

**EAST**

# Annual Member Meeting

**October 4, 2023**

**11:00am - 1:00pm Eastern**



**EAST**

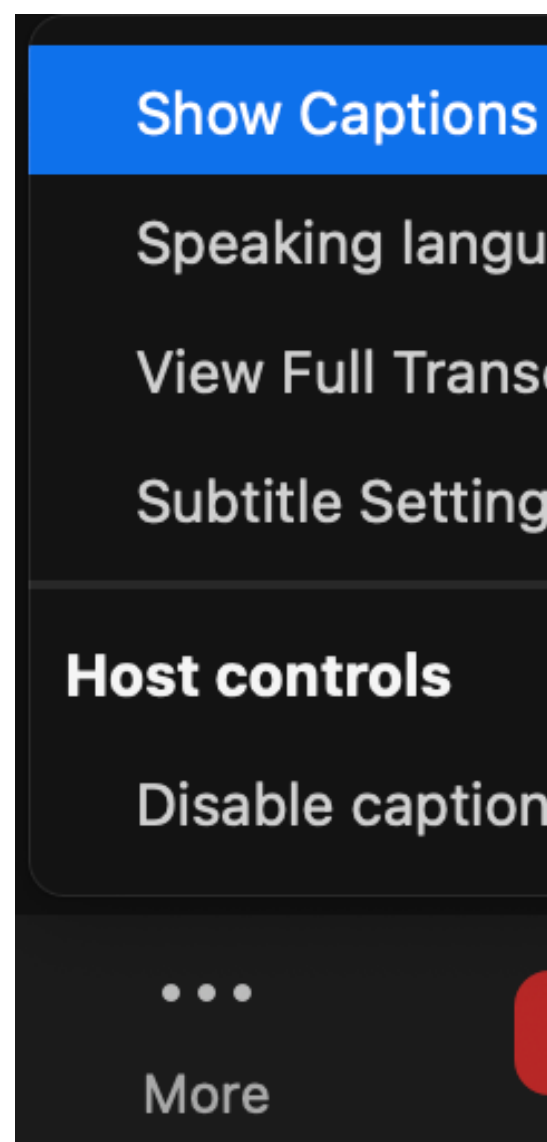
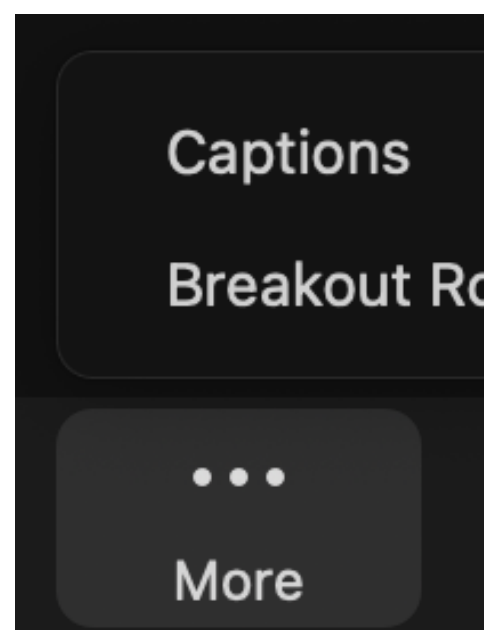
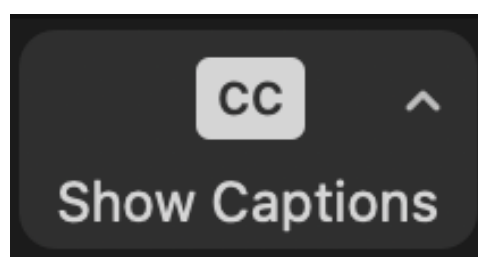
EASTERN ACADEMIC  
SCHOLARS' TRUST





# Housekeeping

Code of Conduct - <https://eastlibraries.org/code-of-conduct>



|                   | Start Time |
|-------------------|------------|
| Welcome / Updates | 11 am      |
| Lightning Talks   | 11:30      |
| Breakout 1        | 11:45      |
| Transition        | 12:05      |
| Breakout 2        | 12:15      |
| Reports out       | 12:35      |
| Wrap up           | 12:55      |

