EAST Member Update Webinar

Thursday, April 30th, 2020: 11am-12pm

Wednesday, May 6th, 2020: 10am-11am

BLC
BOSTON LIBRARY CONSORTIUM

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The EAST Project Team

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Agenda

General EAST Updates
- Executive Committee and Operations Committee Updates
- Documentation Update
- Project Staffing
- New members

GreenGlass Update

2020 Reallocation Update

OCLC Registration

Gold Rush

Serials & Journals

Rosemont Shared Print Alliance

Partnership for Shared Book Collections

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EAST Updates: Executive and Operations Committees

- Executive Committee will increase from 8 to 9 members, representing member libraries along Carnegie classifications, and including 2 members-at-large.
- Operations Committee will increase from 8 to 9 members, to include participation from a member of the Inter-Library Loan Working Group.
- These changes will be incorporated into this year's call for nominations for both committees, as members rotate off.
- We anticipate call for nominations in the early fall.

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EAST Updates: Documentation

EAST Voting Members also signed off on updates to the Major Operating Policies and the Members Rights and Responsibilities.

These were both updated to reflect current operational workflows, include EAST's relationship with the Rosemont Shared Print Alliance (for serials retentions), and clarify our retention period.

The EAST website has been updated to reflect these changes to the Committees and documentation.

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EAST Updates: Project Staffing

The EAST Project Team has always worked remotely, so while there have been some adjustments in response to the current global situation, we have been able to continue our work.

Susan Stearns, EAST Project Director and BLC Executive Director, will continue in her EAST role after her official retirement from the BLC, anticipated early this summer.
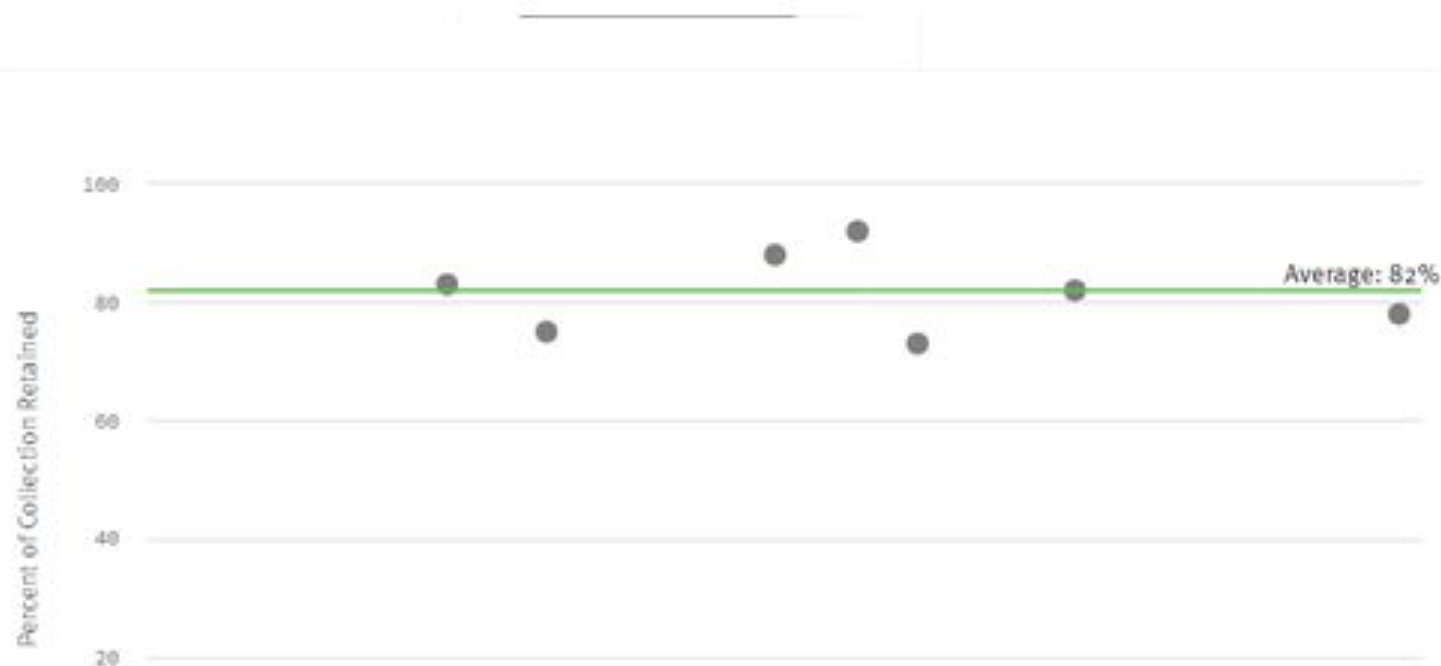
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EAST Updates: New Members: Florida Cohort

