August 2019 EAST Members Update Webinar

Tuesday, August 20th: 9:00am-10:00am

Thursday, August 22nd: 1:00pm-2:00pm

Wednesday, August 28th: 10:00am-11:00am



Agenda

- Serials & Journals
- OCLC & CRL Mellon Project
- GreenGlass
- Retentions Reallocations
- Gold Rush
- Partnership for Shared Book Collections
- Membership Outreach Efforts
- EAST Governance & Member Meeting



Serials and Journals - PAPR loads

Work underway loading commitments for "medium-rare" & "widely-held" titles into the Center for Research Libraries' Print Archive Preservation Registry



Serials and Journals - Scarce-Titles

In July, the Serials and Journals Working Group & Executive Committee signed off on criteria for retaining "scarcely-held" titles where:

- Holding libraries own at least 50% of the run
- WorldCat US holdings are 20 or fewer
- WorldCat worldwide holdings are 30 or fewer
- No commitments from Rosemont or other shared print programs recorded in the Print Archive Preservation Registry (PAPR)
- No existing EAST commitments.



∰ +ableau

Modeling Title Lists Overview

EAST Scarcely Held

* Held by 1-3 Libraries * Not Retained by Cohort 1 * Not in Rosemont * Not in PAPR

10,390 Title Sets 10,975 Title Holdings

| Library | # Titles in Library | Title Holdings in EAST | | |
|---------------------|---------------------|------------------------|--|--|
| Amherst | 761 | 835 | | |
| Bard | 3 | 4 | | |
| Boston_College | 618 | 710 | | |
| Boston_University | 804 | 940 | | |
| Brandeis | 619 | 680 | | |
| Connecticut_College | 40 | 52 | | |
| DeSales | 2 | 2 | | |
| Five_Colleges | 670 | 825 | | |
| Hamilton | 77 | 107 | | |
| Hofstra | 6 | 6 | | |
| Lafayette | 67 | 79 | | |
| Loyola | 9 | 9 | | |
| Mt_Holyoke | 124 | 163 | | |
| NYU | 162 | 181 | | |
| Pitt | 2,615 | 2,879 | | |
| Rochester | 1,233 | 1,457 | | |
| Sewanee | 183 | 230 | | |
| Siena | 2 | 3 | | |
| Smith | 441 | 558 | | |
| Swarthmore | 5 | 5 | | |
| Syracuse | 728 | 888 | | |
| Trinity | 37 | 46 | | |
| Tufts | 93 | 107 | | |
| Umass_Amherst | 1,063 | 1,281 | | |
| UMass_Medical | 42 | 51 | | |
| Union | 37 | 46 | | |
| Vassar | 282 | 381 | | |
| Williams | 120 | 143 | | |
| Woods_Hole | 132 | 146 | | |

| Lib Percent Held | |
|----------------------|-----|
| 50 | 100 |
| | |
| Worldcat US Holdings | |
| 1 | 20 |
| a- | D |
| WorldCat Holdings | |
| 1 | 30 |
| <u>a</u> | - |
| Total EAST | |
| 1 | 3 |
| Q | C |
| LC Call # | |
| (AII) | • |
| Language | |
| (All) | |
| Open End Date | |
| (AII) | |

EAST EASTERN ACADEMIC SCHOLARS' TRUST

Serials and Journals - Scarce-Titles

- EAST libraries are using Tableau to review titles that meet the criteria & agreeing which specific titles they will commit
- Some libraries will be further filtering their list to focus on specific subjects & most will be shelf checking
- Guidance on the review process and using Tableau is available https://eastlibraries.org/news-events/tableau-visualizations-scarc ely-held-serials-journals-titles
- October 31st deadline for confirming commitments



Serials and Journals - Rosemont Shared Print Alliance

Rosemont Operations Committee working on:

- Last Copy Principles & Guidelines
- Donation/Transfer Guidelines
- Facilitating resource sharing & collecting ILL stats
- Revising OCLC Shared Print Metadata Guidelines
- Decision Support Service functionality & use and business cases

