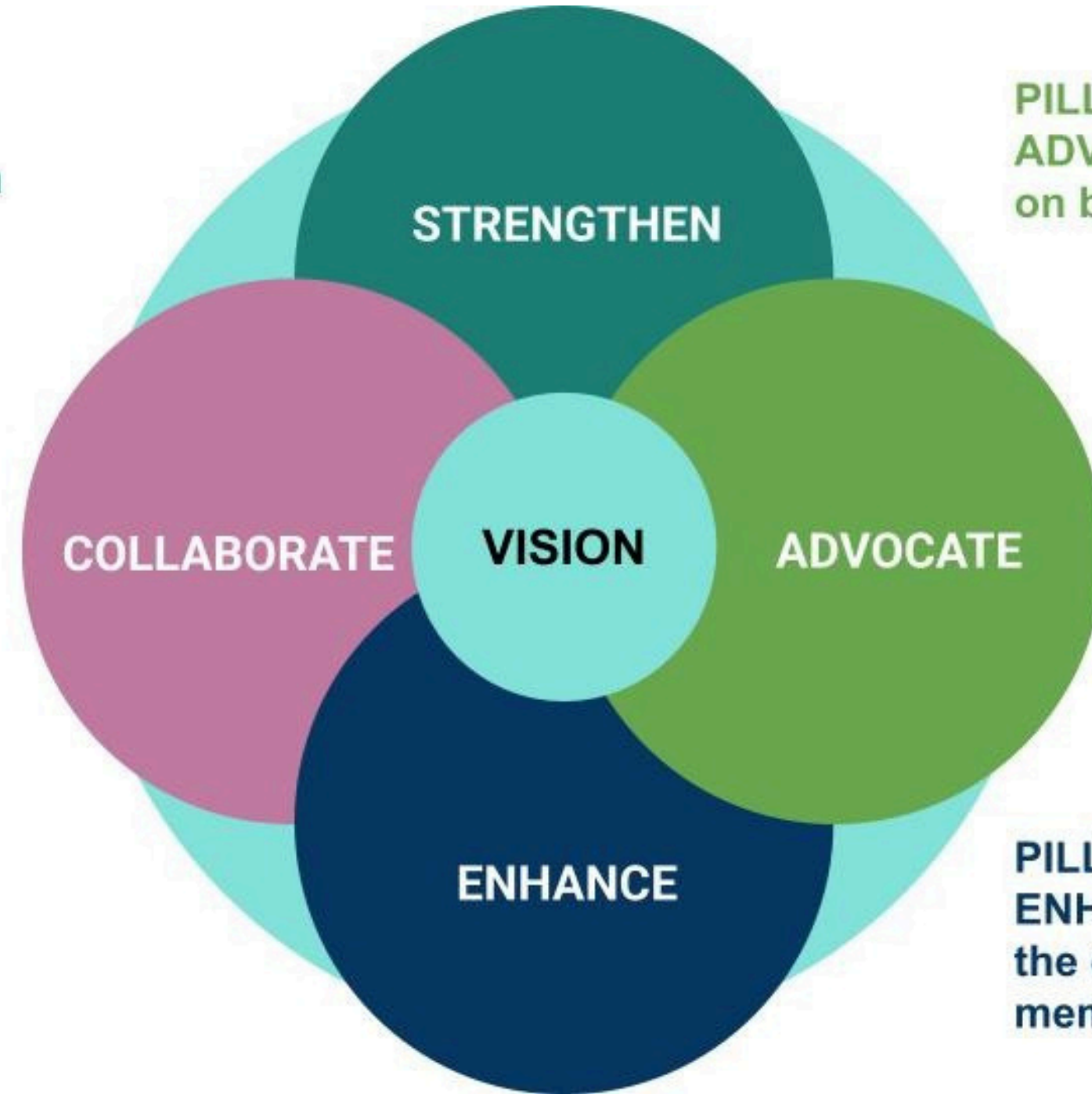
Work closely with shared print programs
nationally and internationally to promote
collaboration and advocacy