- All 7 Florida State University libraries participating have submitted their data
- SCS/OCLC is in the process of uploading the data and populating GreenGlass, which should be ready to rollout in May
- Libraries will have the summer/early fall to review retention models and retention commitments, and through late fall/winter to reflect retentions in their local ILS
- While the Florida Cohort's collective holdings are visible in GreenGlass right now, their retentions will not be visible until later in the year

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Florida Cohort titles already retained by EAST

Percentage of EAST Titles Already Retained by Library (7 of the 8)

FL International U	786,044	689,972	78%	
FLARE	251,555	189,739	75%	
Florida Atlantic U	582,397	475,924	82%	
Florida Gulf Coast U	188,521	155,698	83%	
Univ North Florida	446,249	489,677	92%	
Univ of Florida	483,725	352,813	73%	
Univ of West Florida	394,499	348,687	88%	

EAST Updates: New Members: USMAI Consortium

- 12 members of the USMAI consortium have joined EAST as monographs retention partners as part of the Flexible Participation model with OCLC/SCS.
- These libraries are working on inventory projects and we anticipate their data gathering process will begin in early fall, pending budget issues
- In anticipation of USMAI joining EAST, we worked with OCLC to do a preliminary analysis of their holdings in comparison to EAST based on their initial GG analysis:
  - 1.3M of USMAI holdings or 56% already retained by EAST
  - Expect current 20% retention rate to be increased by only 7% with full EAST model

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GreenGlass Update

Reminder that EAST Cohorts 1 and 2 will lose access to GG in January of 2021

Be sure to export any reports or other data prior to then

OCLC does offer options to pay for a "light refresh" or extension of access to GG for 12 months. If interested in either of these options or in further collection analysis work, let Susan know and she can put you in touch with the appropriate OCLC staff.

GreenGlass

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2020 Monograph Reallocation Process

Semi annual call on May 1st
eastlibraries.org/east-reversal-and-reallocation-requests

Postponing request to retain lists

Brittle materials?

OCLC

🔍 How can we help you?

Shared Print Registration Service

Last updated: May 29, 2018

OCLC shared print registration service streamlines the process of registering shared print group retention commitments to operationalize the collective collection more quickly.

Service benefits:

- Allows batch creation of Shared Print single-part monograph retention commitments
- Provides ability to output MARC records in multiple formats, including non-interleaved LHRs, for input into ILS
- Uses non-MARC data to create LHRs (via 583 Action Note)
- Eliminates the need for an OCLC second symbol
- Sets the Shared Print holding type flag in the WorldCat bib record which enables display and queries on the data
- Included in your library's full cataloging subscription

📄 **Register shared print retention commitments**   📄 **Training to register shared print retention commitments**

View a recorded training covering how to register your shared print retention commitments in WorldShare Collection Manager.

Shared Print Registration

Anticipating early summer release

EAST will hold webinars and offer assistance

Things you can do to be prepared:

    -SCS Remediation: Records assigned and OCLC number
    -2 column CSV file - ILS ID, OCLC #

https://help.oclc.org/Library_Management/SCS_and_GreenGlass/Shared_Print_Registration_Service

New API for discovery of Shared Print

WorldCat.org & the Shared Print Flag

Unclear whether or not OCLC will incorporate information on retained titles in the public WorldCat.org service

Shared print community is lobbying for this - if you have other use cases, please let us know - mmendez@blc.org

You can help by asking OCLC if you are having discussions with them

Increasingly smaller libraries do not subscribe to WorldCat Discovery/FirstSearch so their holdings are not reflected in the public interface

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Gold Rush - Testing

All EAST Monograph Retention Data

EAST Operations Committee and Project Team testing as a collections analysis tool with USCGA data

Stay tuned for more information

Serials & Journals

Majority of serial & journal commitments now in PAPR, across the 3 categories of titles analyzed by EAST

Total of 13,414 titles & 22,706 holdings!