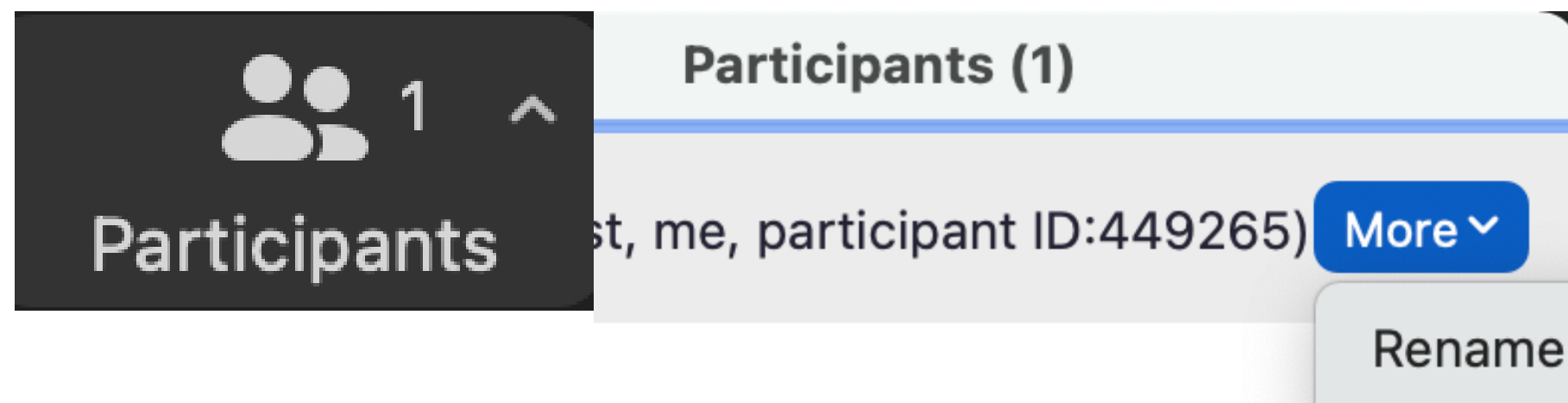


# Housekeeping



Please mute yourself

[● REC]





# Housekeeping



<https://bit.ly/EASTMemberMeeting2023>





# Agenda

- **Welcome**
- **EAST Update**
- **Lightning Talks - 11:30**
- **Breakout Session 1\* - 11:45**
- **Break - 12:05**
- **Breakout Session 2\* - 12:15**
- **Breakout Sessions Reporting Back - 12:35**
- **Wrap up - 12:55**

**\*EAST Nuts & Bolts, Resource Sharing, Social Justice, Weeding**

**Water Cooler at 10am Eastern tomorrow**





**Welcome - Scott Warren**

**President**

**EAST Board of Directors**



- **The transition to an independent 501(c)3 organization**
- **Significant growth in membership**



# Board of Directors

## President & Co-Chair:

Scott Warren, Syracuse University

## Vice-President:

Matthew Sheehy, Brandeis University

## Clerk & Co-Chair:

Anthony Fonseca, Elms College

## Treasurer:

Boaz Nadav Manes, Lehigh University

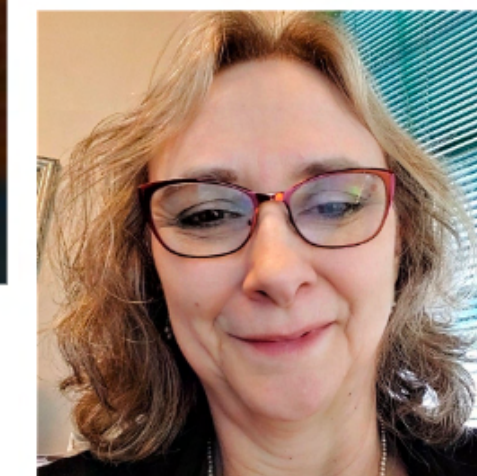
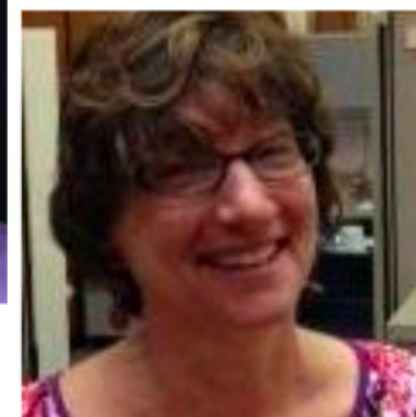
## Directors:

Jennifer Bowen, emerita, University of Rochester

Fern Brody, University of Pittsburgh

Marta Brunner, Skidmore College

Anna Gold, Worcester Polytechnic Institute





# Operations Committee



**Richard Bleiler** - University of Connecticut

**Liz Bodian** - Brandeis University

**Terese Heidenwolf** - Lafayette College

**Missy Laytham** - Loyola Notre Dame University

**Rachel Manning** - Middlebury College

**R.C. Miessler** - Gettysburg College

**John Myers** - Union College

**Tabby Pursley** - University of Florida

**Steve Smith** - UMass Boston

# Member Meeting Planning Committee

**Susan Bernier** (Florida Gulf Coast University)

**Mike Cerbo** (University of Rhode Island)

**Tony Fonseca** (Elms College)

**Jennifer Martin** (Salisbury University)

**Erika McNeil** (University of Connecticut)

**Steve Smith** (UMass Boston)



THANK  
.. YOU  
😊



# Working Group Volunteers



# EAST Financial Update

Q1 budget vs. actuals under budget and anticipate modest budget surplus for FY24

Awaiting final payout from the BLC which will provide a Reserve Fund of about \$80K

Have collected almost 80% of FY24 annual membership dues and will be following up on remainder