Photo credit: Tina Baich

**PILLAR 1:
STRENGTHEN**
member collection
building &
management
strategies

**PILLAR 2:
ADVOCATE**
on behalf of members

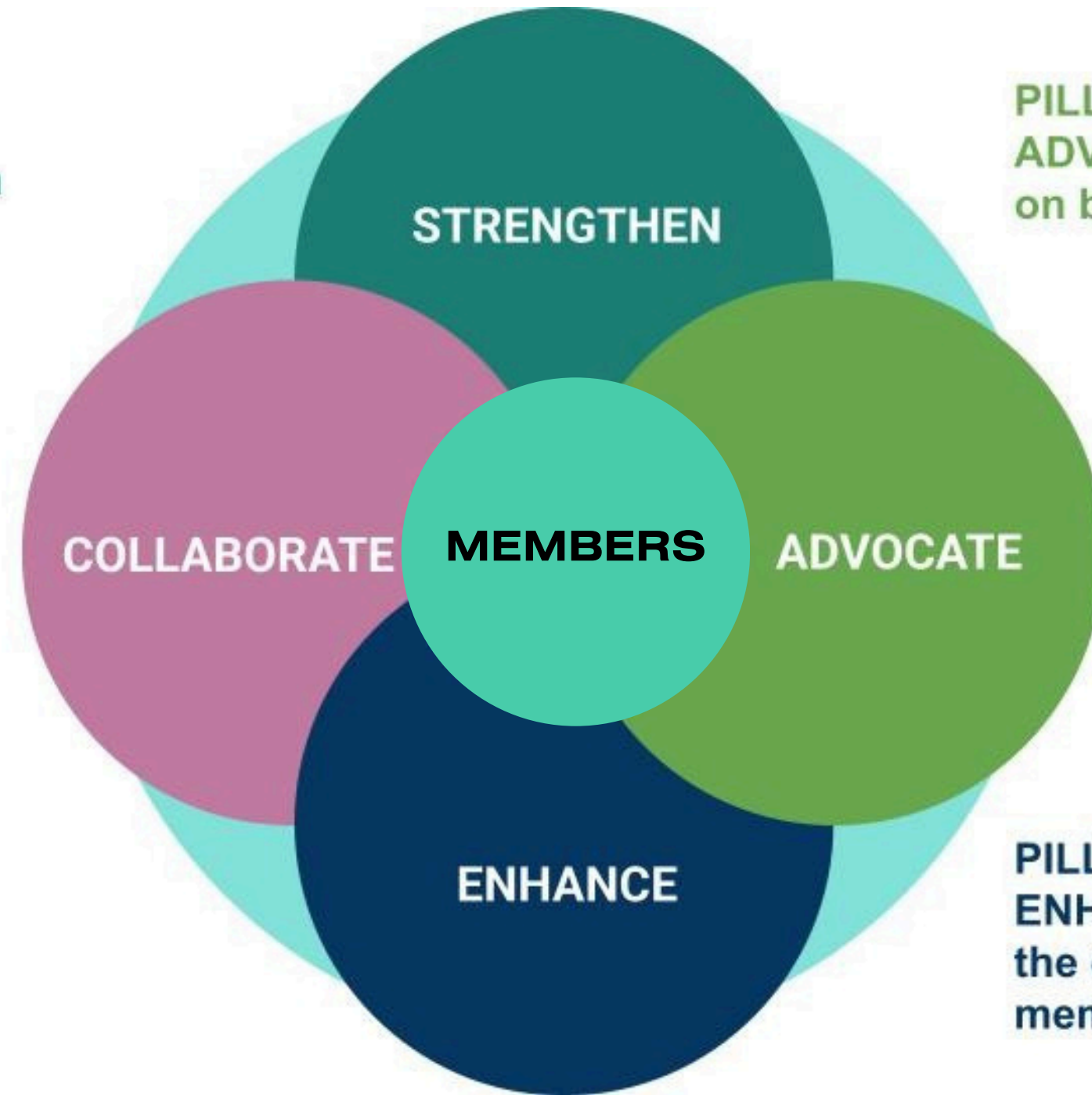


**PILLAR 3:
ENHANCE**
the ongoing value of
membership

**PILLAR 4:
COLLABORATE**
to improve
preservation and
access

**PILLAR 1:
STRENGTHEN**
member collection
building &
management
strategies

**PILLAR 2:
ADVOCATE**
on behalf of members

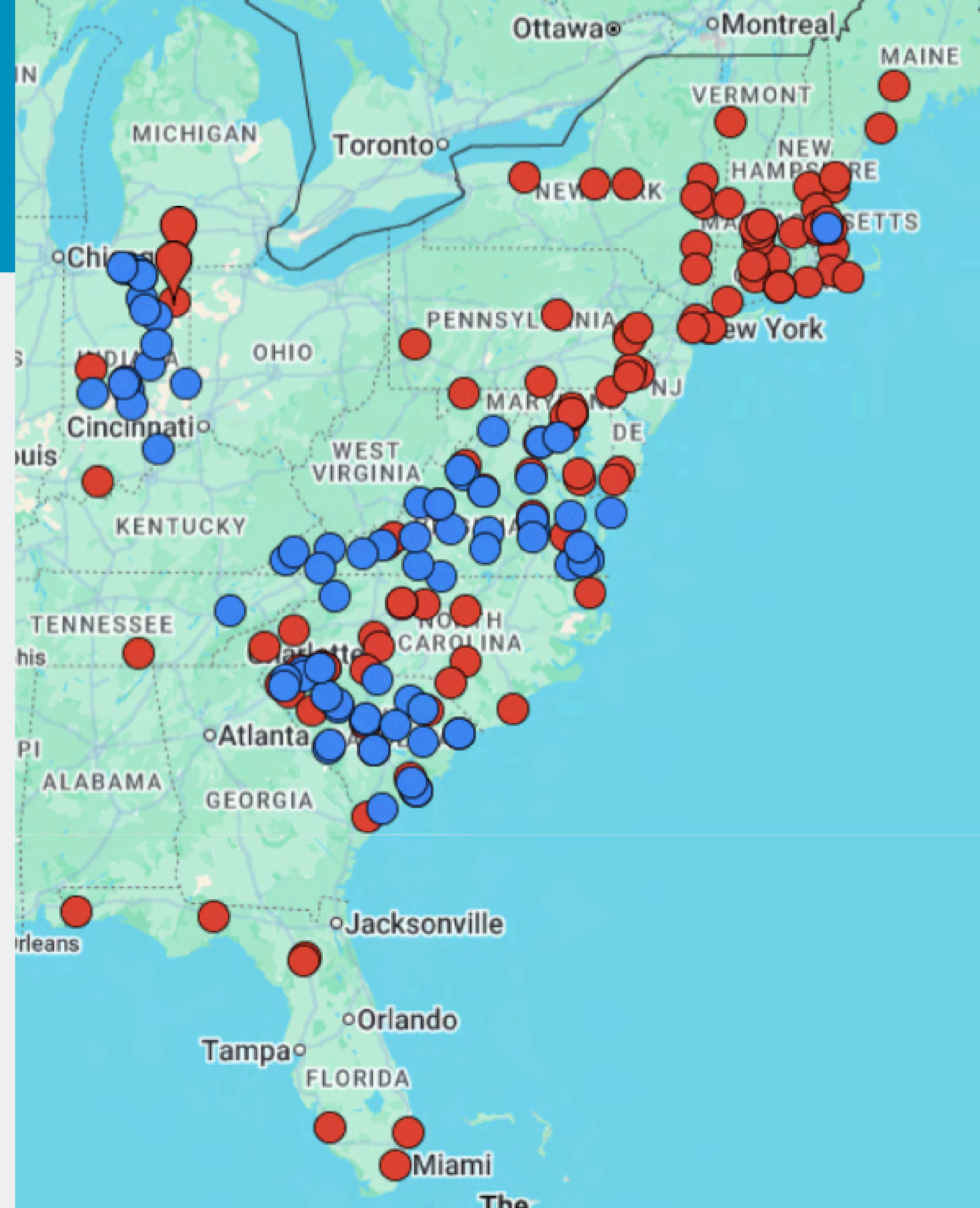


**PILLAR 3:
ENHANCE**
the ongoing value of
membership

**PILLAR 4:
COLLABORATE**
to improve
preservation and
access



Thank you





Lightning Talks



Deteriorating Retained Print Titles - Charlotte Johnson

Research Collection Coordinator, University of Pittsburgh

Google Books at Union College - Joanna DiPasquale

Director of Content and Digital Library Systems, Union College

Toward a Retention Workflow - Alicia Pearson

Assistant Librarian, Siena University

Rescue Collecting - Boaz Nadav Manes

University Librarian, Lehigh University

EAST - Where We Have Been - Richard Bleiler

Collections & Humanities Librarian, University of Connecticut





Lightning Talks



Deteriorating Retained Print Titles - Charlotte Johnson

Research Collection Coordinator, University of Pittsburgh



Breakout Room to follow on Deteriorating Print Titles





Deteriorating Retained Print Titles

EAST MEMBER MEETING

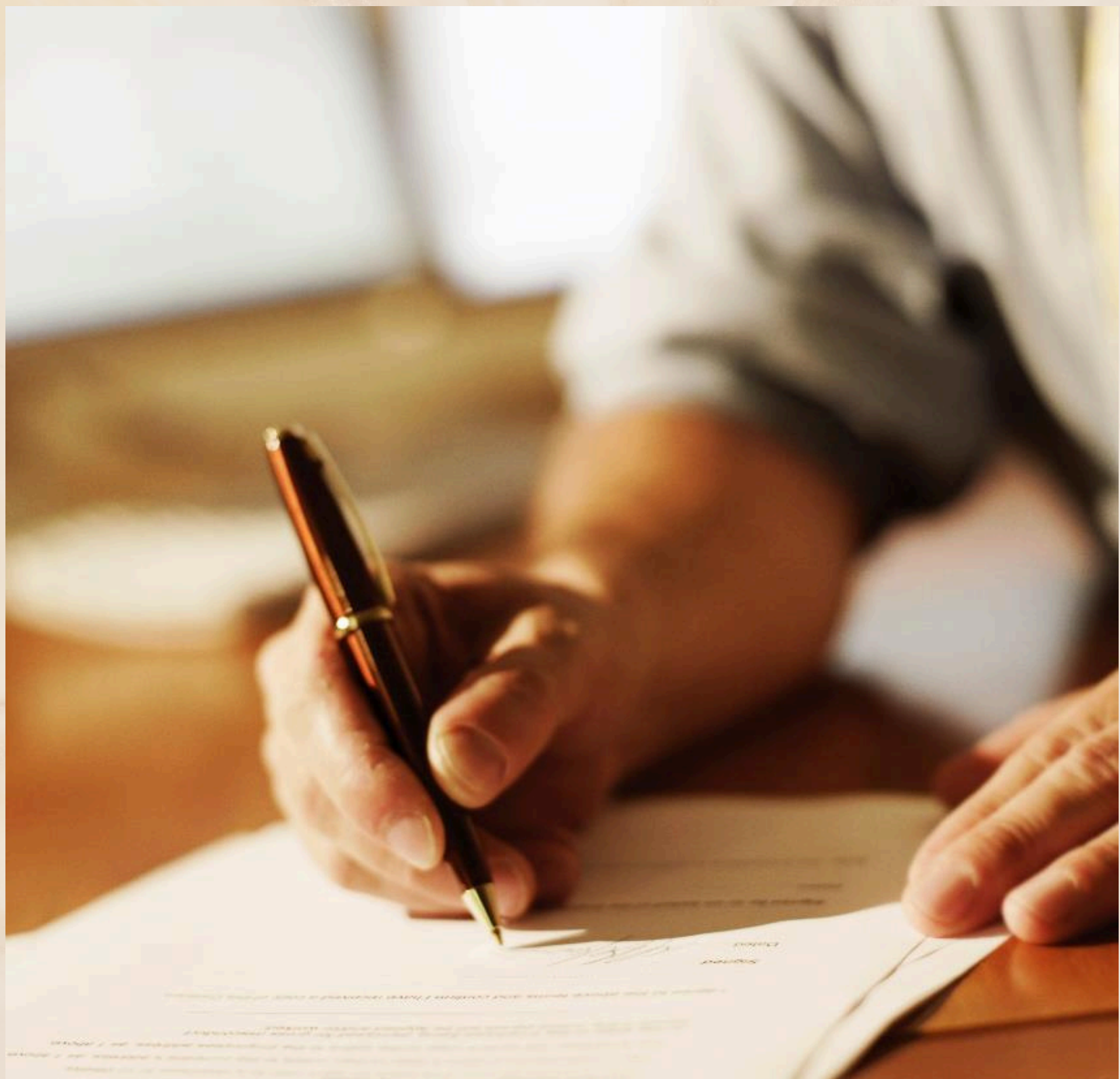
Oct 15, 2025

Background



EAST Strategic Planning Meeting, July 2025
“Greater emphasis on sustainability and
long-term preservation of content”





The Problem



No. 1	Retained items need to remain in usable condition
No. 2	Rare and unique items cannot always be replaced
No. 3	Member libraries have varying levels of preservation activity

Damaged Books at Pitt

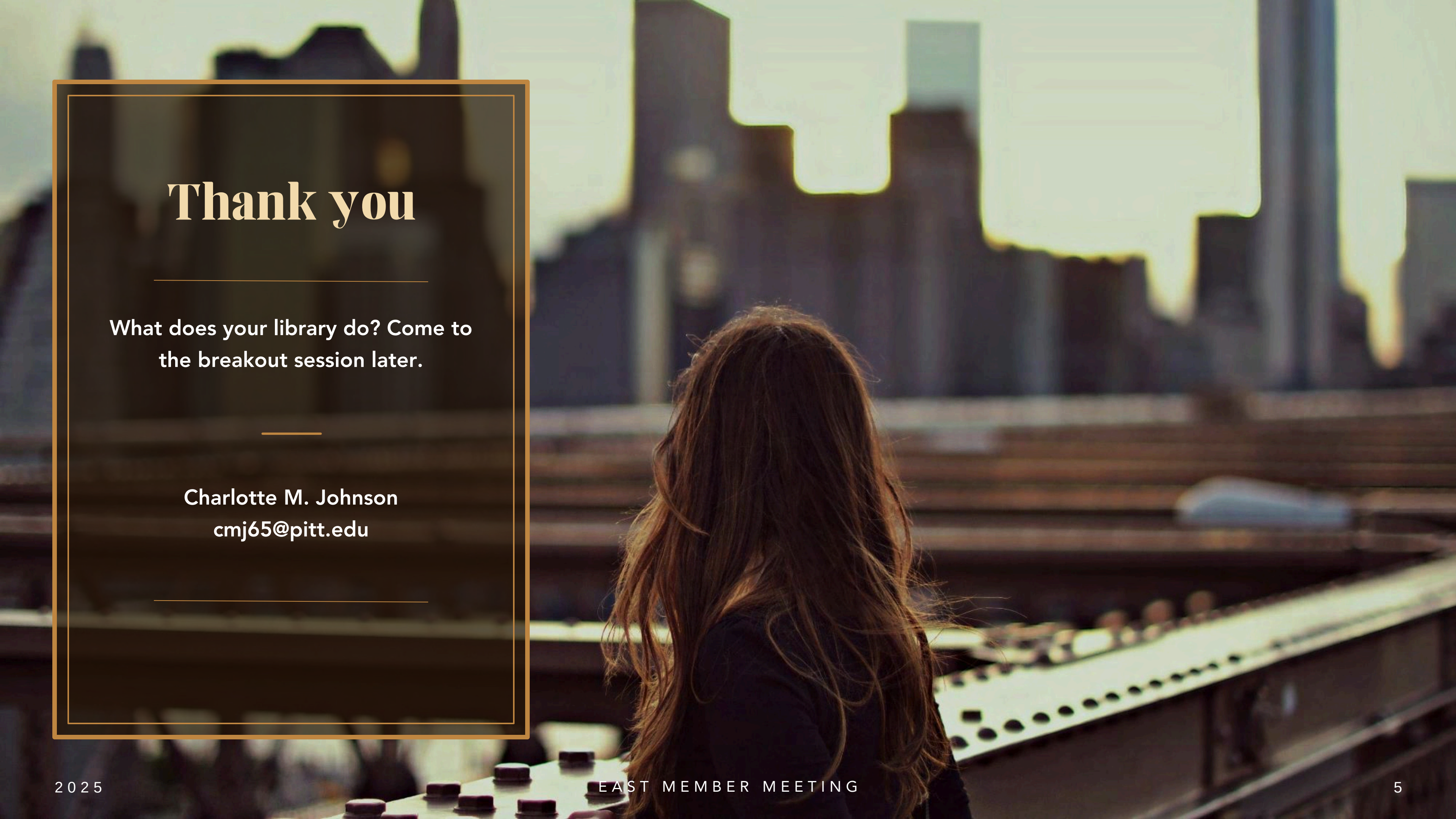


Basic Repair

Replace or Transfer?

Offsite Storage as
Preservation Strategy

EAST Retention Notes

A person with long, wavy brown hair is seen from behind, looking out over a city skyline at sunset. The sun is low on the horizon, casting a warm, golden glow over the buildings. The person is standing on a balcony or rooftop, with a metal railing visible in the foreground. The background shows a dense urban landscape with various building shapes and colors, including some taller skyscrapers in the distance.

Thank you

What does your library do? Come to
the breakout session later.