Meeting in-person with Rosemont Exec Comm. in December



CRL/OCLC Mellon Project Registering Print Serials in WorldCat

- Regular meetings in progress, will advertise/send recordings
- Smaller advisory group going into implementation details
 - Match/Merge Logic for LHRs, Fields in the API, API vs. Collection Manager
- EAST is waiting to register commitments in WorldCat until this project is completed (except for WMS libraries)
- Project projected to be completed Spring 2020





https://www.oclc.org/community/sharedprint.en.html

Communities ~

Global Release Calendar

Member Directory

GreenGlass and Shared Print

Community Home

Discussions

News

Events Enhancements Support & Training







Popular Links

Recent Discussions



Your enhancement requests

Andy Breeding Posted 23 May 2019 in Shared Print



30 July 2019

News

Now available: Information in FirstSearch interface supports shared print initiatives

Information about shared print retention commitments now displays in several areas of the FirstSearch interface. Access to shared print

Print Update 2/14/2019 Sustainable Collection Services

Number Searching

Recording: GreenGlass Community Update Webinar 4/24/2019

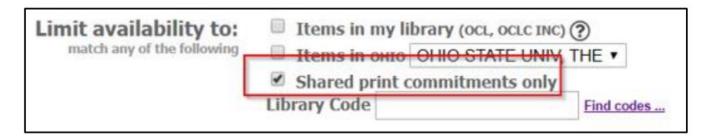
Tutorial on Subject and Call

· Recording: OCLC & CRL Shared

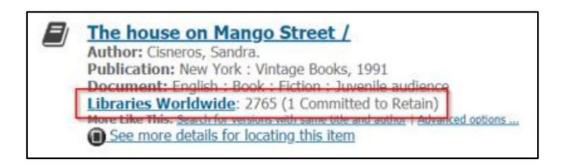
Welcome!

Carmen- OCLC Posted 22 May 2019 in Shared Print

Advanced search limit to Shared print commitments only



 Brief records in search results indicate the number of libraries that have committed to retain an item.



GreenGlass Update: Merging Data Sets

OCLC has funding to merge EAST Cohort 1 & 2 data sets Will give all current users access to ALL EAST data*



This may affect the results of some of your queries.

Timeline: PT in mid- September, available to EAST Members early October Current instances retired by mid-November, or when transition complete.

You will be hearing more from us on this in the early fall.



^{*} Retentions in GreenGlass are static and not updated as part of the reallocation requests.

Retentions Reallocation: Requests to Retain

Middlebury University of Rochester Phillips Exeter
Amherst
randeis
Saint Anselm
Mount Holyoke Gettysburg
Streethmore **Brandeis Bard Wellesley** Siena Boston Adelphi

← Thanks!

Return spreadsheet to EASTReallocation@blc.org



Reversals and Reallocation Request Form

EAST Reversal and Reallocation Requests

Use this form to request retention reversals and potentially add them to the reallocation process. See the Reallocation of Retention Committments and the Retention commitments FAQ for further information. Note that libraries may wish to attempt reallocation of small numbers of materials on their own, and can use the Find East Holdings lookup to determine other EAST holding the material.

Materials should be submitted in a spreadsheet (example) containing the following columns: OCLC number, Reason for request, Title, and whether or not an attempt to reallocate the title should be made. Reasons for requests include: missing, lost, damaged, moved to special collections, metadata error, updated oclc, or out of scope. Out of scope titles will not be reallocated.





Reversals and Reallocation Request Form

Should

| OCLC Number | Reason for request | Title | | attempt be made to reallocate this title? | Notes | |
|--|--------------------------------|--|------------|--|-----------------------|--|
| 1111111 | damaged | Six selec | cted songs | Yes * | mold | |
| 7654321 | transferred to new oclc number | to new oclc number Microprocessor fundan | | No + | transfered to 1234567 | |
| | transferred to new oclc number | | | * | | |
| damaged | | | * | | | |
| metadata error missing moved to special collections out of scope | | | - | | | |
| | moved to special collections | | | • | | |
| | | | | * | | |

Reversals and Reallocation Request Form



Retention Commitments - Disclosure and Discovery

- -Recording retention commitments in local ILS
- -Reallocation of Retention Commitments Process
- -EAST 583 Best Practices
- -Retention commitments FAQ
- -EAST Retentions Database
- -Find EAST holdings for Reallocation

Retention Reallocations: Self Service!