# **EAST: A Year in Review**

**Growth: New Members**

**Services: Rebalancing Commitments**

**Services: 2023 Collection Analysis**

**Partnerships**

**IMLS Planning Grant**

**Reminders**

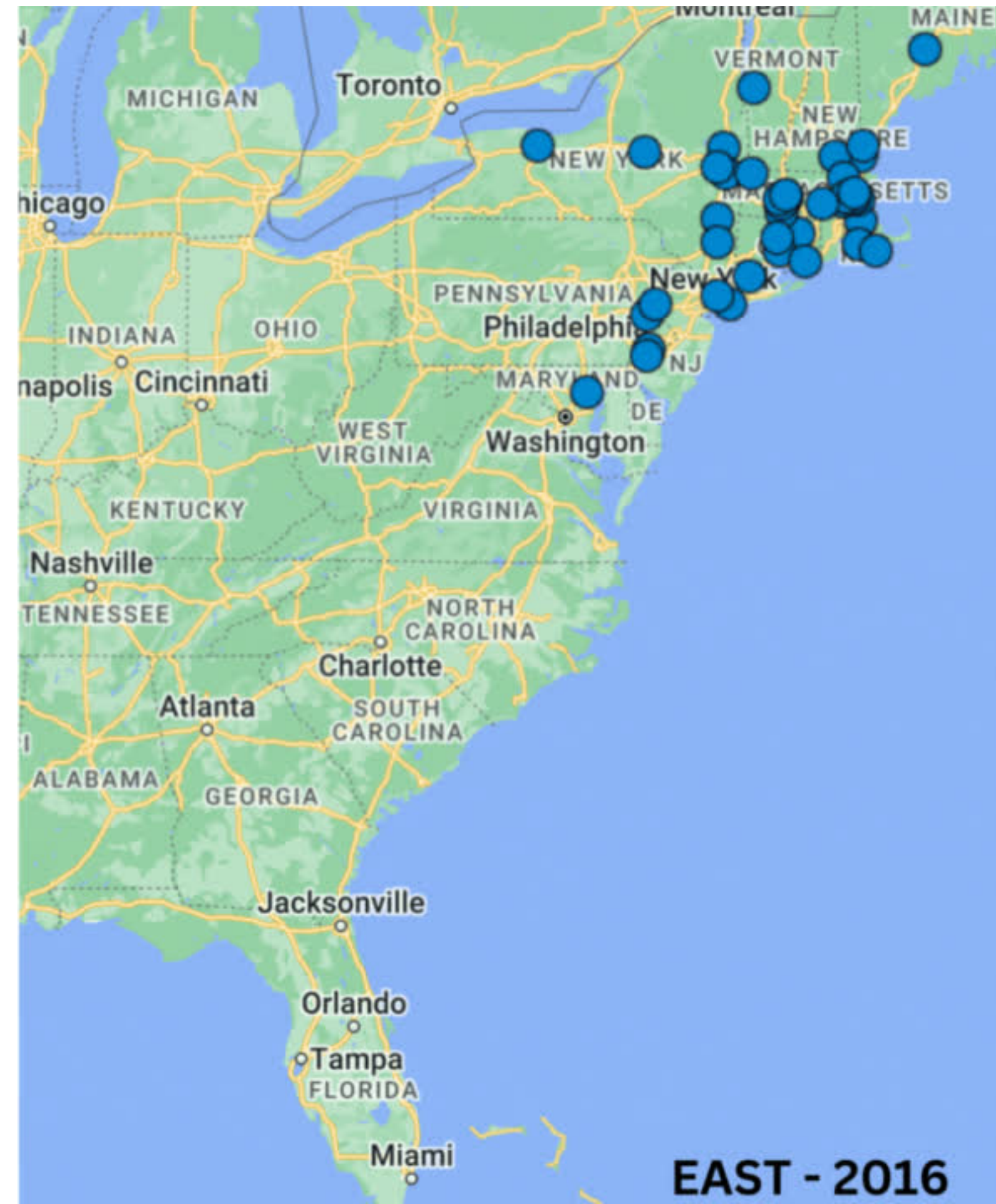


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# Growth: New Members

**North Carolina ULAC Group**  
**VIVA Academic Libraries in Virginia**  
**Bowdoin College in Maine**  
**Supporting -> Retention Partners:**  
**Worcester Polytechnic Institute &**  
**Villanova**  
**Future:**  
**PASCAL in South Carolina**





# North Carolina ULAC Group



**Appalachian State University (Supporting Partner)**

**Elizabeth City State University**

**North Carolina A&T State University**

**North Carolina Central University**

**UNC - Asheville**

**UNC - Charlotte**

**Fayetteville State University**

**UNC - Pembroke**

**UNC School of the Arts**

**UNC - Wilmington**

**Western Carolina University**

**Winston-Salem State University**

# VIVA

# Academic Libraries

# in Virginia



**Christopher Newport University**

**George Mason**

**James Madison University**

**Old Dominion**

**Radford University**

**University of Virginia**

**University of Mary Washington**

**Virginia Commonwealth**

**Virginia Tech**

**Washington & Lee**

**William and Mary**



# VIVA Consortia Supporting Partners

|                                               |                                              |                                                 |
|-----------------------------------------------|----------------------------------------------|-------------------------------------------------|
| <b>Blue Ridge Community College</b>           | <b>Mountain Empire Community College</b>     | <b>Southside Virginia Community College</b>     |
| <b>Bridgewater College</b>                    | <b>Mountain Gateway Community College</b>    | <b>Southwest Virginia Community College</b>     |
| <b>Brightpoint Community College</b>          | <b>New River Community College</b>           | <b>Tidewater Community College</b>              |
| <b>Central Virginia Community College</b>     | <b>Norfolk State University</b>              | <b>University of Virginia's College at Wise</b> |
| <b>Danville Community College</b>             | <b>Northern Virginia Community College</b>   | <b>Virginia Highlands Community College</b>     |
| <b>Eastern Shore Community College</b>        | <b>Patrick &amp; Henry Community College</b> | <b>Virginia Military Institute</b>              |
| <b>Germanna Community College</b>             | <b>Paul D. Camp Community College</b>        | <b>Virginia Peninsula Community College</b>     |
| <b>J. Sargeant Reynolds Community College</b> | <b>Piedmont Virginia Community College</b>   | <b>Virginia State University</b>                |
| <b>Laurel Ridge Community College</b>         | <b>Rappahannock Community College</b>        | <b>Virginia Western Community College</b>       |
| <b>Longwood University</b>                    | <b>Roanoke College</b>                       | <b>Wytheville Community College</b>             |



