Housekeeping

Code of Conduct - https://eastlibraries.org/code-of-conduct

<table>
<thead>
<tr>
<th>Activity</th>
<th>Start Time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Welcome / Updates</td>
<td>11 am</td>
</tr>
<tr>
<td>Lightning Talks</td>
<td>11:30</td>
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<tr>
<td>Breakout 1</td>
<td>11:45</td>
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<tr>
<td>Transition</td>
<td>12:05</td>
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<tr>
<td>Breakout 2</td>
<td>12:15</td>
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<tr>
<td>Reports out</td>
<td>12:35</td>
</tr>
<tr>
<td>Wrap up</td>
<td>12:55</td>
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</tbody>
</table>
Housekeeping

Please mute yourself

We'd Love to SEE you!
Housekeeping

Agenda

- Welcome
- EAST Update
- Lightning Talks - 11:30
- Breakout Session 1* - 11:45
- Break - 12:05
- Breakout Session 2* - 12:15
- Breakout Sessions Reporting Back - 12:35
- Wrap up - 12:55

*EAST Nuts & Bolts, Resource Sharing, Social Justice, Weeding

Water Cooler at 10am Eastern tomorrow
Welcome - Scott Warren
President
EAST Board of Directors

- The transition to an independent 501(c)3 organization
- Significant growth in membership
Board of Directors

**President & Co-Chair:**
Scott Warren, Syracuse University

**Vice-President:**
Matthew Sheehy, Brandeis University

**Clerk & Co-Chair:**
Anthony Fonseca, Elms College

**Treasurer:**
Boaz Nadav Manes, Lehigh University

**Directors:**
Jennifer Bowen, emerita, University of Rochester
Fern Brody, University of Pittsburgh
Marta Brunner, Skidmore College
Anna Gold, Worcester Polytechnic Institute
Operations Committee

Richard Bleiler - University of Connecticut
Liz Bodian - Brandeis University
Terese Heidenwolf - Lafayette College
Missy Laytham - Loyola Notre Dame University
Rachel Manning - Middlebury College
R.C. Miessler - Gettysburg College
John Myers - Union College
Tabby Pursley - University of Florida
Steve Smith - UMass Boston
Member Meeting Planning Committee

Susan Bernier (Florida Gulf Coast University)
Mike Cerbo (University of Rhode Island)
Tony Fonseca (Elms College)
Jennifer Martin (Salisbury University)
Erika McNeil (University of Connecticut)
Steve Smith (UMass Boston)

THANK YOU
Working Group Volunteers

Sarah McCleskey
Shelly Schmucker
Brandeis University
Middlebury College
Mount Holyoke College
University of Connecticut
Florida Gulf Coast University
University of Pennsylvania
Florida State University
University of Virginia
Wellesley College
Lehigh University
Todd Falkowski

Anne Koenig
Trinity College
Beth Blanton
Angie Batson
Erika McNeil
Elms College

Rebecca Parmer
Lois Black
Dzintra Lats
Hofstra
Rachel Manning
Tony Porcella
Peggy Glatthaar
David Perry
EAST Financial Update

Q1 budget vs. actuals under budget and anticipate modest budget surplus for FY24

Awaiting final payout from the BLC which will provide a Reserve Fund of about $80K

Have collected almost 80% of FY24 annual membership dues and will be following up on remainder
EAST: A Year in Review

Growth: New Members
Services: Rebalancing Commitments
Services: 2023 Collection Analysis
Partnerships
IMLS Planning Grant
Reminders

EAST
EASTERN ACADEMIC SCHOLARS’ TRUST
Growth: New Members

North Carolina ULAC Group
VIVA Academic Libraries in Virginia
Bowdoin College in Maine
Supporting -> Retention Partners:
Worcester Polytechnic Institute & Villanova
Future:
PASCAL in South Carolina
North Carolina
ULAC Group