Charlotte M. Johnson
cmj65@pitt.edu



Lightning Talks



Google Books at Union College - Joanna DiPasquale

Director of Content and Digital Library Systems, Union College

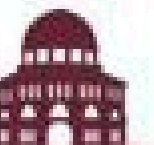


Google Books Digitization: An Investigation (& Proposal?)

Joanna DiPasquale
Schaffer Library, Union College

Background

- Ad hoc print collection (approx. 3600 titles / 7200 volumes) amassed over time due to age and condition.
- Too fragile to circulate; too deteriorated to be repaired and to be of value.
- Items stored at off-site facility with limited space; space needed to store higher-priority collections.
- Analysis: many items held in other facilities, small amount more rare.
- Condition precludes in-house digitization.



Potential Project?

Could we contribute items to HathiTrust, if we could find a digitization vendor?

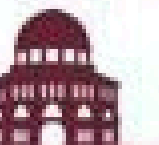
- Metadata pipeline
- Digital scale

Could we make items available online for our community?

- Copyright not a concern (old items)

Met with Ben Bunnell, Google Books Senior Library Partnership Manager.

- Google still has a Google Books to HathiTrust pipeline.



Google Books Investigation

Selection criteria (generally):

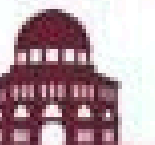
- Items in fair / good condition as much as possible (about 10%-30% aren't accepted due to condition).
- Items not already in the Google Books corpus.
- Libraries and consortia that can provide large throughput (minimum 100,000 books).

Scanning:

- Digital files are provided to the library as well as Google Books and HathiTrust.
- Non-destructive scanning is available.

Partnerships (consortial / regional):

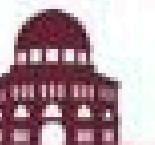
- One administrative contact for the project, multiple locations in the partnership ok.



Google Books Investigation (cont'd)

Logistics:

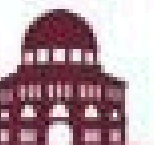
- Google supplies boxes and carts, and covers shipping, scanning, and insurance.
- Library pulls the books, packs the boxes, and loads the carts; Library needs to provide space for carts and packing materials.
- Google expects 5,000 books per shipment and turnaround is 4-8 weeks.
- Google will do the overlap analysis between library collection and Google Books corpus.



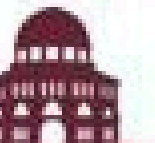
Outcome for Union

- Unfortunately we will need to withdraw our items.
- We are likely not the only “in-between” sized library faced with these decisions.

However...



Would EAST be interested in coordinating a digitization project among members?



Thank you!

Joanna DiPasquale, dipasquj@union.edu
Union College / Schaffer Library



Lightning Talks



Toward a Retention Workflow - Alicia Pearson

Assistant Librarian, Siena University

Breakout Room to follow on Alma



Alicia Pearson
Resource Manager
Librarian

Organizing in ALMA: Towards a Retention Workflow



About Me:

- Inherited EAST and ALMA in 2022
- Responsible for EAST management (aside from regular circulation and resource sharing)
- Currently in the midst of a large inventory clean-up

3 Areas

1

Analytics Missing Items Report:

- OCLC numbers
- Total loans
- Number of copies

2

Item Level Description

- Retention Information
- Notes: Internal note 3 to record action

3

Sets

Internal note 3 allows sets for replacement or withdrawal

1 Analytics Report



Missing Books - including number of copies per title, OCLC, EAST retention AND Total Loans

Title	Author	MMS Id	Barcode	Process Type	Items per Title	Material Type	Retention Note	OCLC Control Number (035a)	Num of Loans Including Pre-Migration (In House + Not In House)
"Dear Friend Anna" : the Civil War letters of a common soldier from Maine /	Edwards, Abial Hall, b. 1843.	991001215259706991	35239001630915	Missing	1	Book	Committed to retain for EAST http://eastlibraries.org/retained-materials	25633782	2
A commentary on the Gospel of Matthew /	Keener, Craig S., 1960-	991001672079706991	35239002887878	Missing	1	Book		40473792	5
A house undivided : domesticity and community in American literature /	Anderson, Douglas Alan.	991001125419706991	35239001503559	Missing	1	Book		20690680	2
A literary history of New England /	Westbrook, Perry D.	991001032569706991	35239001368458	Missing	1	Book		17201357	3
Across the river and into the trees.	Hemingway, Ernest, 1899-1961.	991001481049706991	35239002500893	Missing	1	Book		284565	1
American authors and their homes : personal	Halsev.	991000948689706991	35239001225666	Missing	1	Book		326960	3

[Create Invoice](#) | [Receive](#) | [Review \(Invoice\)](#) | [Waiting for Payment](#)

[<](#) **Physical Item Editor**

General

ENUM/CHRON

Notes

History

General Information

Barcode

35239004187004

Material type

Book

Provenance

Retention Note

Committed to retain for EAST <http://eastlibraries.org/retained-materials>

2 Item Level Description

General Tab

Retention Information

Committed to Retain

☐ No ☒ Yes

Retention Reason

EAST retention

Notes Tab

2 Item Level Description

Withdraw OR Order EAST Replacement

Physical Item Editor

General

ENUM/CHRON

Notes

History

Functional Notes

This tab has content Alt + 3

Public note

Fulfillment note

EAST BOOK: DO NOT CHECK OUT TO DAP USERS

Internal Notes

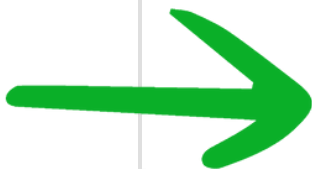
Internal note 1

NOTE(ITEM): committ

Internal note 2

Internal note 3

withdraw



3 Sets

<

Manage Sets (1 - 5 of 5)

Set name

Sort by:

Creation Date

Scope: All

Status: All

1

EAST Physical items (books only) REPLACE

Logical

Physical items

Institution only

Created by

Pearson, Alicia

Created On 10/06/2025 15:57:31 EDT

Content

Duplicate

ALICIA

EAST

2

Bibs with internal note 3 withdraw

Logical

Physical titles

Institution only

Created by

Pearson, Alicia

Created On 09/15/2025 11:20:38 EDT

Content

Catalog Set

Use to export OCLC numbers for...

ALICIA

3

Physical items to withdraw

Logical

Physical items

Institution only

Created by

Pearson, Alicia

Created On 07/23/2025 15:30:51 EDT

Content

Duplicate

ALICIA

<#>

SIENA

Additional Retention Steps:

EAST
Reallocation
Spreadsheet



Update OCLC
holdings



Acquire and
process
replacements

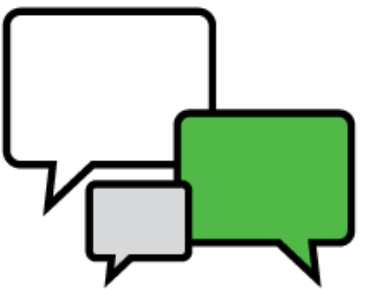


Share Your Expertise

Please contact me with:

- Automation ideas and skill builders
- Lessons learned
- Discovery tips for elevating the visibility of shared print with users

apearson@siena.edu





Lightning Talks



Rescue Collecting - Boaz Nadav Manes

University Librarian, Lehigh University

Breakout Room to follow on Prospective Collection Development





Vision: Empower Network-First Collecting At Scale

Mission

Through collaboration and innovation with trusted partners in an interoperable, community-owned infrastructure, CCLP will create best practices, improve standards, and develop prototype middleware to empower value-driven library collecting, increase collection diversity, availability and access, and improve stewardship and institutional efficiency in a collaboration-first environment.

The CCLP project was made possible in part by
the Institute of Museum and Library Services (IMLS)
Grant #: LG-252384-OLS-22.



At-a-glance

~ 80 Organizations; 7 WGs;
3 PIs; 1 Steering Comm.