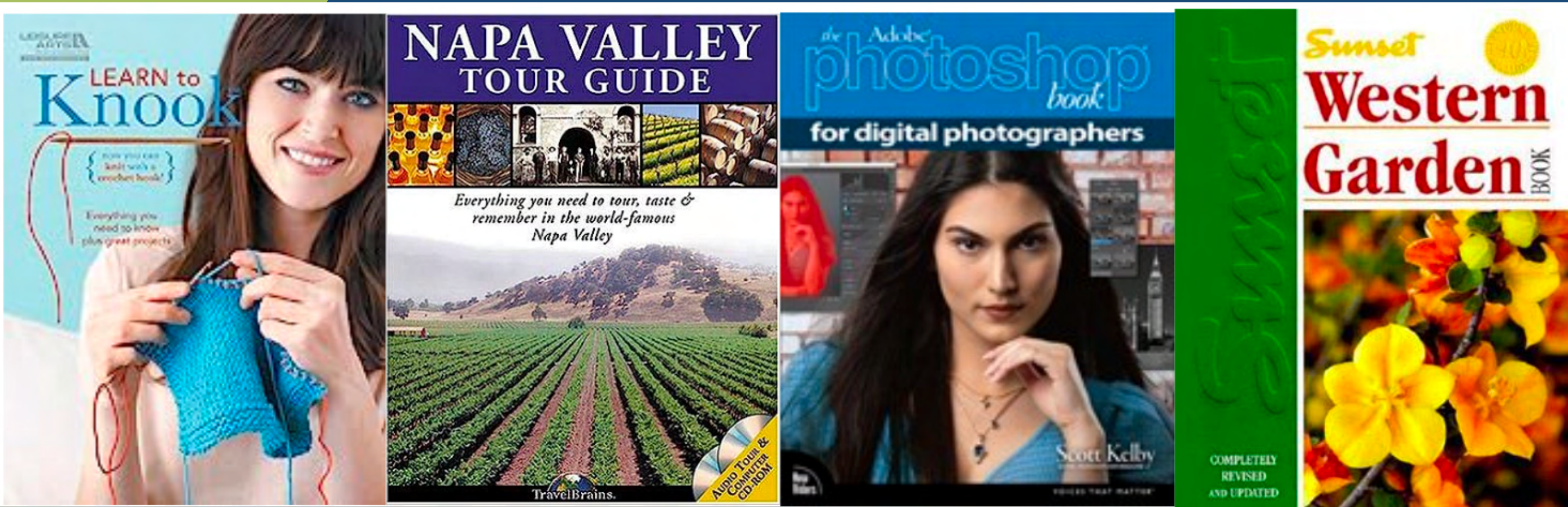
THANKS  
A  
MILLION





# Services: Rebalancing Commitments

## Removing Ephemera Favoring Newer Libraries



# **Group Collection Analysis Project**

**Collection analysis project focused on monographs added to libraries 2011-2021**

- 50 libraries participating in the analysis**
- Approx. 3 million titles being analyzed, incl. circulating and special collections titles**
- Working Group formed to develop recommendations for retention criteria**
- Retention model to include a focus on self-nomination based on local subject strengths**



**EBSCO**

GOBI Library Solutions

# Partnerships



**Call for Participation for Second  
Cohort of CCLIP Working Groups**



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# **SCELC/EAST IMLS Grant Award**

## **“Community Strategies to Expand Diversity and Inclusivity in the Collective Collections of Shared Print”**

- Review Barriers to Participation by MSI’s**
- Identify Strategies to Overcome Barriers**
- Call for Participation by SCELC and EAST**
- Research to Better Understand the Diversity of MSI Collections**



# Reminders

**Breakout Rooms: Resource Sharing and  
EAST Nuts & Bolts as well as Social  
Justice, Weeding**



**EAST Board of Directors  
call for nominations |  
Deadline Friday October  
20, 2023**

**September 20, 2023**

The EAST Board of Directors is currently seeking nominations to vacancies beginning in January 2024. On behalf of the Board...

[Read More »](#)

**EAST Operations  
Committees Calls for  
Nominations | Deadline:  
Friday October 13th, 2023**

**September 15, 2023**

The EAST Board of Directors calls for nominations to the standing EAST Operations Committee (OC). To apply please complete the... [Read More »](#)





# Lightning Talks



**Jonathan Miller**

Director of Libraries, Williams College

**Tiffany Russell**

Associate Professor, Budget and Collections Administrator  
North Carolina Agricultural & Technical State University

**Shoko Tokoro**

Electronic & Continuing Resources Librarian  
University of North Carolina - Charlotte

# To Deaccession or Store?

What proportion of volumes should be stored vs. deaccessioned?

Jonathan Miller  
EAST Member Meeting, October 4, 2023



# August 2023 email

At Williams we are planning the space we will need over the next five years in our storage facility, which we share with the art museum. Up to now we have only stored paper journals, government documents, and special collections in that facility. Over the next five years we are anticipating that we will begin storing some of our book collection there as well. Since we have not yet determined a method by which we will assess whether a title should be retained on the central campus, stored, or deaccessioned and we do not have a target number of volumes we anticipate storing, we are struggling to estimate the amount of space we might need for an as yet undetermined number of books titles. This is where you can help.

If you have weeded your book collection so that some volumes remain on the central campus, some are deaccessioned, and some go to storage I am interested in your experience of what percentage tend to go to storage. My assumption is that if I can gather enough responses, they will begin to cluster around a common percentage since, while we all think we are unique, we probably aren't.