Find EAST Holdings Search: http://east-retention-db.appspot.com/oclc

You searched: 4933202

New Search

EAST Members WorldCat Holdings, FRBR off:

of EAST Holdings: 21 Total OCLC holdings: 763

Current OCLC Number: 4933202

Title: A people's history of the United States

| EAST Retention Partner | OCLC Symbol | Operational Contact | |
|-----------------------------|-------------|--------------------------------|--|
| Adelphi University | VJA | Debbi Smith smith8@adelphi.edu | |
| Bard College | VVP | Kate Laing Claing@bard.edu | |
| Boston College | BXM | Sally Wyman sally.wyman@bc.edu | |
| Boston University Libraries | BOS | Steve Smith sdsmith9@bu.edu | |

EAST Retentions:

OCLC number: 4933202 EAST Retentions: 8

Retained by: Adelphi University, Bard College, Brandeis University, Rochester, Siena College, UConn.

Gold Rush: Library Content Comparison

Gettysburg

← Thanks!

Yeshiva Union
Furman Bridgewater State

Reminder: August 31 deadline

University of the South

Let us know if this is problematic

Bryn Mawr

Williams

More about Gold Rush:

Swarthmore Siena Connecticut College

https://www.coalliance.org/faq-library-content-comparison-system



Partnership for Shared Book Collections

Open Meeting at ALA

Reports provided from each Working Group (https://drive.google.com/open?id=1hTrYaGECv9IHNYShnO-9thSzsIm3rRtT)

Table discussions for community feedback

Feedback: strong support for the federation, enthusiasm for outreach/engagement work, lack of understanding/support for separate open data repository

Continuing to finalize business model, service offerings and other details of membership with goal of a formal launch at the PAN Meeting at Midwinter in late January.

Partnership for Shared Book Collections

Risk Group - exploring optimal number of copies w/in and across programs

Investigating Bibliographic Accuracy

Looking for Resource Sharing /ILL volunteers for study -involves noting when item requested does not match item held

6 weeks, during the busy time of the fall semester

For more info please contact samato@blc.org



Membership Outreach

- USCGA extending to become a Monograph Retention Partner and piloting OCLC's flexible participation model
- Group of Florida State University System libraries have committed to join EAST and will form a "Florida cohort" using GreenGlass work to start in September and anticipate about a 10 month project. Will be the first "consortial" deal for EAST.
- Continue to work with GoldRush to provide EAST "lite" alternative for lower cost collection analysis
- Conversations with other libraries and library consortia ongoing



EAST Governance

EAST Executive Committee

- Scott Warren, Syracuse University
- Matthew Sheehy, Brandeis University
- Fern Brody, University of Pittsburgh
- Anthony Fonseca, Elms College
- Peggy Seiden, Swarthmore College
- Terry Simpkins, Middlebury College
- Anna Gold, Worcester Polytechnic Institute
- Jennifer Bowen, University of Rochester
- Susan Stearns, EAST Project Director [non-voting]

EAST Operations Committee

- Beth Bohstedt, Hamilton College
- Eric Love, Florida State University
- R.C. Miessler, Gettysburg College
- Richard Bleiler, University of Connecticut
- Gwen Verkuilen- Chevalier, St. Anselm College
- Berry Chamness, Bryn Mawr College
- Ray Schmidt, Wellesley College
- Steve Smith, Boston University
- EAST Project Team



EAST Member Meeting

When: Monday, October 28th

Where: Metro Meeting Centers, Boston

Keynote Speaker: Lorrie McAllister (ASU)

Registration Open through October 14th:

https://eastlibraries.org/special-highlights/2019-east-member-meeting

More information on website, including Call for Presentations



Thank you. Q&A



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