Multiple Phases

Vision, Mission, and Guiding
Principles Development

Landscape review

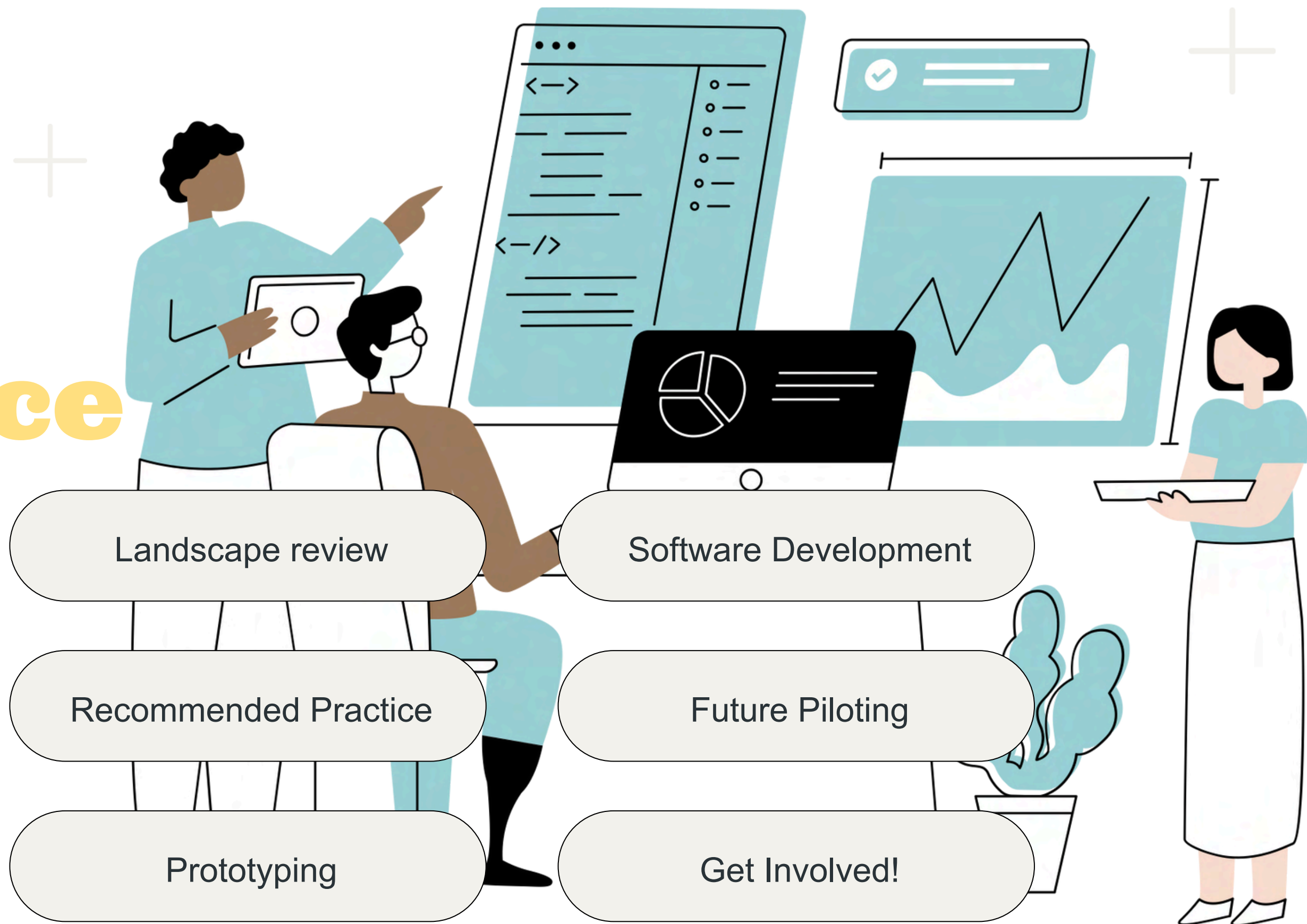
Recommended Practice

Prototyping

Software Development

Future Piloting

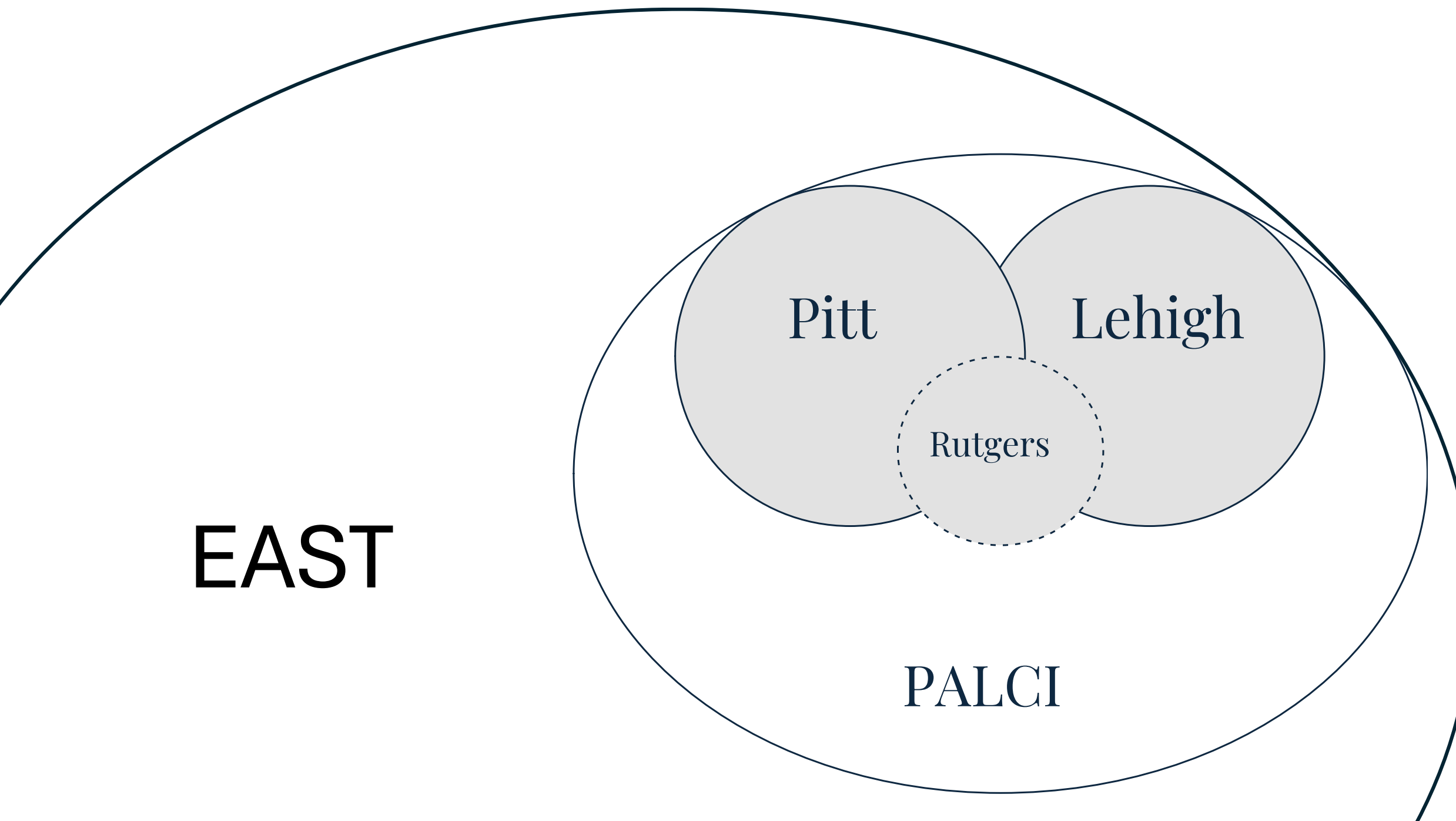
Get Involved!



Moving Forward - Rescue Collecting: Ukrainian Studies Example

Purpose

- Rescue collecting refers to the targeted effort to identify, preserve, and incorporate materials at risk of loss (through neglect, deaccessioning, catastrophes, or obsolescence) into collaborative, sustainably managed collections.
- In CCLP's framework, rescue collecting helps address gaps or vulnerabilities in collective holdings by enabling institutions to "save" culturally or regionally important items that might otherwise vanish.



Provide needed resources to our current and future users

Avoid duplication of effort and waste of collections resources

Sustainable

Optimize subject expertise

Immediate care for preservation

Rescue Collecting May Also Mean:

- Ad hoc action focused on a particular geographic area under risk (such as floods or fire).
- Planned and modeled redistribution of resources and items in case of catastrophes
- Shared accountability between participating organizations in terms of space utilization, services, and expertise
- Governing metadata and established RESCUE standards
- Way to transform advocacy and library values into action plans and tangible deliverables (for example censored items)

Key Goals & Benefits

- List items into **collective discovery** and access platforms.
- **Prevent Loss:** Capture materials that are endangered (e.g. small press print runs, local publications, unique archival items).
- **Reduce Duplication:** Ensure that rescue items contribute to a shared collection, avoiding redundant holdings across institutions.
- **Support Representation & Diversity:** Rescue items often include under-represented voices or niche scholarship that larger institutions might not prioritize.
- **Leverage Shared Infrastructure:** Use CCLP's system agnostic, interoperable tools, metadata standards, and cooperative networks to integrate rescued items
- **Shared Registry** of actions, people, and dates
- Multi-format **fluid preservation** (including digitization and web collecting)

Create lists: Either manually curated or automatically updated (based on filters)

Use the lists to collaboratively view, edit and select material, across libraries

Lists

Back to list

Edit list

Metadata

About

Name

Ukrainian studies - Gap filling list

Topic

All Ukrainian studies material published in the last 3 years that I do not currently have. All Ukrainian studies material published in the last 3 years that my group does not currently have.

Purpose

To purchase all relevant items that are not held by the group.

Pre-filters

Primary pre-filters

Imprint

Series

Award

Review

Secondary pre-filters (5)

Keywords

Any field contains Ukrainian Studies

Overwrite primary filters

Publication date

Is 2021 -

Overwrite primary filters

Format

Is Book

Overwrite primary filters

Holdings

Maximum 0 copies held by Consortium X

Overwrite primary filters

Approval plan

Is not part of Approval plan X

Overwrite primary filters

Logistics

List type

Ordering Weeding Moving Other

Delivery location

Default delivery location Main

Delivery logic

Use conditional delivery location

Shelf-ready

Use shelf-ready delivery

Payment

Notes in MARC

Field Subfield Note

987 a Purchased via CCLP (Cornell / Columbia partnership)

Add field

Payment agreement

The payment for this is ordered through Add agreement

Paying organizations

Receiving organization pays for items

Specific organization pays for items

Order defaults

Default fund for ordered items abc-h2-2025

Default track for ordered items Standard onsite

List members

Who can use this list

Members only

Members

Carson Munoz (you) cm@loremlibrary.edu Owner

Madilynn Potter mp@ipsumlibrary.edu Viewer

Ukr. stud. selectors (group) us@dolorlibrary.edu Selector

Add member

Save and close

Publication date

Is 2021 -

Overwrite primary filters

Format

Is Book

Overwrite primary filters

Members

Carson Munoz (you) cm@loremlibrary.edu Owner

Madilynn Potter mp@ipsumlibrary.edu Viewer

Ukr. stud. selectors (group) us@dolorlibrary.edu Selector

Add member



CCLP - Rescue Collecting

Discover new titles across vendors

And see cross-library holdings in the selection interface

Lists

← All lists

About

Filters

About this list

Name

Ukrainian studies - Gap filling list

Topic

All Ukrainian studies material published in the last 3 years that I do not currently have. All Ukrainian studies material published in the last 3 years that my group does not currently have.

Purpose

to purchase all relevant items that are not held by the group.

Pre-filters (5)

Keywords

Ukrainian Studies

Published

2021-

Format

Book

Language

English

Approval plan

Not part of: "Approval plan X".

Edit

End of pane

Ukrainian studies - Gap filling list

List

107 new objects (408 total) · List last updated today at 1:41PM

Sort by: Date added

Show columns

		Title	Author	Publisher	Published	Files	Price (Discount)	
☐	1	Ukraine: Remember Also Me: Testimonies from the War	Butler, George (Author). Butler, George (Illustrator)	Candlewick Studio	10/01/2024		\$27.99 (Regular)	...
☐	2	Intent to Destroy: Russia's Two-Hundred-Year Quest to Dominate U...	Finkel, Eugene (Author)	Basic Books	11/19/2024		\$30.00 (Regular)	...
☐	3	The Ukraine War & the Eurasian World Order	Diesen, Glenn (Author)	Clarity Press	02/15/2024		\$30.95 (Regular)	...
☐	4	Conflict: The Evolution of Warfare from 1945 to Ukraine	Petraeus, David (Author) Roberts, Andrew (Author)	Harper	10/17/2023		\$40.00 (Regular)	...
☐	5	A Mission Without Borders: Why a Father and Son Risked It All for the...	Robichaux, Chad (Author) Borlase, Craig (With)	Thomas Nelson	08/13/2024		\$29.99 (Regular)	...
☐	6	Ukraine: The Forging of a Nation	Hrytsak, Yaroslav (Author)	PublicAffairs	01/23/2024		\$32.50 (Regular)	...
☐	7	Red Famine: Stalin's War on Ukraine	Applebaum, Anne (Author)	Vintage	09/04/2018		\$19.00 (Regular)	...
☐	8	The Art of Ukraine	Lozhkina, Alisa (Author)	Thames & Hudson	07/16/2024		\$24.95 (Regular)	...
☐	9	Dark Days, Determined People: Stories from Ukraine Under Siege	Hrudka, Orysia (Author) Ben, Bohdan (Author) Marynovych, Myroslav (For...	Ibidem Press	10/22/2024		\$32.00 (Net)	...
☐	10	Under Attack (Kidnapped from Ukraine #1)	Skrypuch, Marsha Forchuk (Author)	Scholastie Press	01/07/2025		\$25.99 (30%)	...
☐	11	The War for Ukraine: Strategy and Adaptation Under Fire	Ryan, Mick (Author)	US Naval Institute Press	08/15/2024		\$34.95 (Regular)	...
☐	12	Covering Ukraine: The Scott Ritter Interviews Through the Eyes of Ani...	Kim, Lucian (Author)	Columbia University Press	12/03/2024		\$27.95 (Regular)	...
☐	13	A Mission Without Borders: Why a Father and Son Risked It All for the...	Robichaux, Chad (Author) Borlase, Craig (With) Graham, Edward (Forewor...	Thomas Nelson	08/13/2024		\$19.99 (36%)	...
☐	14	Covering UkraineThe Scott Ritter	Vindman, Alexander	PublicAffairs	02/25/2025			...