# Why Care About This?

- The Williams reason – how much space in an existing storage facility are we likely to use for book storage?
- Building or renting storage space – how much will you need, based on your collection size?
- Adding new libraries to a shared storage system – how much space will they occupy (and is there enough for everyone)?
- Asking the reverse – how much space will you need in a new or reconfigured library on campus for your book collection?



# There are some modeling and data approaches

- Bogus, I., Yano, C., Zachary, S., Nadal, J., Miller, M., Levenson, H., Brody, F., & Amato, S. (2023). A Model to Determine Optimal Numbers of Monograph Copies for Preservation in Shared Print Collections. *College & Research Libraries*, 84(5), 767. doi:<https://doi.org/10.5860/crl.84.5.767>
- Yano, C., Shen, Z., Chan, S. (2013). Optimising the Number of Copies and Storage Protocols for Print Preservation of Research Journals. *International Journal of Production Research* 51(23–24), 7456–69. <https://doi.org/10.1080/00207543.2013.827810>.

## But more commonly

Most storage and weeding projects are highly political and resource dependent:

- How many volumes can we persuade stakeholders to store or deaccession?
  - How much space do we need to release on the central campus?
  - How much space do we have available in storage?
  - How much time do we have?
- Other considerations
- Projects sometimes one or the other; storage OR deaccessing, not both.
  - Projects often are intermittent, continuous, or metastasize into something else
  - Discipline also has an impact

I have no answers. Just bad data!  
 (Twelve responses – all over the map)

| Institution | Total Collection | Centrally Housed | Storage             | Deaccessed |
|-------------|------------------|------------------|---------------------|------------|
| 1           | 1,300,000        |                  |                     | 28%        |
| 2           |                  |                  |                     | 26,700     |
| 3           | 3,200,200        | 33%              | 66%                 | 0.6%       |
| 4           | 231,000          | 35%              | 61%                 | 4%         |
| 5           | 400,000          |                  | 52%                 |            |
| 6           | 2,000,000        |                  |                     | 14%        |
| 7           | 11,600,000       |                  |                     | 32%        |
| 8           |                  | 30%              | 70%                 |            |
| 9           |                  |                  | 40-60%              |            |
| 10          | 2,000,000        |                  | 43%                 |            |
| 11          | 550,000          |                  | 5.50%               | 17.50%     |
| 12          |                  |                  | "very small number" |            |



# VERY tentatively .....

30% on the central campus  
60% in storage  
Therefore 10% deaccessioned

But not enough data or clear enough definitions to draw any conclusions. If you have ideas and questions

## Come to the weeding round table discussion.

# WEEDING WITH SHARED PRINT IN MIND – "WEEDING FOR SPACE"

## CUTTING OUR COLLECTION FOOTPRINT IN HALF

AGG  
IESDO

**TIFFANY B RUSSELL**

**ASSOCIATE PROFESSOR – BUDGET AND COLLECTIONS ADMINISTRATOR**

**F.D. Bluford Library**

**Greensboro, N.C. 27411**

**YOUR LIBRARY.  
YOUR SUCCESS.**

BLUFORD





# BACKGROUND

- Only library on campus (Build 1991) F.D. Bluford Library
- R2 Public Institution, moving to R1
- Growing rapidly (~14,000 enrollment)
- Largest HBCU in the nation
- Founded 1891



# REFERENCE PROJECT

AGG  
IESDO



# REFERENCE WEEDING

- Each liaison librarian was charged with weeding the collections for their respective disciplines, departments, and colleges.
- The reference collection was moved to the 2<sup>nd</sup> and 3<sup>rd</sup> floor above the corresponding call number class – for later review
- First floor was able to be renovated!

# Circa 2018

*AFTER*



*BEFORE*



# EXPANSION FUNDS

AGG  
IESDO

# ONE-TIME FUNDING

## *Additional Funding*

- Spring of 2022 Library was allocated millions in one time funding for our library to expend in under 60 days.
- Funding breakdown:
  - Ebsco content – Journal Archive
  - IEEE Archive – Journal, Proceedings Archive
  - Elsevier, Ebsco, Springer, Swank, JoVE, ProQuest and HeinOnline



# SUMMER 2023

*Lower Level Before*



*Lower Level After*





# NEW WEEDING PLAN WITH EAST

AGG  
IESDO



# GOALS

- Consolidate Bound Journals-Remove in totality?
- Condense 2<sup>nd</sup> floor print collection
  - Second floor remodel for Historical Collections (Prominent Alumni Archive Spaces and Reading Room)
  - Expand Archives
  - Increase collaboration spaces for students
  - Create Space for graduate students

# TEAM OF THREE

## *Collection Working Group*

- Team (Tiffany Russell, Iyanna Sims, John Teleha)
- Planning the weeding of the current collection based on retention lists from EAST
- Prioritize resources connected to our mission
- Work with design team to determine the amount of space needed to reimagine the 2<sup>nd</sup> floor
- Estimates will be used to begin the weeding and shifting of the collection to 3<sup>rd</sup> floor and lower level
- Total effort time estimated 2 years



## THREE APPROACHES TO WEEDING

- 1<sup>st</sup> **standard** – Get approval from Faculty and departments (Let them make the decision)
- 2<sup>nd</sup> **substitute** – Get funding to acquire the electronic content to eliminate the print
- 3<sup>rd</sup> **sharing** – Work with consortia to share print resources, which allows for advanced space planning

