

# *August 2019 EAST Members Update Webinar*

**Tuesday, August 20th: 9:00am-10:00am**

**Thursday, August 22nd: 1:00pm-2:00pm**

**Wednesday, August 28th: 10:00am-11:00am**



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# Agenda

- Serials & Journals
- OCLC & CRL Mellon Project
- GreenGlass
- Retentions Reallocations
- Gold Rush
- Partnership for Shared Book Collections
- Membership Outreach Efforts
- EAST Governance & Member Meeting



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# Serials and Journals - PAPR loads

Work underway loading commitments for “medium-rare” & “widely-held” titles into the Center for Research Libraries’ Print Archive Preservation Registry

# Serials and Journals - Scarce-Titles

In July, the Serials and Journals Working Group & Executive Committee signed off on criteria for retaining “scarcely-held” titles where:

- Holding libraries own at least 50% of the run
- WorldCat US holdings are 20 or fewer
- WorldCat worldwide holdings are 30 or fewer
- No commitments from Rosemont or other shared print programs recorded in the Print Archive Preservation Registry (PAPR)
- No existing EAST commitments.



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Modeling | Title Lists | Overview

### EAST Scarcely Held

\* Held by 1-3 Libraries \* Not Retained by Cohort 1 \* Not in Rosemont \* Not in PAPP

10,390 Title Sets      10,975 Title Holdings

Library	# Titles in Library	Title Holdings in EAST
Amherst	761	835
Bard	3	4
Boston_College	618	710
Boston_University	804	940
Brandeis	619	680
Connecticut_College	40	52
DeSales	2	2
Five_Colleges	670	825
Hamilton	77	107
Hofstra	6	6
Lafayette	67	79
Loyola	9	9
Mt_Holyoke	124	162
NYU	162	181
Pitt	2,615	2,879
Rochester	1,233	1,457
Sewanee	183	230
Siena	2	3
Smith	441	558
Swarthmore	5	5
Syracuse	728	888
Trinity	37	46
Tufts	93	107
Umass_Amherst	1,063	1,281
Umass_Medical	42	51
Union	37	46
Vassar	282	381
Williams	120	143
Woods_Hole	132	146

Lib Percent Held  
50 100

Worldcat US Holdings  
1 20

WorldCat Holdings  
1 30

Total EAST  
1 3

LC Call #  
(All) v

Language  
(All) v

Open End Date  
(All) v

# Serials and Journals - Scarce-Titles

- EAST libraries are using Tableau to review titles that meet the criteria & agreeing which specific titles they will commit
- Some libraries will be further filtering their list to focus on specific subjects & most will be shelf checking
- Guidance on the review process and using Tableau is available <https://eastlibraries.org/news-events/tableau-visualizations-scarce-held-serials-journals-titles>
- **October 31st** deadline for confirming commitments

# Serials and Journals - Rosemont Shared Print Alliance

Rosemont Operations Committee working on:

- Last Copy Principles & Guidelines
- Donation/Transfer Guidelines
- Facilitating resource sharing & collecting ILL stats
- Revising OCLC Shared Print Metadata Guidelines
- Decision Support Service functionality & use and business cases

Meeting in-person with Rosemont Exec Comm. in December

# CRL/OCLC Mellon Project Registering Print Serials in WorldCat

- Regular meetings in progress, will advertise/send recordings
- Smaller advisory group going into implementation details
  - Match/Merge Logic for LHRs, Fields in the API, API vs. Collection Manager
- EAST is waiting to register commitments in WorldCat until this project is completed (except for WMS libraries)
- Project projected to be completed Spring 2020



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# GreenGlass and Shared Print

- Community Home
- Discussions
- News
- Events
- Enhancements
- Support & Training



## Recent Discussions



### [Your enhancement requests](#)

[Andy Breeding](#) Posted 23 May 2019 in [Shared Print](#)



### [Welcome!](#)

[Carmen- OCLC](#) Posted 22 May 2019 in [Shared Print](#)

## News



30 July 2019

### [Now available: Information in FirstSearch interface supports shared print initiatives](#)

Information about shared print retention commitments now displays in several areas of the FirstSearch interface. Access to shared print



## Popular Links

- [Tutorial on Subject and Call Number Searching](#)
- [Recording: OCLC & CRL Shared Print Update 2/14/2019](#)
- [Sustainable Collection Services](#)
- [Recording: GreenGlass Community Update Webinar 4/24/2019](#)



- **Advanced search limit to *Shared print commitments only***

**Limit availability to:**  
match any of the following


Items in my library (OCL, OCLC INC) ?