Object

Ukraine

The Forging of a Nation

EAST

About

Contributors

Hrytsak, Yaroslav (Author)

Publisher

PublicAffairs

Published

01/23/2024

Binding

Hardcover

Series

-

Media

TOC

Excerpt

Identifiers

EAN

9781541704602

ISBN

1541704606

Dewey

947.7

LC Call no.

DK5147

BISAC categories

- History | Europe | Ukraine

- History | Eastern Europe. | General

- Social Science. | Cultural & Ethnic Studies...

- History | Russia | General

Review citations

-

Holdings

Library A

Not held

Not retained

Library B

Not held

Not retained

Library C

Not held

Not retained

Show more

In lists

Ukrainian studies new titles

Maintained by vendor A

Ukraine Essential titles

Curated monthly by Finn Ramirez at Lorem University

War studies

Automated list updated monthly

Fund

Track

Comment

abc-h2-2025

Standard onsite

\$32.50 (Regular)

Rescue
Collecting

Holdings

Library A	Not held	Not retained
Library B	Not held	Not retained
Library C	Not held	Not retained

Show more



Lightning Talks



EAST - Where We Have Been? - Richard Bleiler

Collections & Humanities Librarian, University of Connecticut

Breakout Room to follow on Where Should EAST Go Next?





EAST: *Eastern Academic
Scholars' Trust*



EAST mission and Goal

Began in 2011 as Northeast Regional Library Print Management Project facilitated by the Five Colleges Consortium. Its mission:

To assure scholars, including faculty and students in the Northeast US, have continued access to the scholarly record of print monographs and print journals and serials through multi-library collaborative arrangements that ensure copies of even infrequently used materials are retained in sufficient number to be readily available.





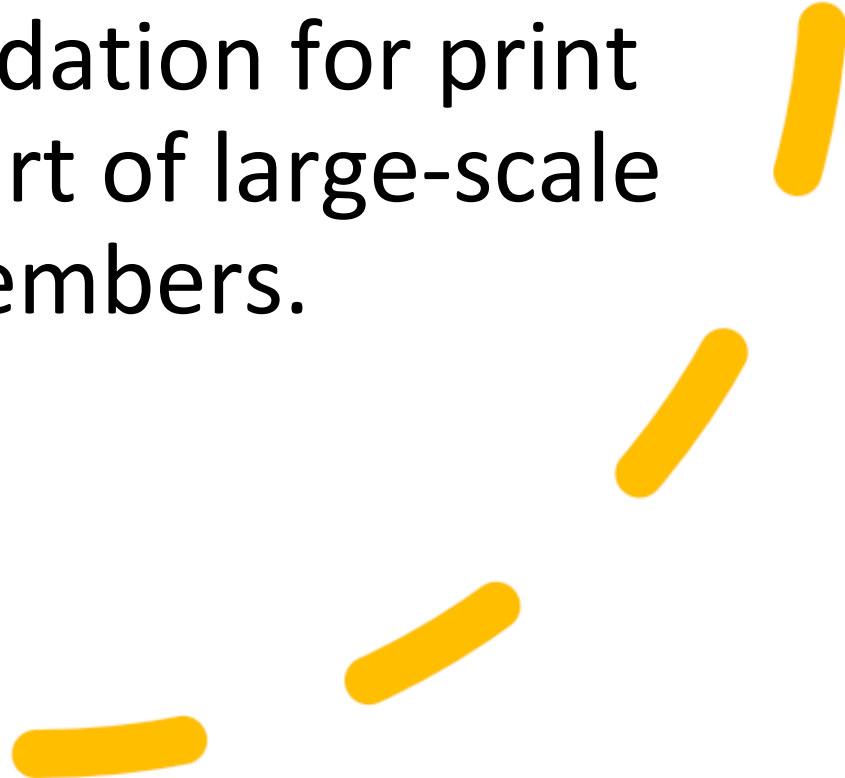
EAST growth

July 2014:

Some 60 libraries in New England, New York and Pennsylvania endorsed a set of recommendations to move forward with a shared print project. Its name: Eastern Academic Scholars' Trust (EAST). BLC is fiscal and administrative host.

Late 2014:

Grant from Davis Educational Foundation for print monograph collection analysis. Start of large-scale collection analyses among EAST members.





EAST growth and success

2015:

Grant from Andrew W. Mellon Foundation for the organizational development of EAST, undertake the large scale collection analysis and validation studies, and explore collaboration with shared print initiatives around the country

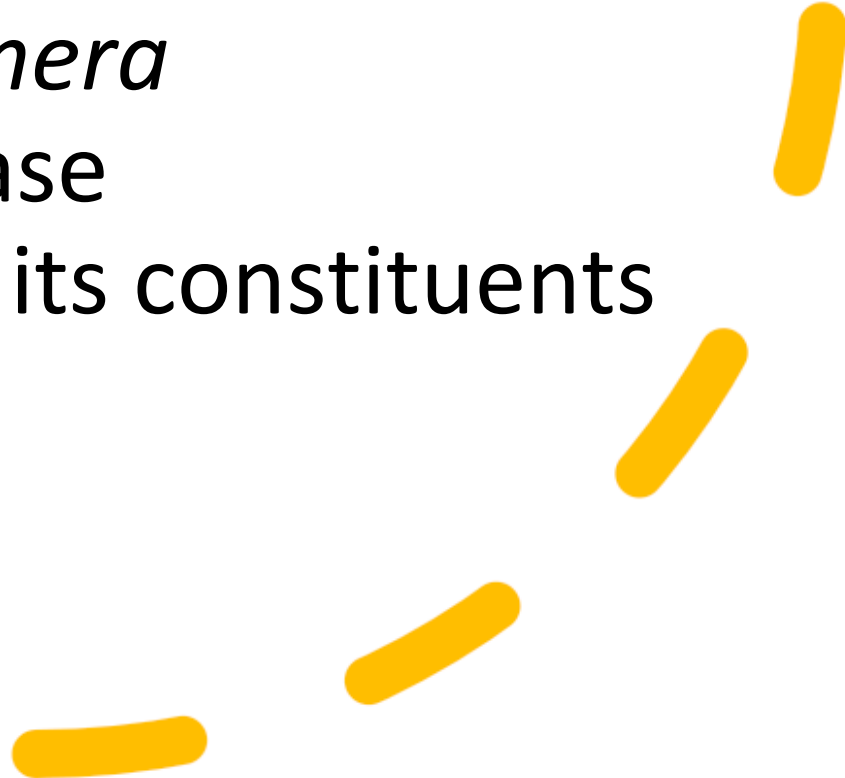
June 2016:

Completes a large-scale collection analysis

Decides what *not* to list; i.e., *ephemera*

Creates a shared collections database

Introduces GreenGlass software to its constituents





EAST growth and success

2017:

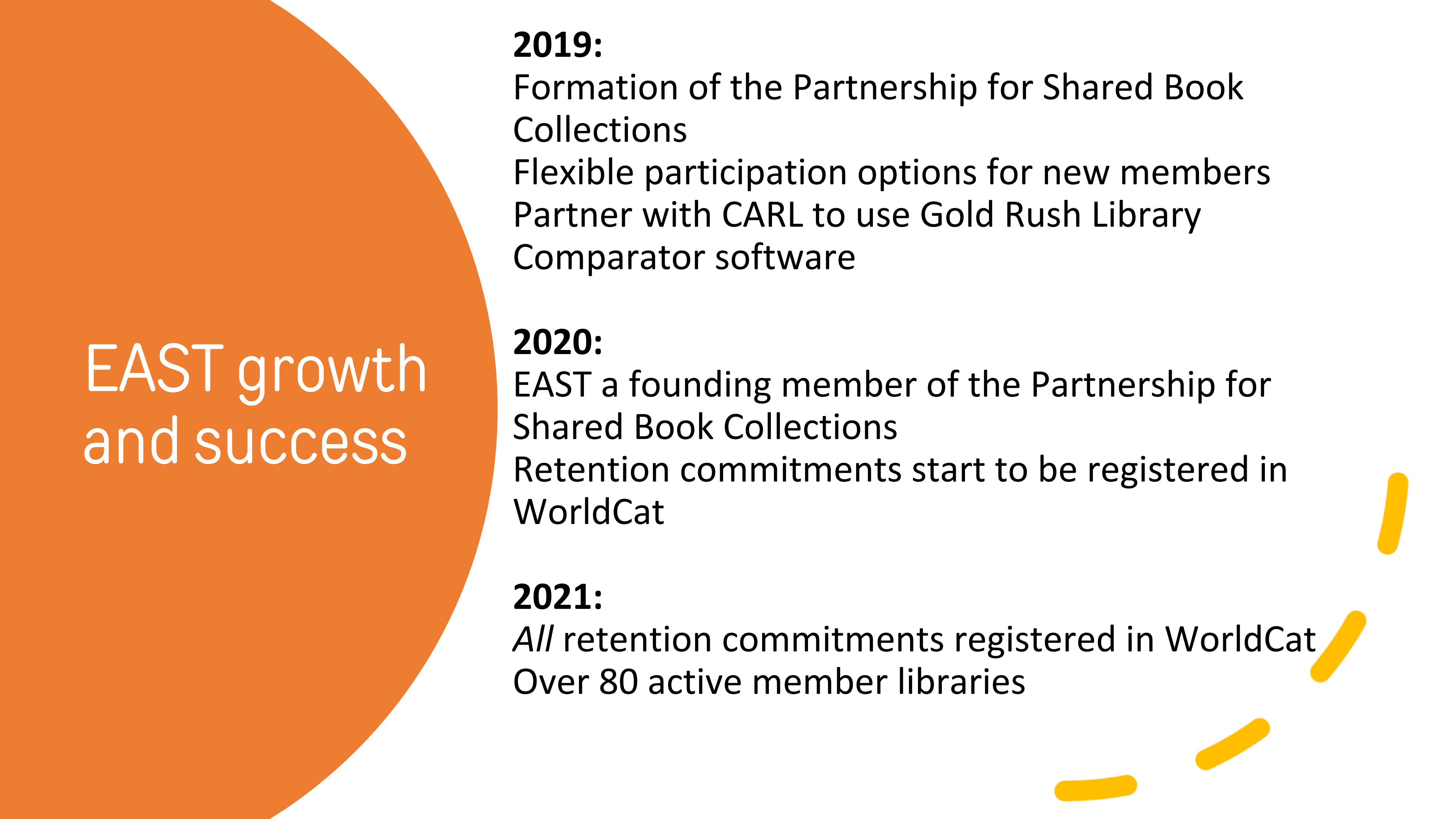
EAST broadens its focus to include serials and journals.