# Q & A



**Your Library.**  
**Your**  
**Success.**



Tiffany B. Russell  
Budget and Collections Administrator  
Associate Professor  
F.D. Bluford Library  
[tbrussel@ncat.edu](mailto:tbrussel@ncat.edu)  
336-285-4191



# EAST Inventory at UNC Charlotte


EAST Annual Member Meeting

Shoko Tokoro

J. Murrey Atkins Library  
University of North Carolina at Charlotte  
October 4, 2023







**UNC Charlotte**  
**Enrollment: ≈30,000**  
**Undergraduate, graduate, & doctoral programs**

**J. Murrey Atkins Library**  
**≈760,000 physical book titles**  
**Joined EAST this year**



## Locations:

Offsite Storage (80%) - 11 miles from Campus

Main Library (18%)

Architecture Library (2%)

## Inventory Tools:

GoogleDoc

**Call Number, Barcode, Title, Edition, Author, Publisher,  
& Publication Date**

MacBooks - battery life is longer than PC laptops

Rechargeable LED lights



## Time spent for inventory:

**Approximate total hours: 300 hours**

March 3, 2023 - Inventory List Created

June 23, 2023 - Completed Inventory

Involved: Five staff members and one student

Offsite Coordinator

Research & Technical Services Associate

Materials Physical Processor

Discovery Cataloger

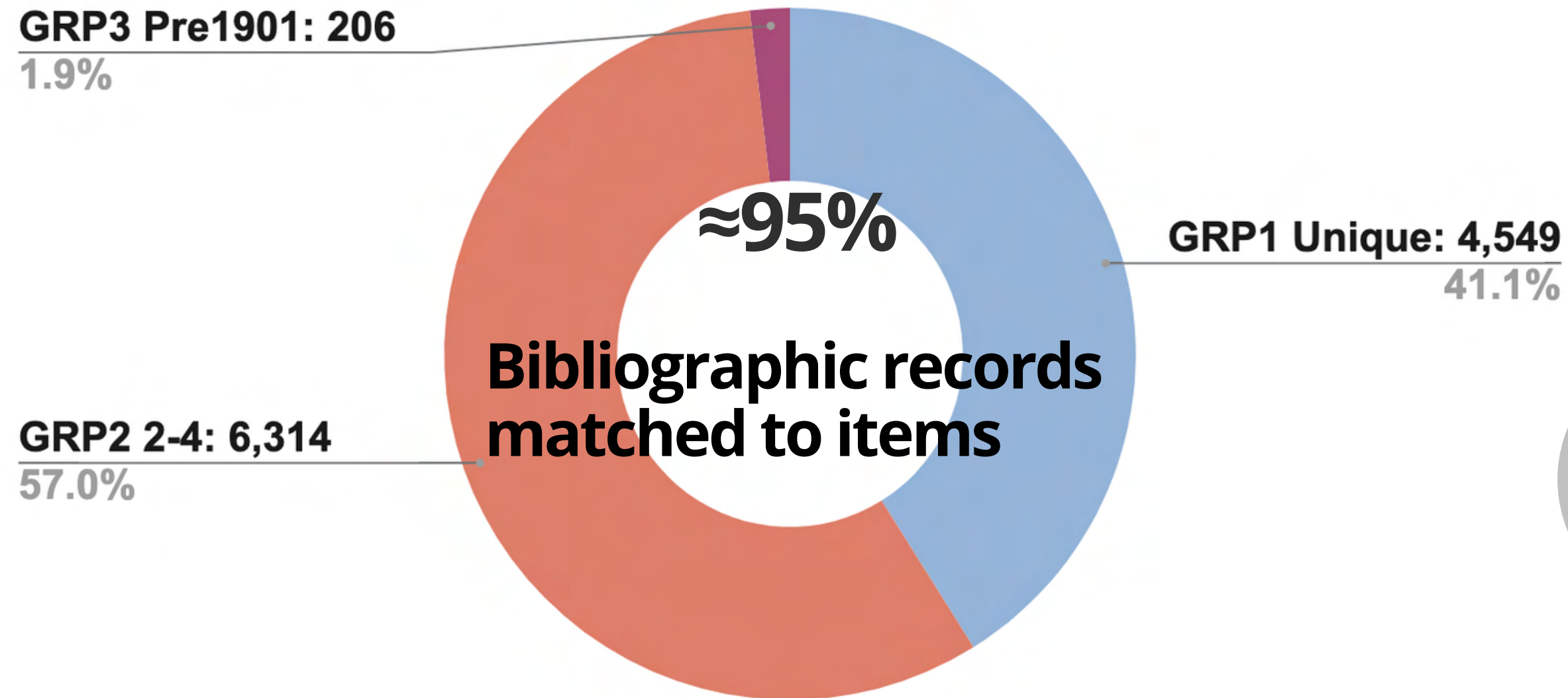
Electronic & Continuing Resources Librarian



