EAST Member Update Webinar

Tuesday, April 27th, 2021 | 3:00pm-4:00pm and Thursday, April 29th, 2021 | 10:00am-11:00am





Introductions



Susan Stearns Project Director sstearns@blc.org



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Agenda

- New EAST Members
- Updated Retained Collection numbers
- New EC and OC members
- Program Assessment Results and Next Steps
- Collaborations: Partnership & Rosemont
- Serials and Journals Last Known Copy & JRNL
- Special Collections Working Group
- OCLC Registration



New EAST Members

- Lehigh University
 - Gold Rush analysis completed
- University of Rhode Island
 - GreenGlass analysis completed
- State Library of Massachusetts
 - Kicking off in May
- Yeshiva University welcome back



EAST Today



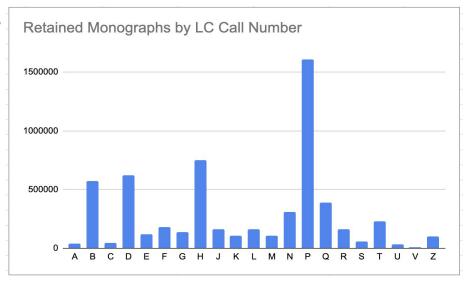
- •81 academic and research libraries from Maine to Florida
- Most are Retention Partners
- Protecting the print scholarly record – monographs and journals/serials
- •Ensure access for researchers, students and faculty of member libraries



EAST Retained Collection

~7 million unique monograph OCNs ~9.5 million monograph holdings

~18k unique serial OCNs ~29k serial holdings



EAST EASTERN ACADEMIC SCHOLARS' TRUST

Executive and Operations Committee Members

Executive Committee

Jennifer Bowen, Rochester University Fern Brody, University of Pittsburgh Anna Gold, Worcester Polytechnic Institute Anthony Fonseca, Elms College Boaz Nadav Manes, Lehigh University Peggy Seiden, Swarthmore College Matthew Sheehy, Brandeis University Scott Warren, Syracuse University Andrew White, Wesleyan University

Operations Committee

Beth Bohstedt, Hamilton College Eric Love, Florida State University R.C. Miessler, Gettysburg College Jennifer Fairall, Siena College John Myers, Union College Liz Bodian, Brandeis University Tabby Pursley, University of Florida Missy Laytham, Loyola Notre Dame University Rachel Manning, Middlebury College



Program Assessment Results and Next Steps

Major Themes:

- Growing importance of collaboration across the larger shared print community
- Increased emphasis on access
- Concerns over budgets and staffing
- Emphasis on growing the diversity of shared print
- General appreciation of the quality of EAST overall

What's next?:

- Convening focus groups for deeper dives into these themes and identify actionable next steps.
- Final report to be distributed to members in early May



Collaborations: Partnership for Shared Book Collections

Working groups: Risk & Research Infrastructure Communications Best Practices

EAST letter of support for ICOLC OCLC Report

Best Practices webinar - Thursday, May 6, 3 -4 Eastern Partnership Member Meeting: **Tuesday June 8th, 1-3 EDT** <u>https://sharedprint.org/</u>





- EAST chairing Operations Committee for 2021
- Updated Strategic Directions for 2022 2024
 - Collection growth: Focus shifting to unique/scarce materials, gap filling and diversification of the collection
 - Access: Focus on better understanding usage collection of ILL data from programs
 - Assessment



Serials & Journals: Rosemont Last Known Copy Initiative

- Rosemont Last Known Copy Initiative seeking to secure commitments to titles only held by one Rosemont participating libraries and for which there is only one copy reported in OCLC (U.S. holdings) - 61,538 titles
- Conducted pilot project with libraries representing various programs and projected participation levels - Pitt, Lafayette, & UMass Amherst (EAST participants)



Serials & Journals: Last Known Copy Initiative - Pilot Results & Next Steps

- Willingness to commit to unique content
- Some libraries chose to retain titles at this time without further analysis or investigation
- 'Errant' titles included monographic series, brief records, cataloging errors, reprints, withdrawn titles, titles widely held in Europe and titles in Special Collections

Rosemont EC approved expanding initiative to other Rosemont participating libraries - will be inviting EAST Serial and Journal Retention Partners to May meeting to discuss



Serials & Journals: JRNL

- 21 EAST libraries have confirmed their willingness to use the online journal gap filling tool JRNL
- Libraries can expose volume gaps in their retention commitments, with the goal that other libraries who hold these gaps will consider donating the volumes to fill the gap
- JRNL training session scheduled for May 3rd, 2021
- Future opportunities for EAST libraries to participate



Special Collections Working Group

- EAST is forming a Special Collections Working Group tasked with making recommendations to the Executive Committee regarding expanding the scope of the EAST collection to titles in special collections locations
- Recommendations focused on: developing criteria for special collections material in-scope for retention, lending and access policies, and any additional operating policies and procedures
- Roster of nominees to be submitted to EC for approval



OCLC Registration: Monographs Update

Most libraries have fully registered.

As of April 20, 2021: 5.6 distinct OCNs 8.5 million LHRs with EAST commitments Results 1 - 10 of 5653073 (only first 5000 available.)