Joins the Rosemont Shared Print Alliance to collaborate, guide, and continue building a collective collection of journal retentions across the US. CRL provides collection analysis.
New member libraries.

2017/2018:

Summits on Shared Print.





EAST growth and success

2019:

Formation of the Partnership for Shared Book Collections

Flexible participation options for new members

Partner with CARL to use Gold Rush Library

Comparator software

2020:

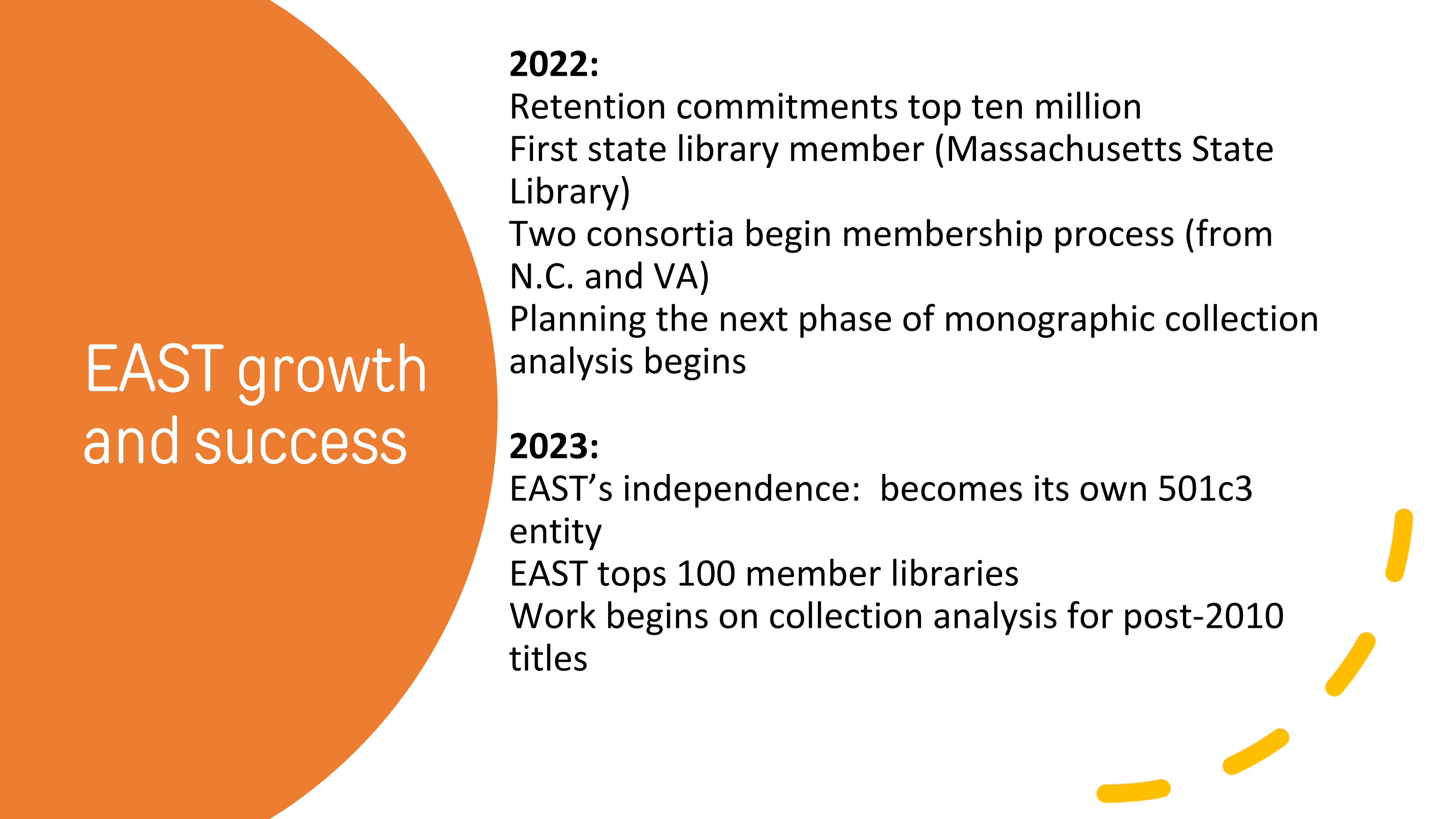
EAST a founding member of the Partnership for Shared Book Collections

Retention commitments start to be registered in WorldCat

2021:

All retention commitments registered in WorldCat

Over 80 active member libraries



EAST growth and success

2022:

Retention commitments top ten million

First state library member (Massachusetts State Library)

Two consortia begin membership process (from N.C. and VA)

Planning the next phase of monographic collection analysis begins

2023:

EAST's independence: becomes its own 501c3 entity

EAST tops 100 member libraries

Work begins on collection analysis for post-2010 titles



EAST growth and success

2024:

67 libraries are analyzing 2011-2021 titles

More new members

Formation of an HBCU cohort, with analysis offered to those HBCU libraries not currently members

Susan Stearns, Program Director Emerita, retires

Tina Baich named EAST Director in July





EAST growth and success

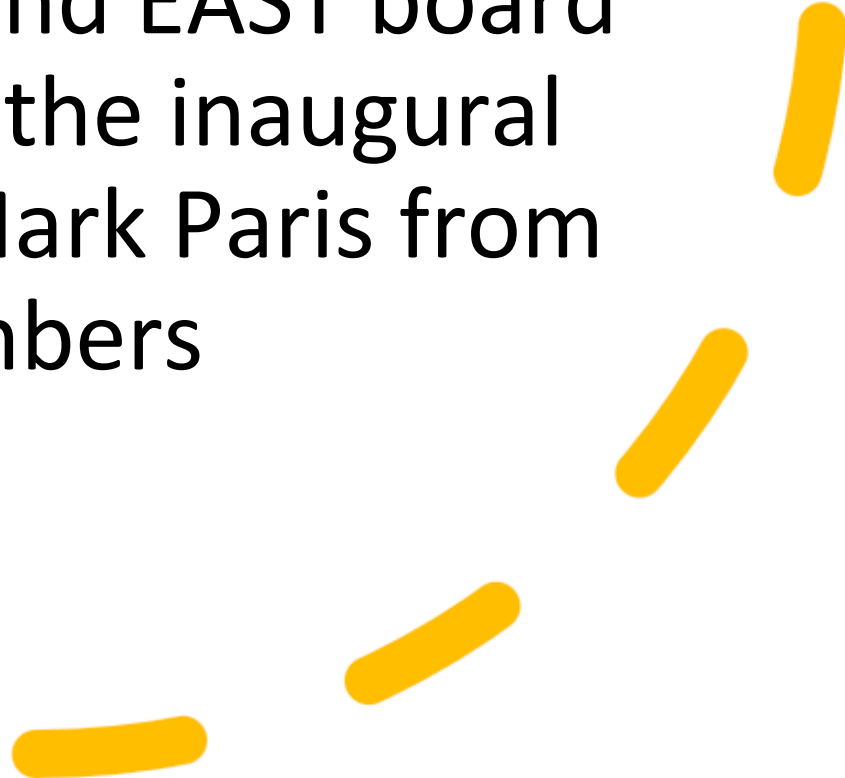
2025:

Begins pilot project with PALNI

Update of strategic directions for next 5 years

New round of serials and journals collection
analysis

Partnership for Shared Book Collections and
Rosemont Shared Print Alliance merge into Shared
Print Partnership, with Tina Baich and EAST board
president Tony Fonseca serving on the inaugural
executive committee, along with Mark Paris from
Brandeis University, and EAST members
More great things!





Give us your
thoughts on the
2031 retention
renewal date at:
bit.ly/EAST2031



Breakout Rooms will open after the break

Breakout Rooms

- What We'd Like to See EAST Do Next
- Deteriorating Print Retentions
- Scope - outdated and/or offensive - what to do?
- Prospective Collection Development
- EAST 2031 Renewal Date
- Digital Sharing - tools, accessibility ADA 2.0
- Alma and EAST
- EAST Nuts and Bolts