# Inventory Results 1

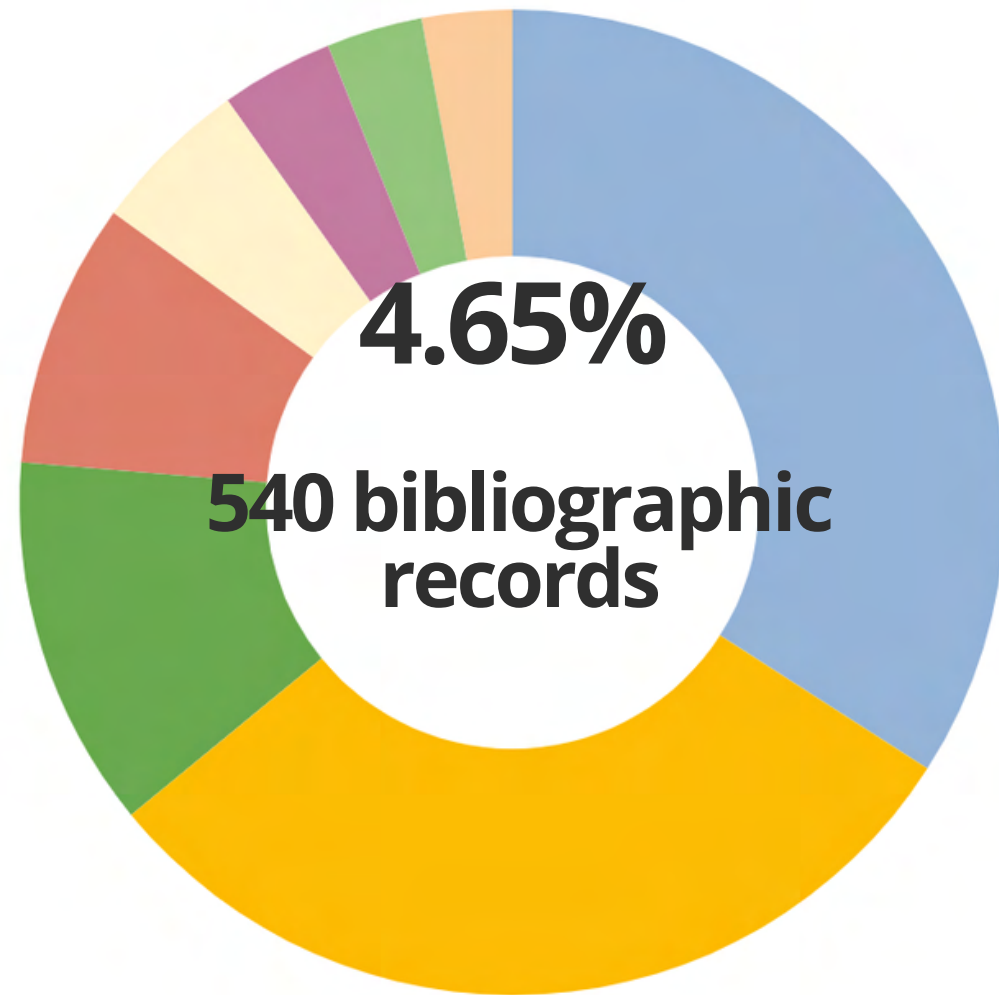
**Bibliographic records prepared for Inventory: 11,609**

**Total number of bibliographic records matched to items: 11,069 (95.35%)**



**So, what are the rest  
of the 540 records  
(4.65%)?**

# Inventory Results 2



| Category                           | # Bib      | %              |
|------------------------------------|------------|----------------|
| Missing/Lost                       | 184        | 34.07%         |
| Multi-set                          | 162        | 30.00%         |
| Reproduction                       | 66         | 12.22%         |
| Recataloged w/ different record    | 47         | 8.70%          |
| Damaged                            | 28         | 5.19%          |
| Records to investigate             | 20         | 3.70%          |
| Loan                               | 17         | 3.15%          |
| Others (e.g., SpecCol & Withdrawn) | 16         | 2.96%          |
| <b>Total</b>                       | <b>540</b> | <b>100.00%</b> |

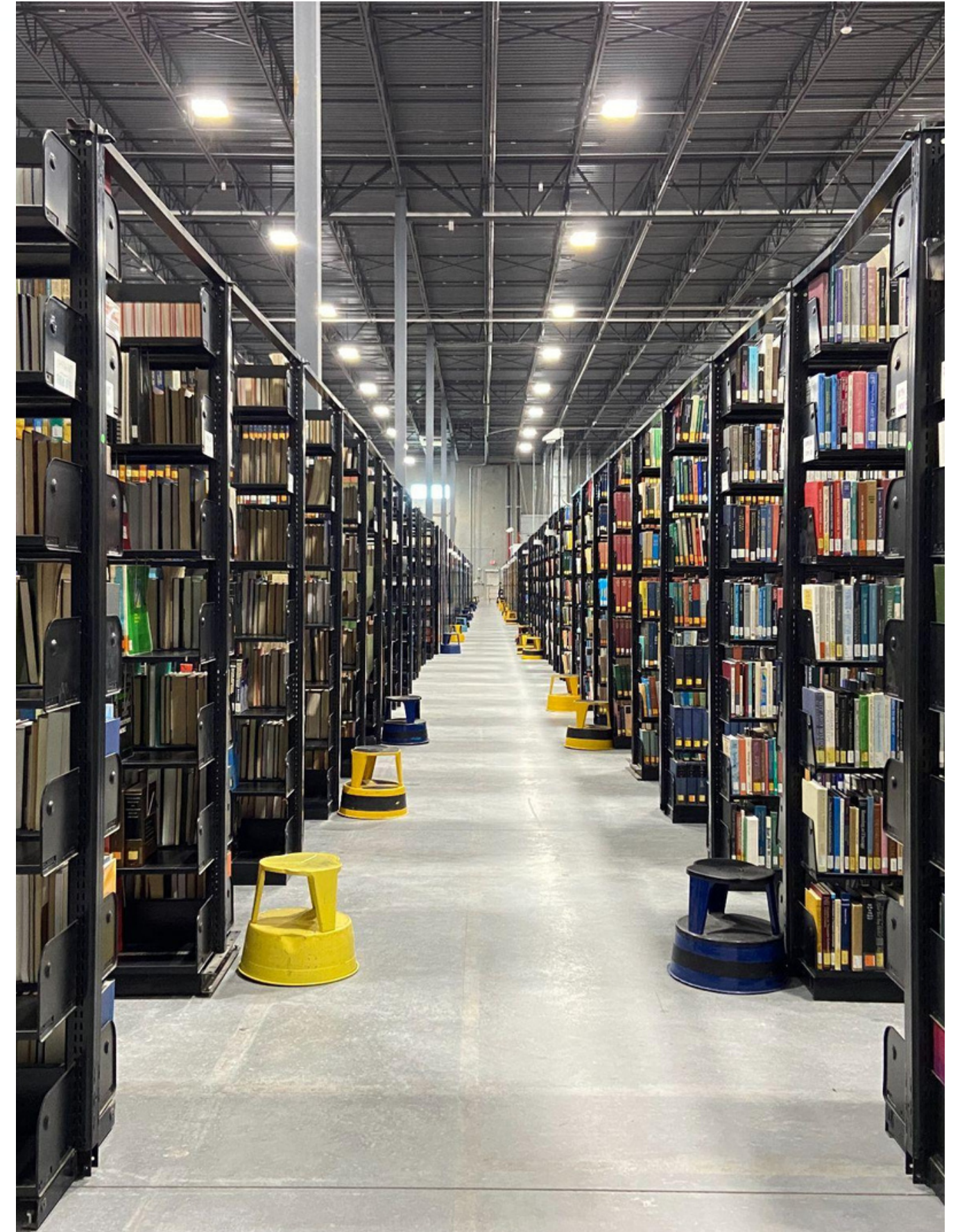
**Excluding Multi-set and reproduction:  $540 - 228 = 312$  bibliographic records**