- Appalachian State University (Supporting Partner)
- Elizabeth City State University
- North Carolina A&T State University
- North Carolina Central University
- UNC - Asheville
- UNC - Charlotte
- Fayetteville State University
- UNC - Pembroke
- UNC School of the Arts
- UNC - Wilmington
- Western Carolina University
- Winston-Salem State University
<table>
<thead>
<tr>
<th>Institution</th>
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<tbody>
<tr>
<td>Christopher Newport University</td>
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<tr>
<td>George Mason</td>
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<tr>
<td>James Madison University</td>
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<tr>
<td>Old Dominion</td>
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<tr>
<td>Radford University</td>
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<tr>
<td>University of Virginia</td>
</tr>
<tr>
<td>University of Mary Washington</td>
</tr>
<tr>
<td>Virginia Commonwealth</td>
</tr>
<tr>
<td>Virginia Tech</td>
</tr>
<tr>
<td>Washington &amp; Lee</td>
</tr>
<tr>
<td>William and Mary</td>
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<tr>
<td>VIVA Consortia Supporting Partners</td>
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<tr>
<td>-----------------------------------</td>
</tr>
<tr>
<td>Blue Ridge Community College</td>
</tr>
<tr>
<td>Bridgewater College</td>
</tr>
<tr>
<td>Brightpoint Community College</td>
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<tr>
<td>Central Virginia Community College</td>
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<tr>
<td>Danville Community College</td>
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<tr>
<td>Eastern Shore Community College</td>
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<tr>
<td>Germanna Community College</td>
</tr>
<tr>
<td>J. Sargeant Reynolds Community College</td>
</tr>
<tr>
<td>Laurel Ridge Community College</td>
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<tr>
<td>Longwood University</td>
</tr>
</tbody>
</table>
THANKS A MILLION
Services: Rebalancing Commitments

Removing Ephemera

Favoring Newer Libraries
Group Collection Analysis Project

Collection analysis project focused on monographs added to libraries 2011-2021

• 50 libraries participating in the analysis
• Approx. 3 million titles being analyzed, incl. circulating and special collections titles
• Working Group formed to develop recommendations for retention criteria
• Retention model to include a focus on self-nomination based on local subject strengths
SCELC/EAST IMLS Grant Award

“Community Strategies to Expand Diversity and Inclusivity in the Collective Collections of Shared Print”

- Review Barriers to Participation by MSI’s
- Identify Strategies to Overcome Barriers
- Call for Participation by SCELC and EAST
- Research to Better Understand the Diversity of MSI Collections
Reminders

Breakout Rooms: Resource Sharing and EAST Nuts & Bolts as well as Social Justice, Weeding

EAST Board of Directors call for nominations | Deadline Friday October 20, 2023

September 20, 2023
The EAST Board of Directors is currently seeking nominations to vacancies beginning in January 2024. On behalf of the Board...
Read More »

EAST Operations Committees Calls for Nominations | Deadline: Friday October 13th, 2023

September 15, 2023
The EAST Board of Directors calls for nominations to the standing EAST Operations Committee (OC). To apply please complete the... Read More »
Lightning Talks

Jonathan Miller
Director of Libraries, Williams College

Tiffany Russell
Associate Professor, Budget and Collections Administrator
North Carolina Agricultural & Technical State University

Shoko Tokoro
Electronic & Continuing Resources Librarian
University of North Carolina - Charlotte
To Deaccession or Store?

What proportion of volumes should be stored vs. deaccessioned?

Jonathan Miller
EAST Member Meeting, October 4, 2023
August 2023 email

At Williams we are planning the space we will need over the next five years in our storage facility, which we share with the art museum. Up to now we have only stored paper journals, government documents, and special collections in that facility. Over the next five years we are anticipating that we will begin storing some of our book collection there as well. Since we have not yet determined a method by which we will assess whether a title should be retained on the central campus, stored, or deaccessioned and we do not have a target number of volumes we anticipate storing, we are struggling to estimate the amount of space we might need for an as yet undetermined number of books titles. This is where you can help.

If you have weeded your book collection so that some volumes remain on the central campus, some are deaccessioned, and some go to storage I am interested in your experience of what percentage tend to go to storage. My assumption is that if I can gather enough responses, they will begin to cluster around a common percentage since, while we all think we are unique, we probably aren't.
Why Care About This?

- The Williams reason – how much space in an existing storage facility are we likely to use for book storage?
- Building or renting storage space – how much will you need, based on your collection size?
- Adding new libraries to a shared storage system – how much space will they occupy (and is there enough for everyone)?
- Asking the reverse – how much space will you need in a new or reconfigured library on campus for your book collection?
There are some modeling and data approaches


But more commonly

Most storage and weeding projects are highly political and resource dependent:
- How many volumes can we persuade stakeholders to store or deaccession?
- How much space do we need to release on the central campus?
- How much space do we have available in storage?
- How much time do we have?