0

Join

Moderator: Richard Bleiler

0

Join

Moderator: Charlotte Johnson

0

Join

Moderator: Kim Mitchell

0

Join

Moderator: Boaz Nadav Manes

0

Join

Moderator: Matthew Revitt

0

Join

Moderator: Susan Bernier

0

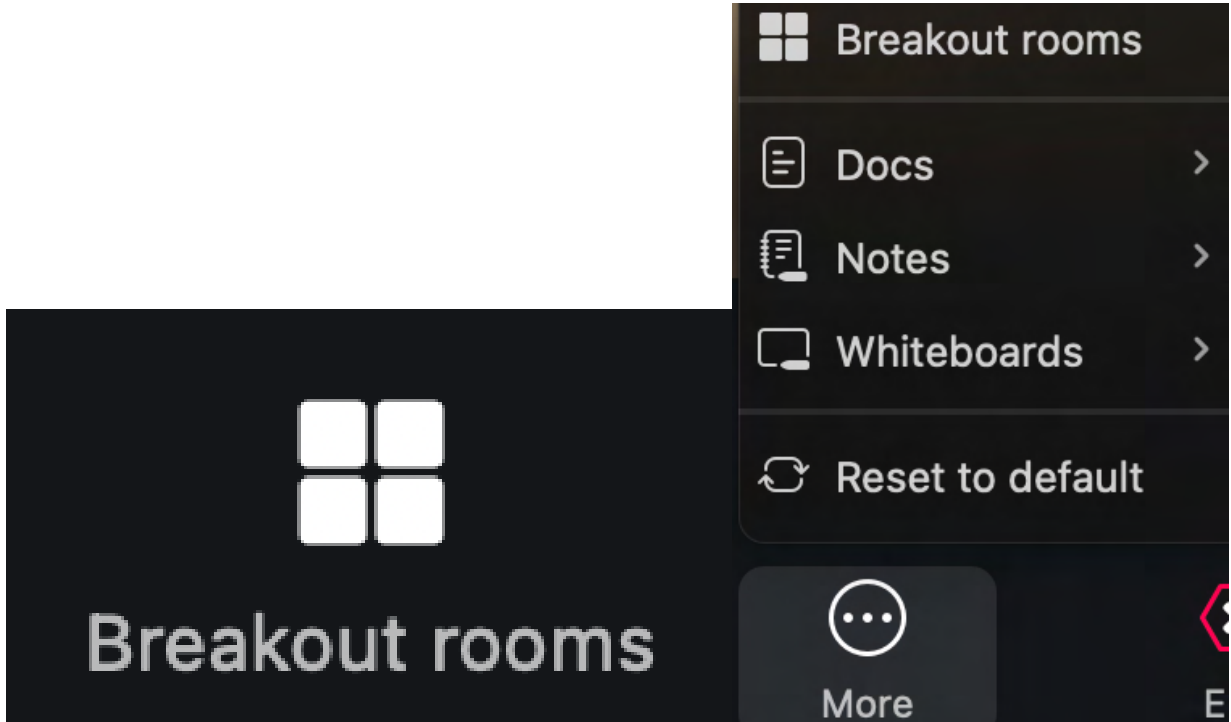
Join

Moderator: Alicia Pearson

0

Join

Moderator: Sara Amato



Breakout Rooms - Reporting Out

EAST 2031

**Digital
Sharing**

**Scope
Outdated
Offensive**

**Alma & EAST
Workflows**

**What Should
EAST Do Next?**

**Prospective
Collection
Development**

**Deteriorating
Print**

Keynote Panel: Retention Renewals

MATTHEW REVITT

Special Collections and Maine
Shared Collections Librarian,
University of Maine



KATYA PEREYASLAVSKA

Coordinator, SPAN & North/Nord



ALISON WOHLERS

WEST Program Manager



Approaching Retention Renewal Dates

Matthew Revitt, Maine Shared
Collections Librarian,
University
of Maine

EAST Member Meeting, October 15, 2025



www.maineinfonet.org/mscs/

Background on MSCC

- Maine Shared Collection was founded in 2011, one of the original monograph shared print programs
- Eight founding libraries, unique mixture of public universities, private colleges, public libraries & the state library
-  grant of \$821,065 to create a shared print collections strategy, grant period 2011 to 2015
- Worked with SCS & GreenGlass on collection analysis & collectively agreed to retain approx. 1.5 million titles for 15-years (through June 30, 2028)

www.maineinfonet.org/mscs



Founding Members

Public universities:



Private colleges:

Colby **Bates** Bowdoin

Public libraries & the state library:



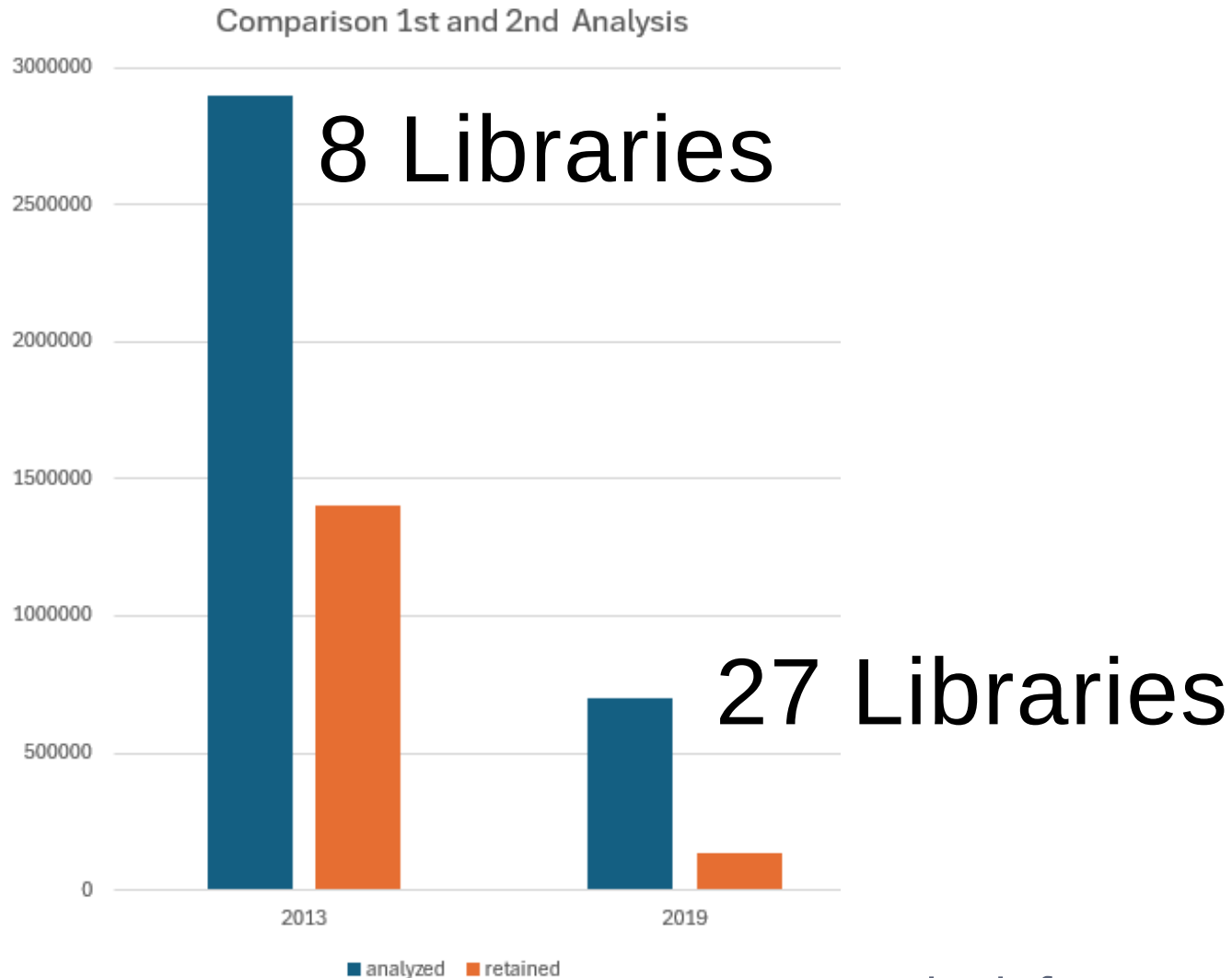
Commitment Totals from 2013-2014

Library	Analyzed by SCS	Retained	Percentage
Bangor Public	314,100	159,253	50.70%
Bates	436,124	183,639	42.11%
Bowdoin	492,011	218,805	44.47%
Colby	399,442	265,246	66.40%
Maine State Library	126,569	62,025	49.00%
Portland Public Library	189,834	95,520	50.32%
University of Maine	683,311	311,230	45.55%
University of Southern Maine	248,604	126,624	50.93%
Total	2,920,014	1,422,342	48.71%

Note: the figures for retained includes series which were not include in the SCS numbers, but the numbers of series are so small that it didn't really make a significant difference in the percentages.



MSCC Commitments Compared



2023 Program Assessment

- Survey was circulated to 41 MSCC members in July 2023
- Goals of the survey:
 - Assessing the impact MSCC has had on MSCC libraries.
 - Planning for the next 5 years as MSCC considers what happens when the initial commitment to retain materials expires in 2028.
 - Considering possible changes to criteria for which materials are retained.
 - Assessing member appetites for participation in future collection analysis and agreeing additional retention commitments.
 - Making improvements in how MSCC communicates with its members.

www.maineinfonet.org/mscs



Some Takeaways from MSCC Survey

- MSCC commitments seen as a burden as libraries are asked to go deeper with local deaccessioning projects.
- Most libraries willing to extend some, but not all of their commitments.
- Shifting local collection priorities don't align with the titles libraries are being asked to retain.
- Respondents were clear in their desire to remove certain categories of material from having retention commitments.



Questions for Us to Consider

- How could we make changes to MSCC commitments without undermining our mission?
- How do we ensure all voices are heard, not just those wanting to remove commitments?
- What data/tools could assist us in reviewing MSCC commitments?
- Should changes to commitments be made now? Or should we wait until 2028?
- How do we manage outreach to libraries unwilling to renew any of their commitments?

www.maineinfonet.org/mscs



Strategy for Reviewing Commitments

- Remove out of scope material (e.g., audio-visual materials & titles from publisher list)
- Identify additional publishers of textbooks, guides, manuals, and juvenile publishers, including using the EAST “tips document”
- Consider expanding the definition of what is considered out of scope
- Look at “over retained” titles both in ME and wider shared print universe



Review of MSCC Commitments - Bates (using Alma Analytics)

Analytics Report	Bates # of Titles
MSCC All	214,993
Special Collections	11,153
No Circulation	23,921
Publishers	5,761
Reference	423
Total “out of scope”:	41,258
Percent of Commitments:	19.19%



Reflections

- In hindsight should have paid closer attention to what was being retained.
- Shift in philosophy to increasingly look at whether content is still relevant and being used by library patrons when deciding whether a title should be retained.
- Solely removing works by out-of-scope publishers was not enough to facilitate space savings



Changes to MSCC Retention Policy

Membership agreed changes to MSCC retention policy to remove commitments on:

- non-circulating titles (including special collections)
- titles with zero circulations
- juvenile non-fiction



Commitments Removed To Date

Commitments removed on 112,702 items:

- 62,486 items - Bangor Public Library (39% of total commitments)
- 41,258 - Bates College (19% of total commitments)
- 8,958 items across smaller libraries (average of 30% of total commitments per library)



Next Steps

- Replicate the Bates work done at other larger member libraries.
- Beginning to consider reducing the number of commitments we have per title.
- Decide on what our next retention period should be, potential for collaborating with other programs & the Partnership for Shared Collections.



Wrap Up

- Recognize remove commitments could be viewed as a slippery slope, but changes were necessary
- ME libraries still making significant commitment to shared print.
- Still need to confirm what commitment beyond 2028 looks like.
- Future work, analyzing & agreeing commitments for newer titles.



Thank You!

Matthew Revitt, matthew.revitt@maine.edu



www.maineinfonet.org/mscs

Time to Recommit?

