



EAST

EAST Member Update

July 22, 2026, 11 am / July 23, 2026, 1 pm

Eastern Academic Scholars' Trust





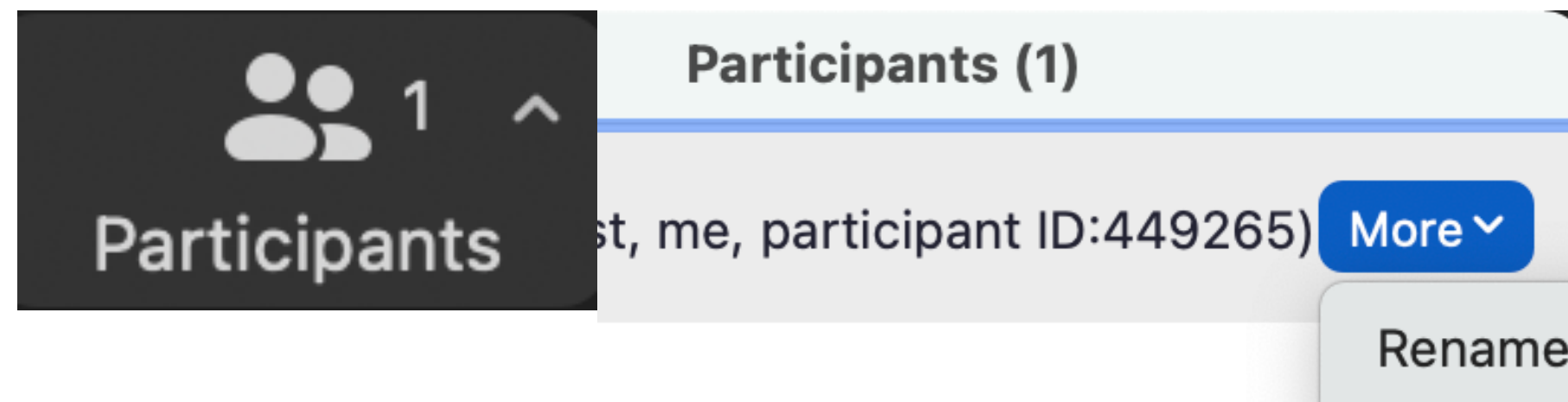
Housekeeping

Code of Conduct - <https://eastlibraries.org/code-of-conduct>

[● REC]



Please mute yourself



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Agenda

- Welcome
- Retention Renewal Working Group
- Serials and Journals Collection Analysis Update
- Resource Sharing Updates
- Google Books
- Q&A

Water Cooler

Welcome



Board of Directors

As of January 2026 the EAST Board of Directors includes:

President & Co-Chair:

Anthony Fonseca, Elms College (2026)

Vice-President, Clerk & Co-Chair:

Jonathan Miller, Williams College (2027)

Treasurer:

Boaz Nadav-Manes, Lehigh University (2026)

Directors:

Vicki Coleman, North Carolina A&T State University (2027)

Frances Maloy, Union College (2028)

Susan Myers, Spartanburg Methodist College (2028)

Josh Petrusa, Butler University (2027)

Sue Polanka, Appalachian State University (2026)

Jennifer Resor-Whicker, Radford University (2028)



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Retention Renewal Working Group - Considerations

- What are the most difficult issues with EAST retentions at your library?
- What are some actions that would help address those difficulties?
- How would those actions affect the collective collection?
- How do we balance local vs. group priorities?



Retention Renewal Working Group - Themes

- Condition / Holdings accuracy
- Rebalancing and Reallocations
- Local Needs / Subject areas
- Scope
- Technology / Documentation /
Workflows



S/J Update

- Retention Allocations & Tableau Demo - Meeting Aug 6
- PALNI discussions



Thank you working group and Operations Committee
for helping us to think through some of the details



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Resource Sharing

EAST Resource Sharing Directory

<https://bit.ly/EASTRSD>

**Alma Rapido/Peer to Peer
Hybrid POD**

**Hybrid POD Q&A
August 5, 1 pm**

Alma syncing retentions with OCLC

Alma Libraries & OCLC Shared Print Data Sync Instructions

Overview: This document outlines the steps needed to configure and establish regular updates of East holding Retentions in Alma with OCLC.

Note: This document is in a particular order. It shows the best way to prepare your EAST holdings, create an s/ftp connection, set up an OCLC Shared Data Sync collection, edit Ex Libris' out-of-the-box OCLC publishing profile, how and when to communicate with OCLC, the roles needed in Alma and Collection Manager, and explanations of why the steps are in the order they are.

Contents

Step 1 - Prepare EAST Retention Holding Records in Alma.....	1
Step 2 - S/FTP connection creation for OCLC in Alma.....	2
Step 3 - Set up an OCLC Shared Print Data Sync Collection.....	3
Step 3 requires:.....	3
Create a Shared Data Sync Collection.....	3
Step 4 - Edit the Out-of-the-Box Publishing Profile for OCLC in Alma.....	10

Step 1 - Prepare EAST Retention Holding Records in Alma

Alma role required: Access to the MDE is needed - Physical Inventory Operator, Repository Manager, Catalog Manager or Purchase Manager/Operator

Why: Management tags are needed for Alma's Publishing Profile to identify the correct holding records to share with OCLC. OCLC requires the 583 field to be present.

Add fields to all your EAST holding records in Alma. You should do this using sets and running jobs for large groups of titles. Below are the steps you will need to take to add these required fields to individual records:

<https://bit.ly/ALMAOCLC>

Upcoming Events

Upcoming Events

Aug 5, 1pm EAST Alma Rapido/Peer to Peer Hybrid POD

Aug 6, 2pm Serials and Journals Collection Analysis Results

Sept 2, 10am Alma Community of Interest

Member meeting save the date - October 21, 9:30 - Noon



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EAST and Google Books

Welcome and thanks to Ben Bunnell
from the Google Books Library Partnerships team



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Thank You

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Q&A