Other considerations
- Projects sometimes one or the other; storage OR deaccessing, not both.
- Projects often are intermittent, continuous, or metastasize into something else
- Discipline also has an impact
I have no answers. Just bad data!
(Twelve responses – all over the map)

<table>
<thead>
<tr>
<th>Institution</th>
<th>Total Collection</th>
<th>Centrally Housed</th>
<th>Storage</th>
<th>Deaccessed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1,300,000</td>
<td></td>
<td></td>
<td>28%</td>
</tr>
<tr>
<td>2</td>
<td>26,700</td>
<td></td>
<td></td>
<td>26,700</td>
</tr>
<tr>
<td>3</td>
<td>3,200,200</td>
<td>33%</td>
<td>66%</td>
<td>0.6%</td>
</tr>
<tr>
<td>4</td>
<td>231,000</td>
<td>35%</td>
<td>61%</td>
<td>4%</td>
</tr>
<tr>
<td>5</td>
<td>400,000</td>
<td></td>
<td></td>
<td>52%</td>
</tr>
<tr>
<td>6</td>
<td>2,000,000</td>
<td></td>
<td></td>
<td>14%</td>
</tr>
<tr>
<td>7</td>
<td>11,600,000</td>
<td>30%</td>
<td>70%</td>
<td>32%</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td></td>
<td></td>
<td>40-60%</td>
</tr>
<tr>
<td>9</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>2,000,000</td>
<td></td>
<td></td>
<td>43%</td>
</tr>
<tr>
<td>11</td>
<td>550,000</td>
<td></td>
<td>5.50%</td>
<td>17.50%</td>
</tr>
<tr>
<td>12</td>
<td></td>
<td>&quot;very small number&quot;</td>
<td></td>
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VERY tentatively ....

30% on the central campus
60% in storage
Therefore 10% deaccessioned

But not enough data or clear enough definitions to draw any conclusions. If you have ideas and questions

Come to the weeding round table discussion.
WEEDING WITH SHARED PRINT IN MIND – "WEEDING FOR SPACE"

CUTTING OUR COLLECTION FOOTPRINT IN HALF

TIFFANY B RUSSELL
ASSOCIATE PROFESSOR – BUDGET AND COLLECTIONS ADMINISTRATOR
F.D. Bluford Library
Greensboro, N.C. 27411

YOUR LIBRARY.
YOUR SUCCESS.
BACKGROUND

- Only library on campus (Build 1991) F.D. Bluford Library
- R2 Public Institution, moving to R1
- Growing rapidly (~14,000 enrollment)
- Largest HBCU in the nation
- Founded 1891
Each liaison librarian was charged with weeding the collections for their respective disciplines, departments, and colleges.

- The reference collection was moved to the 2nd and 3rd floor above the corresponding call number class – for later review
- First floor was able to be renovated!
EXPANSION FUNDS
ONE-TIME FUNDING

Additional Funding

- Spring of 2022 Library was allocated millions in one time funding for our library to expend in under 60 days.
- Funding breakdown:
  - Ebsco content – Journal Archive
  - IEEE Archive – Journal, Proceedings Archive
  - Elsevier, Ebsco, Springer, Swank, JoVE, ProQuest and HeinOnline
SUMMER 2023

Lower Level Before

Lower Level After
NEW WEEDING PLAN WITH EAST
GOALS

- Consolidate Bound Journals-Remove in totality?
- Condense 2\textsuperscript{nd} floor print collection
  - Second floor remodel for Historical Collections (Prominent Alumni Archive Spaces and Reading Room)
  - Expand Archives
  - Increase collaboration spaces for students
  - Create Space for graduate students
TEAM OF THREE
Collection Working Group

- Team (Tiffany Russell, Iyanna Sims, John Teleha)
  - Planning the weeding of the current collection based on retention lists from EAST
  - Prioritize resources connected to our mission
  - Work with design team to determine the amount of space needed to reimagine the 2nd floor
  - Estimates will be used to begin the weeding and shifting of the collection to 3rd floor and lower level
  - Total effort time estimated 2 years
THREE APPROACHES TO WEEDING

- 1<sup>st</sup> **standard** – Get approval from Faculty and departments (Let them make the decision)
- 2<sup>nd</sup> **substitute** – Get funding to acquire the electronic content to eliminate the print
- 3<sup>rd</sup> **sharing** – Work with consortia to share print resources, which allows for advanced space planning
Q & A

Your Library.
Your Success.