Navigating Expiring Shared Print Agreements



Katya Pereyaslavskaya
Coordinator, SPAN & North/Nord

**Council of Prairie and
Pacific University Libraries**

Shared Print Archive Network (SPAN)

<https://coppul.ca/collections/shared-print/>

- Established in 2012 - 1st regional shared print program in Canada
- Adopted a distributed model
- As of December 2024, offered across ALL COPPUL members (23 institutions)
- Follows a phase approach to project planning, each with its own end date (oops!)
- Each phase has participants who volunteer to support the work or are interested in or hold specific collections
- Commitments have run from 10 to 30 year terms, the Steering (formerly Management) Committee will review and may modify the SPAN Retention Dates every five years.
- if agreed upon by unanimous vote within the Committee. Retention commitments survive
- membership in SPAN.
- After a retention period ends, SPAN Standing Committee reviews whether to extend or cancel retention.
- Has now undertaken 6 phases and is in the midst of planning Phase 7 (possible monograph project)



Renew, Refresh, or Release: The Lifecycle of Shared Print Commitments

Phase 1: Widely Held Print Journals ([Archived Titles](#)), 2012 - 2013 (originally with a 10 year retention with a new uniform commitment end date of 31 December 2032).

Phase 2: Medium- and High-Risk Journals ([Archived Titles](#)), 2013 - 2014 (originally with a 10 year retention with a new uniform commitment end date of 31 December 2032).

Phase 3: High Risk Journals ([Archived Titles](#)), 2014 - 2016 (Archive Holders agree to maintain these high risk, print-only titles for 25 years (until December 31, 2039).

Phase 4: Statistics Canada Publications ([Archived Titles](#)), 2016 - 2018 (Archive Holders agree to maintain these government documents as medium risk titles for 10 years (until December 31, 2026).

Phase 5: At-Risk Western Canadian Serials ([Archived Titles](#)) 2019 - 2020 (Archive Holders agree to maintain these titles for 25 years, until April 30, 2046)

Phase Six: Western Topographical Maps (TBD) 2021 - 2025 (archive Holders agreed to maintain these titles for 30 years, until 01 April, 2052).



Created by Larea
from Noun Project

Financial Reimbursement for Archive Builders

“Please note that to help compensate for the costs associated with archive building, these libraries will be **reimbursed at a rate of \$7 per volume** against their SPAN fees for their efforts.

All remaining associated costs remain with the Archive Builder, however, when calls are put out to help fill gaps in a journal run, other participating SPAN members will gift and ship their journal volumes to the Archive Builder at the shipping library’s expense.”

Note discovered in reviewing Phase 3 documentation for Archive Holders (p.2, 2015)

Further Provisions of Interest

Reproductions: Archive Holders agree to fulfill requests for photocopies/electronic delivery of any of the archived materials.

Building Use Only: If necessary, original materials may be provided for onsite use only at the Archive Holder library or at the requesting library.

Archive Holder Withdrawal: If an Archive Holder withdraws from the COPPUL SPAN or can no longer maintain the materials, the Archive Holder agrees to offer the materials to another Archive Holder and to transfer any accepted materials to the Archive Holder at the initial Archive Holder's expense. The Management Committee may waive this requirement if it determines that the materials no longer need to be archived.

Notes on Ownership

Ownership: Participants will retain ownership of the materials for which they are the Archive Holder, but the materials are subject to shared management. Archive Holders agree not to sell, discard, donate, or otherwise relinquish ownership or control of any of the archived materials prior to the Retention Date, except to transfer materials to another COPPUL SPAN Archive Holder (in case of program withdrawal) or with permission of the Management Committee.

Archive Holder Withdrawal: If an Archive Holder withdraws from the COPPUL SPAN or can no longer maintain the materials, the Archive Holder agrees to offer the materials to another Archive Holder and to transfer any accepted materials to the Archive Holder at the initial Archive Holder's expense. The Management Committee may waive this requirement if it determines that the materials no longer need to be archived.

SPAN, Phase 4, Archival Procedures for Government Documents (p.2 & 4, 2016)

Phase 7 Plans

Future Directions

SPAN administered a *Collection Priorities Survey* (Nov. 5 – Dec. 16), receiving a healthy responses from 78% of our members.

- Fourteen institutions (78%) indicated a moderate to strong interest in exploring opportunities around **prospective collecting**.
- Twelve institutions (67%) demonstrated willingness to support an exploratory pilot focused on Canadian small press materials.

Participants were also asked to rank their interest in shared print retention by format type:

- Expanded coverage of Canadian/Western Canadian serials (newspapers, pamphlets...) (6 members ranked as level 6 (most important) priority)
- Expanded coverage of monographs (6 members ranked as level 5 priority)
- Audio/visual materials (VHS, DVD, CD...) (6 members ranked as level 4 priority)
- Micromaterials (microform, microfiche...) (8 members ranked as level 3 priority)
- Statistics Canada (7 members ranked as level 2 priority, 4 members ranked as level 1 making this the least important area)

The tension between “need to have” and “nice to have” came through in responses as institutions cited capacity and the need to solve local issues.

Sustainability Challenges

A heap of rolling expirations!

- Every phase has its own retention end date (**2026, 2032, 2039, 2046, 2052**)
- We aren't quite clear on renewal protocols - member agreements indicate renewal for SPAN service fees to happen automatically but renewals of retention dates don't have clear protocols attached to them, the only mention is for 5 year reviews.
- Thus far we have renewed a few phases.
- Challenges around the frequency of 5 year reviews for *each phase* - is this necessary?
- Retention terms from 10, 25 to 30 years depending on rarity of materials allow for some flexibility down the road but make them harder to track.



Created by bsd studio
from Noun Project

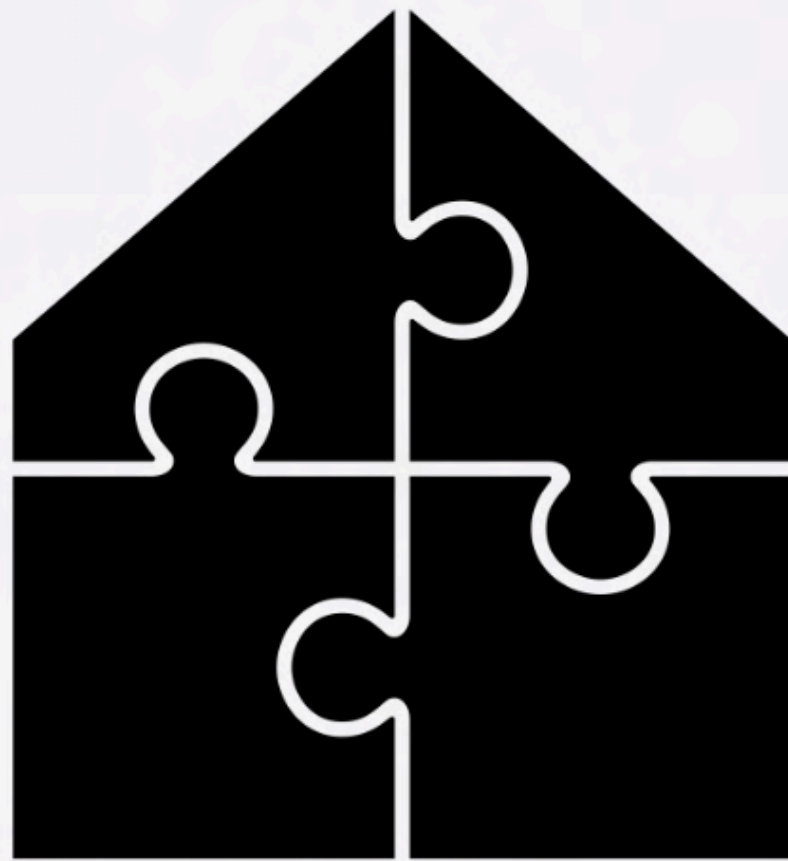
My Side Project

Phase Tracker

- Documenting membership, provisions across all phases in one document
- Developing a standard approach to outreach to confirm renewals
- Understanding what materials may not be relevant in the future (low use) and the difficulties of burdening institutions around retaining obsolete content

Focus on Network Health

- Every Phase Plan will now include sustainability sustainability considerations to ensure viability of future projects.
- Prospective and Retrospective shared print project focus & moving towards one end date across future projects so renewal will be consolidated and uniform across multiple projects.
- Ensuring overall health of these networks is essential in order to build stronger foundations, reducing unnecessary work and creating a stronger sense of predictability.



Created by Magicon
from Noun Project

Thank You!

Katya Pereyaslavskaya (M.A., M.I.)
Network Coordinator
e: kpereyaslavskaya@coppul.ca

Shared Print Archiving Network Program
Council of Prairie and Pacific University Libraries (COPPUL)
<https://coppul.ca/collections/shared-print/>

North: the Canadian Shared Print Network/ Nord: Réseau canadien de
conservation partagée des documents imprimés
<https://northnordsharedprint.ca/>

ORCID: 0000-0002-1381-1991
To hear how to pronounce my name: <https://namedrop.io/katyapereyaslavskaya1>



COPPUL | Council of Prairie and
Pacific University Libraries



Western Regional Storage Trust

Approaching retention renewal dates

EAST Member Meeting Keynote Panel

Alison Wohlers, WEST Program Manager

October 15, 2025

What is WEST

Community

61 members
11 past members*
Academic &
research libraries
Consortial
memberships
Hosted by CDL

Program Scope

Serials & journals
Retrospective
Print with digital
aspirations
Particular strength
in technology,
analysis, and
workflows

Resourcing

Membership-based
(annual fees)
In-kind contributions

WEST Program Statement & Retention Date

2.2. Retention period: Archive Holders agree to maintain WEST archives through **December 31, 2035**. This date is known as the WEST Retention Date and represents a period of 25 years from the beginning of the WEST program. **The Executive Committee will review and may modify the WEST Retention Date at least once every five years.** WEST retention commitments survive membership in WEST.

Questions we're asking

- What are other programs doing? (EAST, Maine, ConnectNY)
- What kind of member outreach will effectively support this process (survey, focus groups, town hall)?
- Should the process include analysis and if so what should the extent and substance of that analysis be?
 - Is an equity analysis part of the process and if so what is our framing for that?
- Is there a way to adjust how we approach retention dates moving forward that is more evergreen?

Approximate Timeline

- Aiming to affirm a project plan over the next few months
- Begin analysis this fall and winter
- Over the course of 2026 move toward a decision



Western Regional Storage Trust

Thank you!

<https://cdlib.org/west>

Alison Wohlers - alison.wohlers@ucop.edu

Nika Burns Teshin - nika.worth@ucop.edu

Questions?

Wrap Up & Reminders

Reminders sent for:

- PAPR Data Review/Update
- S/J Data Extract
- Complete the Storage Survey
- Data in Gold Rush Older than 1 Year

**Voting Members -
VOTE!**

**Water Cooler
10am Eastern
Tomorrow**

Slides and recording will be sent out this week along with a
feedback survey or send feedback to: info@eastlibraries.org

Semi annual onboarding for new staff on November 13



Thank you