**Accuracy = 97.31% from 95.35%**



# Thoughts about Inventory

- Higher accuracy of bibliographic records matched items than anticipated
- Re-cataloged - incorrect editions or publication dates
- Found journal issues that had been cataloged as monographs
- Rare books moved to Special Collections
- Recognized ephemeral items and duplicate copies that were outside of EAST titles
- Books in wrong collections or locations (nearly 600 items)







**Thank You!**

Shoko Tokoro (stokoro@charlotte.edu)



# Breakout Rooms - 1st Repeating Session

- ✓ EAST Nuts and Bolts
- ✓ Resource Sharing
- ✓ Social Justice
- ✓ Weeding



0

Join

0

Join

0

Join

0

Join

| Facilitator      | Notetaker         |
|------------------|-------------------|
| Liz Bodian       | Terese Heidenwolf |
| Boaz Nadav Manes | Erika McNeil      |
| Susan Stearns    | Steve Smith       |
| Tony Fonseca     | Jennifer Bowen    |

|                  | Time | Start Time | End Time |
|------------------|------|------------|----------|
| Breakout 1       | 20   | 11:45      | 12:05    |
| Transition/Break | 10   | 12:05      | 12:15    |
| Breakout 2       | 20   | 12:15      | 12:35    |
| Reports out      | 20   | 12:35      | 12:55    |
| Wrap up          | 5    | 12:55      | 1:00     |



**Breakout  
Rooms  
will reopen  
after the  
break**



# Breakout Rooms - 2nd Repeating Session

✓ EAST Nuts and Bolts

0

Join

Facilitator

Susan Stearns

Notetaker

Jennifer Bowen

✓ Resource Sharing

0

Join

Angie Batson / Erika McNeil

Matthew Revitt

✓ Social Justice

0

Join

Dan Heuer

Tony Fonseca

✓ Weeding

0

Join

Liz Bodian

Jennifer Martin



|                  | Time | Start Time | End Time |
|------------------|------|------------|----------|
| Breakout 1       | 20   | 11:45      | 12:05    |
| Transition/Break | 10   | 12:05      | 12:15    |
| Breakout 2       | 20   | 12:15      | 12:35    |
| Reports out      | 20   | 12:35      | 12:55    |
| Wrap up          | 5    | 12:55      | 1:00     |

# Breakout Rooms - Reporting Out

**Weeding**

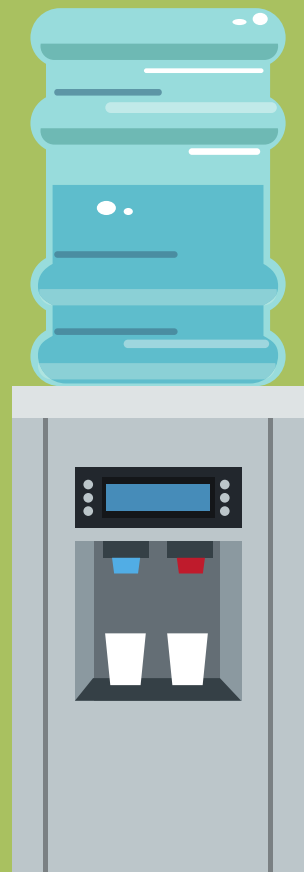
**Social  
Justice**

**Resource  
Sharing**

**EAST  
Nuts & Bolts**



**so long farewell auf wiedersehen adieu**



# Water Cooler Tomorrow @ 10

Upcoming Events

**Slides and Recording will be sent out this week along with a Feedback Survey.**

**or send feedback to: [info@eastlibraries.org](mailto:info@eastlibraries.org)**