Tiffany B. Russell
Budget and Collections Administrator
Associate Professor
F.D. Bluford Library
tbrussel@ncat.edu
336-285-4191
EAST Inventory
at UNC Charlotte

EAST Annual Member Meeting
Shoko Tokoro
J. Murrey Atkins Library
University of North Carolina at Charlotte
October 4, 2023
UNC Charlotte
Enrollment: ≈30,000
Undergraduate, graduate, & doctoral programs

J. Murrey Atkins Library
≈760,000 physical book titles
Joined EAST this year
Locations:
Offsite Storage (80%) - 11 miles from Campus
Main Library (18%)
Architecture Library (2%)

Time spent for inventory:
Approximate total hours: 300 hours
March 3, 2023 - Inventory List Created
June 23, 2023 - Completed Inventory

Inventory Tools:
GoogleDoc
  Call Number, Barcode, Title, Edition, Author, Publisher,
  & Publication Date
MacBooks - battery life is longer than PC laptops
Rechargeable LED lights

Involved: Five staff members and one student
Offsite Coordinator
Research & Technical Services Associate
Materials Physical Processor
Discovery Cataloger
Electronic & Continuing Resources Librarian
Inventory Results 1

Bibliographic records prepared for Inventory: 11,609
Total number of bibliographic records matched to items: 11,069 (95.35%)

- GRP3 Pre1901: 206 (1.9%)
- GRP2 2-4: 6,314 (57.0%)
- GRP1 Unique: 4,549 (41.1%)

≈95%

Bibliographic records matched to items

So, what are the rest of the 540 records (4.65%)?
Inventory Results 2

Excluding Multi-set and reproduction: 540-228=312 bibliographic records

Accuracy = 97.31% from 95.35%
Thoughts about Inventory

- Higher accuracy of bibliographic records matched items than anticipated
- Re-cataloged - incorrect editions or publication dates
- Found journal issues that had been cataloged as monographs
- Rare books moved to Special Collections
- Recognized ephemeral items and duplicate copies that were outside of EAST titles
- Books in wrong collections or locations (nearly 600 items)
Thank You!

Shoko Tokoro (stokoro@charlotte.edu)
Breakout Rooms - 1st Repeating Session

- **EAST Nuts and Bolts**
- **Resource Sharing**
- **Social Justice**
- **Weeding**

<table>
<thead>
<tr>
<th>Facilitator</th>
<th>Notetaker</th>
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<tbody>
<tr>
<td>Liz Bodian</td>
<td>Terese Heidenwolf</td>
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<td>20</td>
<td>11:45</td>
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<tr>
<td>Transition/Break</td>
<td>10</td>
<td>12:05</td>
<td>12:15</td>
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<tr>
<td>Breakout 2</td>
<td>20</td>
<td>12:15</td>
<td>12:35</td>
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<tr>
<td>Reports out</td>
<td>20</td>
<td>12:35</td>
<td>12:55</td>
</tr>
<tr>
<td>Wrap up</td>
<td>5</td>
<td>12:55</td>
<td>1:00</td>
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Breakout Rooms will reopen after the break.
Breakout Rooms - 2nd Repeating Session

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<td>EAST Nuts and Bolts</td>
<td>Susan Stearns</td>
<td>Jennifer Bowen</td>
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<tr>
<td>Resource Sharing</td>
<td>Angie Batson / Erika McNeil</td>
<td>Matthew Revitt</td>
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<tr>
<td>Social Justice</td>
<td>Dan Heuer</td>
<td>Tony Fonseca</td>
</tr>
<tr>
<td>Weeding</td>
<td>Liz Bodian</td>
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<th>Breakout</th>
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<tr>
<td>Wrap up</td>
<td>5</td>
<td>12:55</td>
<td>1:00</td>
</tr>
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</table>
so long farewell auf wiedersehen adieu
Water Cooler Tomorrow @ 10

Upcoming Events

Slides and Recording will be sent out this week along with a Feedback Survey.

or send feedback to: info@eastlibraries.org