

Update on EAST

PAN

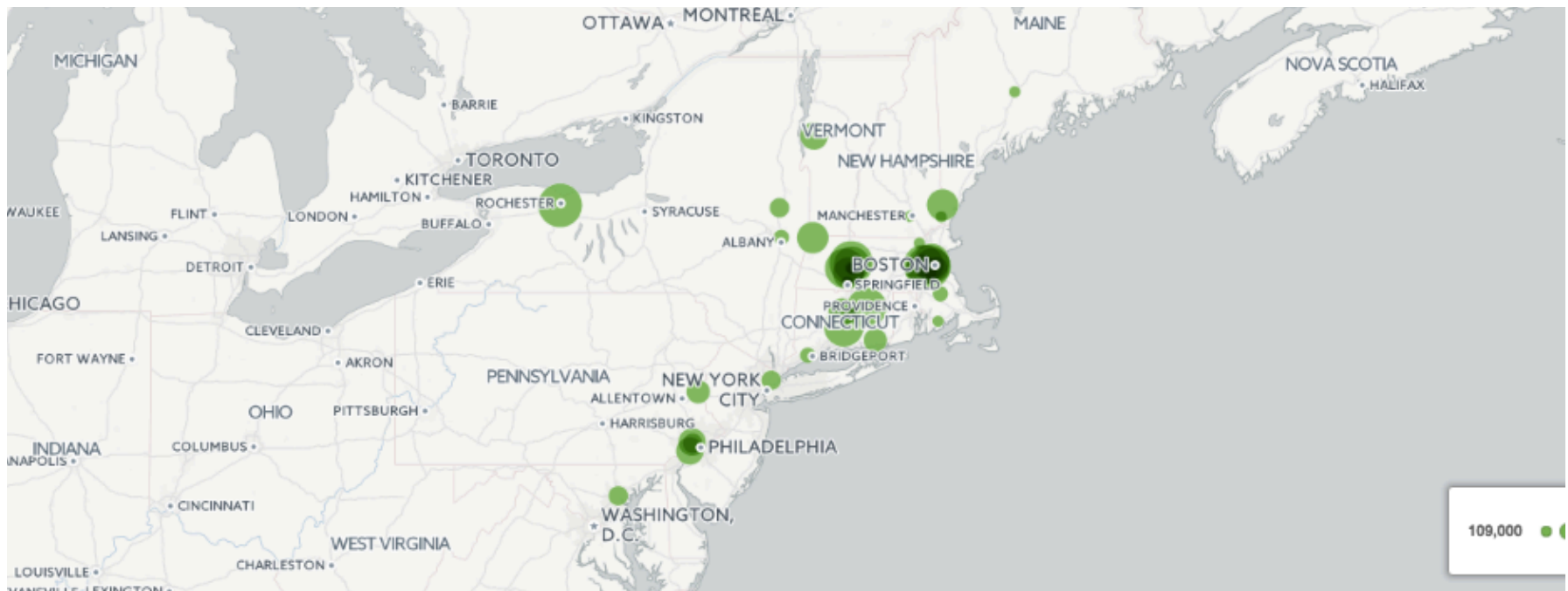
ALA Annual

June 24, 2016

Susan Stearns, Project Director

Matthew Revitt, Shared Print Consultant

The Eastern Academic Scholars' Trust



Leadership and Governance

EAST project team:

- Anna Perricci, EAST Project Manager
- Lizanne Payne, Shared Print Consultant
- Matthew Revitt, Shared Print Consultant
- Sara Amato, EAST Data Librarian
- Susan Stearns, Executive Director, Boston Library Consortium
- PIs on Mellon grant: Laura Wood (Tufts) & Tara Fulton (UNH)



- Executive Committee (primary governance)
- Sustainable Collection Services (SCS)
- Monographs Working Group
- Validation Working Group
- 583 Working Group

EAST Major Milestones - 2016

- Staffing - complete
- Establish governance - complete
- Data extracts for collection analysis - complete
- GreenGlass rolled out – complete
- Development of retention model(s) – complete
- Executive Committee approves final retention model – COMPLETE!
- Retention proposals reviewed – June 24 through July 29
- Retention commitments finalized in GreenGlass – by mid to late August
- Policy reviews – In process
- Major policies submitted for approval – In process
- MOU developed – In process for completion in Sept.
- MOU submitted for approval – Sept./Oct.
- EAST members execute MOU – Oct. – Dec.
- Validation Sample Study #1 – COMPLETE!
- Planning for second validation sample study– July – August
- Conduct second validation sample study– Oct./Nov.

Validation Sample Study #1

CHECK SHELVES

Check the shelves to verify the presence of an item.

12 Items In Process (Clear)

[Fix Data Entry Error](#)

Enter Your Initials:

Location:

How many?