~~Items in onro~~ OHIO STATE UNIV THE ▼

**Shared print commitments only**


Library Code  [Find codes ...](#)

- **Brief records in search results indicate the number of libraries that have committed to retain an item.**

 **[The house on Mango Street /](#)**  
**Author:** Cisneros, Sandra.  
**Publication:** New York : Vintage Books, 1991  
**Document:** English : Book : Fiction : Juvenile audience

**Libraries Worldwide:** 2765 (1 Committed to Retain)

[More Like This.](#) [Search for versions with same title and author](#) | [Advanced options...](#)

 [See more details for locating this item](#)

# GreenGlass Update: Merging Data Sets

OCLC has funding to merge EAST Cohort 1 & 2 data sets  
Will give all current users access to ALL EAST data\*



This may affect the results of some of your queries.

**Timeline:** PT in mid- September, available to EAST Members early October  
Current instances retired by mid-November, or when transition complete.

You will be hearing more from us on this in the early fall.

\* Retentions in GreenGlass are static and not updated as part of the reallocation requests.

# Retentions Reallocation: Requests to Retain

Middlebury  
University of Rochester  
Phillips Exeter  
Amherst Saint Anselm Bridgewater  
Brandeis Mount Holyoke Gettysburg  
Bryn Mawr Swarthmore  
Siena Bard Wellesley  
Colby Boston Adelphi  
Lafayette Elms

⇐ Thanks!

Return spreadsheet to  
[EASTReallocation@blc.org](mailto:EASTReallocation@blc.org)



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# Reversals and Reallocation Request Form

## EAST Reversal and Reallocation Requests

Use this form to request retention reversals and potentially add them to the reallocation process. See the [Reallocation of Retention Commitments](#) and the [Retention commitments FAQ](#) for further information. Note that libraries may wish to attempt reallocation of small numbers of materials on their own, and can use the [Find East Holdings lookup](#) to determine other EAST holding the material.

Materials should be submitted in a spreadsheet ([example](#)) containing the following columns: *OCLC number, Reason for request, Title, and whether or not an attempt to reallocate the title should be made*. Reasons for requests include: *missing, lost, damaged, moved to special collections, metadata error, updated ocl, or out of scope*. Out of scope titles will not be reallocated.

Your Name:

<https://eastlibraries.org/east-reversal-and-reallocation-requests>

Your Email:

Your Institution:

Upload File:  No file chosen

Reason for Request and/or comments:

# Reversals and Reallocation Request Form

OCLC Number	Reason for request	Title	Should attempt be made to reallocate this title?	Notes
1111111	damaged	Six selected songs	Yes	mold
7654321	transferred to new oclc number	Microprocessor fundarr	No	transferred to 1234567
	transferred to new oclc number			
	damaged			
	lost			
	metadata error			
	missing			
	moved to special collections			
	out of scope			
	transferred to another retention partner			

# Reversals and Reallocation Request Form

Linked from the Member Resources / Member



About Us Collection Analysis Validation Retention & Access

Member Resources

Member Resources

Member Documentation

August 08, 2019

Tableau Visualizations for Scarcely-Held Serials & Journals Titles

## Retention Commitments - Disclosure and Discovery

- Recording retention commitments in local ILS
- Reallocation of Retention Commitments Process
- EAST 583 Best Practices
- Retention commitments FAQ
- EAST Retentions Database
- Find EAST holdings for Reallocation

# Retention Reallocations: Self Service!

Find EAST Holdings Search:  
<http://east-retention-d.b.appspot.com/oclc>

You searched: [4933202](#)