Sort by Relevance



East

by Edith Pattou Print book, English Publisher: Orlando, Florida : Harcourt ISBN#: 0152045635 (hardcover) Series: East ;, 1



OCLC Registration: Monographs



WorldShare® Record Manager

Edit Shared Print commitment



<u>Webinars on ways to register</u> <u>Shared Print and Working with</u> <u>Shared Print in OCLC</u>

https://help.oclc.org/Metadata_Services/Shared_Print



OCLC Registration: Reallocation / FAQ

- Moving to a better record and/or correct edition -check how many retentions already exist
- Removing an Out of Scope title

 remove Shared Print Flag AND report to EAST
- Reporting & Removing a lost, damaged or missing item -remove Shared Print Flag AND report to EAST



Finding EAST Commitments

Monograph Commitments:

OCLC - Connexion, Record/Collection Manager, FirstSearch and various APIs. See "Functionality across services" doc.

Searchbox available from the homepage of eastlibraries.org - Data will soon be pulling from the OCLC API.

Gold Rush - contact Mei Mendez (<u>mmendez@blc.org</u>) if you need a login. Data is updated yearly. Serials will be added.

GreenGlass - If your library maintains a subscription you can search EAST retention commitments in GreenGlass. Data is updated regularly.

Serials Commitments:

Print Archives Preservation Registry (PAPR) - regularly synced with OCLC. Note that PAPR also hosts a Collection Comparison Tool which allows for an upload of a list of local record numbers to generate an instant comparison with the PAPR archived titles registry.

OCLC Registration: A few Notes

"Our SH: and other indexes will prioritize speed over accuracy." E.g. SH:MDY - number of results may vary

Records displaying as Ebooks -bad merge, 006/007, 856 second indicator '0'

Second Indicator

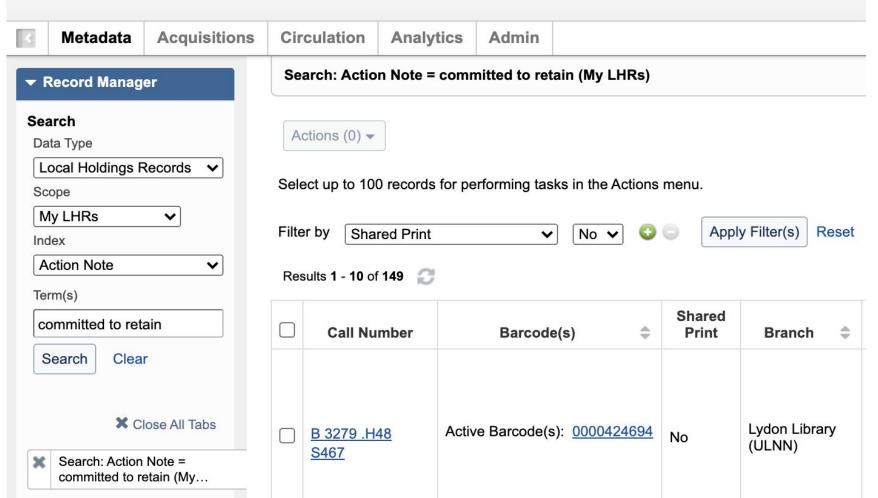
Relationship

- # No information provided
- 0 Resource
- 1 Version of resource
- 2 Related resource
- 8 No display constant generated

Finding LHRs with 'committed to retain' and no shared print flag (I4:MDY AND I8:EAST) NOT I8:Ihrforsharedprint







OCLC Registration: Serials Update

19 of 32 have been fully registered, representing ~9,000 titles.

The remaining 11 have been submitted for processing at OCLC, with two libraries registering themselves.

Continue to report serials changes to EAST (though syncing from OCLC may be coming)

A few searches:

SG:EAST AND MT:SER -> all serials format titles registered for EAST SH:NFK AND MT:SER -> all serials format titles registered for Elms College

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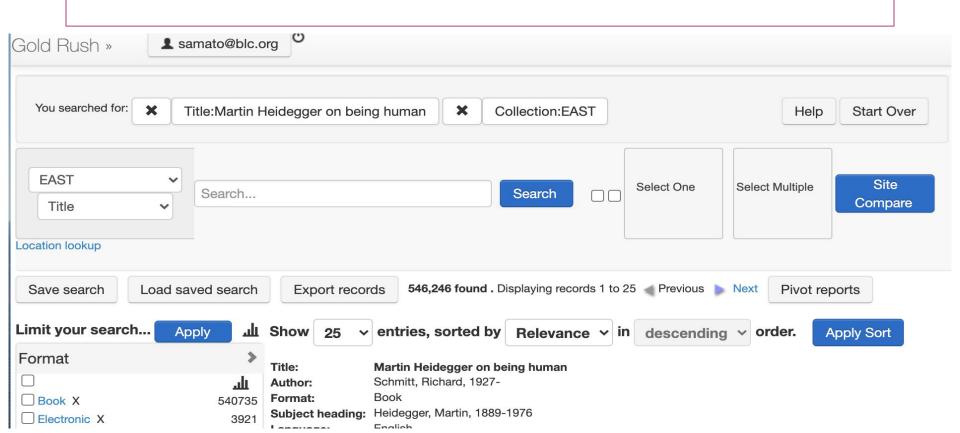
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Updating Data in Gold Rush



Thank you. Q&A



- Partnership Best Practices webinar Thursday, May 6, 3 -4 Eastern
- Partnership Member Meeting: Tuesday June 8. 10-Noon PDT / 1-3 EDT
- Print Archive Network Forum: Friday June 25, 2021, 12 -3 p.m. Eastern

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