Continue

AC75 .A7 2	[Articles] por German Arciniegas.	bcf
<input type="text" value="31796004562050"/>	Present <input type="radio"/> Not On Shelf <input type="radio"/>	Condition: (?) <input checked="" type="checkbox"/> Select Excellent Acceptable/Good Poor
AC75 .R67	[Articles] / por Joaquin Roy.	
<input type="text" value="31796101408595"/>	Present <input type="radio"/> Not On Shelf <input type="radio"/>	Condition: (?) <input type="text" value="Select"/>

<https://github.com/samato88/EastValidationTool>



BOSTON LIBRARY CONSORTIUM

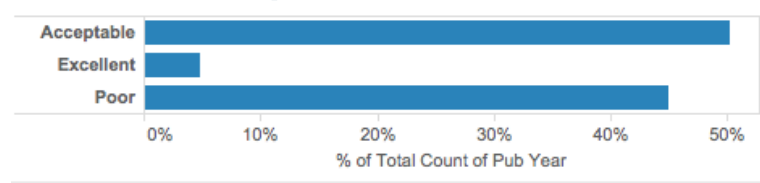


EAST EASTERN ACADEMIC SCHOLARS' TRUST

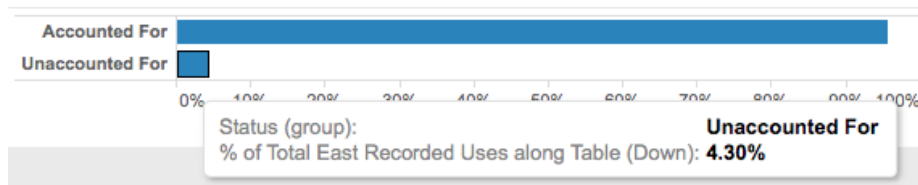
Result of VSS#1

- 97% of monographs accounted for
- 90% in average or excellent condition, 10% poor
- Further data analysis in process:

Items publisher pre-1900 are in poorer condition



Widely circulated items are slightly more likely to be unaccounted for:



The EAST Collective Collection

title holdings

16,573,071

title sets

4,749,042

title sets held by one library in the group

50%

2,359,033 title sets

title sets with > 10 aggregate uses

20%

939,819 title sets

title sets represented in HathiTrust

39%

1,865,115 title sets

The EAST Retention Model

- Retain one holding of every title
- Retain all holdings of scarcely held titles
- Retain up to 5 holdings of frequently used titles

For most libraries: A maximum of 36% holdings to be retained

Estimated Retention Results

LIBRARY	TOTAL TITLES	RETAINED TITLES	RETAINED PERCENTAGE
Amherst College	606,537	219,649	36%
Boston College	1,045,648	378,669	36%
Boston University	632,331	228,991	36%
Brandeis University	789,877	286,045	36%
Bridgewater	224,720	81,380	36%
Bryn Mawr College	457,798	165,786	36%

(ANY EDITION)

Publication year
BEFORE 2011

Ephemera
NOT EPHEMERA

RETAIN 5

Aggregate uses
MORE THAN 30

Publication year
BEFORE 2011

Ephemera
NOT EPHEMERA

Microsoft Document Connection

- A few exceptions
- Five Colleges Depository at 100%
- U Mass-Amherst at up to 90%
- Yeshiva University at up to 60%
- Elms College at up to 50%



EAST EASTERN ACADEMIC
SCHOLARS' TRUST

Post Allocation Work

- OCLC work on a new batch disclosure tool but not sure when available or whether it will be affordable for such a large project
- The EAST “583” committee
 - Focus on developing guidelines for EAST members to update local ILS’ and union catalogs
 - Chaired by Sara Amato and working with representatives of the different ILS’ in EAST
 - Goal is to have documentation available by summer’s end
- Libraries will also begin their own work on weeding and de-selection

Policy and MOU Work

- Policy subgroup of the Monograph Working Group working with the EAST team, led by Matthew Revitt
- Critical to keep the goals and mission of EAST and the focus of retention upper most
- Flexibility sometimes [lending] but not when it does not serve retention [the “floor” decision]
- Executive Committee indispensable in this work

Other Ongoing Work of the EAST Team

- Validation Sample Study #2 – planning to begin July with statistical consultant and implementation to commence in fall
- EAST outreach
 - “EAST by Northeast” article
[<http://digitalcommons.du.edu/collaborativelibrarianship/>]
 - Recent presentations at ACRL New England and NETSL by Anna/Matthew
- Membership meeting in October for both current and interested member libraries
- Formal reports to the funding bodies on work to date
- Budget surplus likely to result in additional work in FY17



Securing the scholarly record
in support of teaching, learning
and research ... [ABOUT US >](#)

Collection Analysis >

Participating member libraries undergo a thorough collection analysis to determine mauris porttitor purus non erat elementum laoreet. [Learn more](#)

Validation >

Member libraries validate the findings of the collection analysis by praesent et justo in nisi vehicula lacinia a nec metus. [Learn more](#)

Retention & Access >

Members agree to retain selected print titles for 15 years, and gurantee access by tiam hendrerit tellus nunc, eu sodales lectus tempor vel scelerisque malesuada eros. [Learn more](#)

Thank you.



Education, Owl
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