[New Search](#)

## EAST Members WorldCat Holdings, FRBR off:

# of EAST Holdings: 21

Total OCLC holdings: 763

Current OCLC Number: 4933202

Title: A people's history of the United States

EAST Retention Partner	OCLC Symbol	Operational Contact
<a href="#">Adelphi University</a>	VJA	Debbi Smith <a href="mailto:smith8@adelphi.edu">smith8@adelphi.edu</a>
<a href="#">Bard College</a>	VVP	Kate Laing <a href="mailto:Claing@bard.edu">Claing@bard.edu</a>
<a href="#">Boston College</a>	BXM	Sally Wyman <a href="mailto:sally.wyman@bc.edu">sally.wyman@bc.edu</a>
<a href="#">Boston University Libraries</a>	BOS	Steve Smith <a href="mailto:sdsmith9@bu.edu">sdsmith9@bu.edu</a>

## EAST Retentions:

OCLC number : 4933202

EAST Retentions: 8

Retained by: [Adelphi University](#), [Bard College](#), [Brandeis University](#), [Rochester](#), [Siena College](#), [UConn](#).



# Gold Rush: Library Content Comparison

Gettysburg

← Thanks!

Yeshiva Union  
Furman Bridgewater State

University of the South

Bryn Mawr Williams

Swarthmore Siena

Connecticut College

Reminder: August 31 deadline

Let us know if this is problematic

More about Gold Rush:

<https://www.coalliance.org/faq-library-content-comparison-stem>



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# Partnership for Shared Book Collections

Open Meeting at ALA

Reports provided from each Working Group

(<https://drive.google.com/open?id=1hTrYaGECv9IHNYShnO-9thSzslm3rRtT>)

Table discussions for community feedback

Feedback: strong support for the federation, enthusiasm for outreach/engagement work, lack of understanding/support for separate open data repository

Continuing to finalize business model, service offerings and other details of membership with goal of a formal launch at the PAN Meeting at Midwinter in late January.

# Partnership for Shared Book Collections

Risk Group - exploring optimal number of copies w/in and across programs

Investigating Bibliographic Accuracy

Looking for Resource Sharing /ILL volunteers for study

-involves noting when item requested does not match item held

6 weeks, during the busy time of the fall semester

**For more info please contact [samato@blc.org](mailto:samato@blc.org)**



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# Membership Outreach

- USCGA extending to become a Monograph Retention Partner and piloting OCLC's flexible participation model
- Group of Florida State University System libraries have committed to join EAST and will form a "Florida cohort" using GreenGlass - work to start in September and anticipate about a 10 month project. Will be the first "consortial" deal for EAST.
- Continue to work with GoldRush to provide EAST "lite" alternative for lower cost collection analysis
- Conversations with other libraries and library consortia ongoing

# EAST Governance

## EAST Executive Committee

- Scott Warren, Syracuse University
- Matthew Sheehy, Brandeis University
- Fern Brody, University of Pittsburgh
- Anthony Fonseca, Elms College
- Peggy Seiden, Swarthmore College
- Terry Simpkins, Middlebury College
- Anna Gold, Worcester Polytechnic Institute
- Jennifer Bowen, University of Rochester
- Susan Stearns, EAST Project Director [non-voting]

## EAST Operations Committee

- Beth Bohstedt, Hamilton College
- Eric Love, Florida State University
- R.C. Miessler, Gettysburg College
- Richard Bleiler, University of Connecticut
- Gwen Verkuilen- Chevalier, St. Anselm College
- Berry Chamness, Bryn Mawr College
- Ray Schmidt, Wellesley College
- Steve Smith, Boston University
- EAST Project Team



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# EAST Member Meeting

When: Monday, October 28th

Where: Metro Meeting Centers, Boston

Keynote Speaker: Lorrie McAllister (ASU)

Registration Open through October 14th:

<https://eastlibraries.org/special-highlights/2019-east-member-meeting>

More information on website, including Call for Presentations

# Thank you.

## Q & A



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