Possible interest in forming another cohort of interested libraries in serials and journal retention

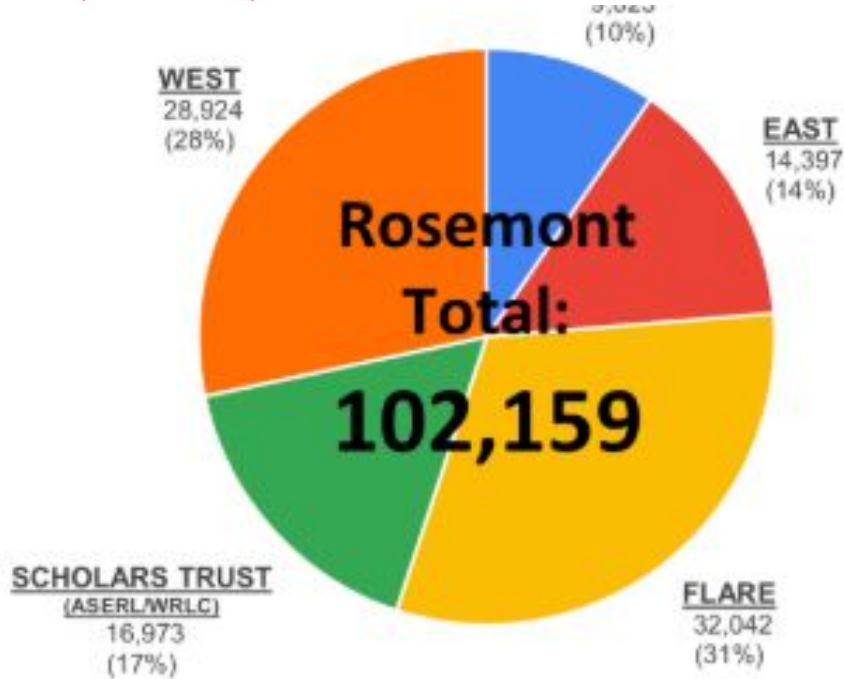EAST EASTERN ACADEMIC SCHOLARS' TRUST

- Rosemont is a collaboration of regional programs interested in coordinating efforts on a larger scale to ensure the retention of and access to print journal backfiles.

- Major benefit for EAST members is guaranteed long-term access to journal titles retained by the largest shared print programs in the U.S. https://eastlibraries.org/sites/default/files/BLC_Uploads/EAST%20Rosemont%20Access%20Principles.pdf

- Rosemont work currently focussed on getting last copy guidelines ratified by member programs, EAST members approved the guidelines in February

- Early stages of a planning a project to analyze titles held by 3 or fewer participating Rosemont libraries that aren't current being retained

- Center for Research Libraries, California Digital Library, & HathiTrust are discussing the development of a multi-use, multi-format shared print analysis and decision support system

ROSEMONT
SHARED PRINT ALLIANCE

- Collaborating with the Partnership on developing communication plans, including a short video focused on positioning the importance of shared print initiatives

- Also, worked with the Partnership on an excellent shared print glossary: https://www.rosemontsharedprintalliance.org/glossary

- Continued communications with OCLC regarding the launch of the shared print registration service

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PARTNERSHIP FOR SHARED BOOK COLLECTIONS

- Federation of shared print programs from across North America, with a goal to ensure the long-term preservation of, access to, and integrity of monographic print resources.

- 12 shared print programs have agreed to join the Partnership to date

- Job posted for the Partnership Program Coordinator: https://sharedprint.org/2020/04/22/were-hiring-program-coordinator/

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PARTNERSHIP FOR SHARED BOOK COLLECTIONS

- **Best Practices Working Group,** will be organizing webinars later in the year to get feedback on their work https://sharedprint.org/best-practices/

- **Communications & Outreach Working Group,** with the assistance of UConn's Michael Rodriguez, authored the Wikipedia article on shared print called "*Collective Collections*": https://en.wikipedia.org/wiki/Collective_collections

- **Risk Working Group,** working with Dr Candace Yano, on modeling to predict the likelihood that a copy of a book is in poor physical condition - assist programs to decide how many copies to retain

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Thank you.

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