

EAST Member Update Webinar

August 22nd, 2018: 2:00-3:00pm

August 23rd, 2018: 10:00-11:00am

August 27th, 2018: 11:00-12:00pm

EAST Updates

- Serials & Journals - Matthew
- Monographs - Sara
- Inter-Library Loan - Mei
- Updates from Executive Committee Meeting - Susan
- Website Changes - Susan
- Other - Susan

Serials & Journals Update - PAPR Commitments

4,988 titles retained for EAST are recorded in PAPR -
<http://papr.crl.edu/holding/192793/44>

Cohort 1 is still in the process of recording retention commitments in PAPR, so this number will rise.



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Serials & Journal Update - Cohort 2

Participating Libraries

- New York University
- Syracuse University
- Vassar College
- Tufts University
- DeSales University
- UMass Medical Library
- University of Pittsburgh
- Hofstra University
- University of the South
- University of Rochester
- **U.S. Coast Guard Academy (new addition)**



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Serials & Journals Update - Cohort 2

Working Group Members

Name	Institution	Title
Penny Cowan	The University of the South	Director, Collections Management
Lindsay Cronk	University of Rochester	Head of Collection Strategies
Sarah Glasser	Hofstra University	Serials/Electronic Resources Librarian
Mary Piorun	UMass Medical	Director of Library Services
Peggy Seiden	Swarthmore College	Library Director (Cohort 1 library & EC member)



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Serials & Journals Update - Cohort 2

- Focussing initially on titles held by 4-6 EAST Serial & Journal Retention Partners, those “medium rare” titles (consistent with C1)
- Considering relying on existing Rosemont & Cohort 1 commitments
- Further discussions being had regarding allocation rules & how to factor in Cohort 1 holdings

Serials & Journals Update - Phase 2 Work

- Cohorts 1 & 2 Working Groups beginning combined work of looking at widely-held titles and rare titles to agree on rules
- Plan to send agreed retention models to Voting Members for approval in early October
- Communicating with CRL on timeframe for when libraries can expect retention proposals

The Rosemont Shared Print Alliance is a collaboration of regional programs interested in coordinating their efforts on a larger scale to ensure the retention of and access to print journal backfiles.

Current participants include:

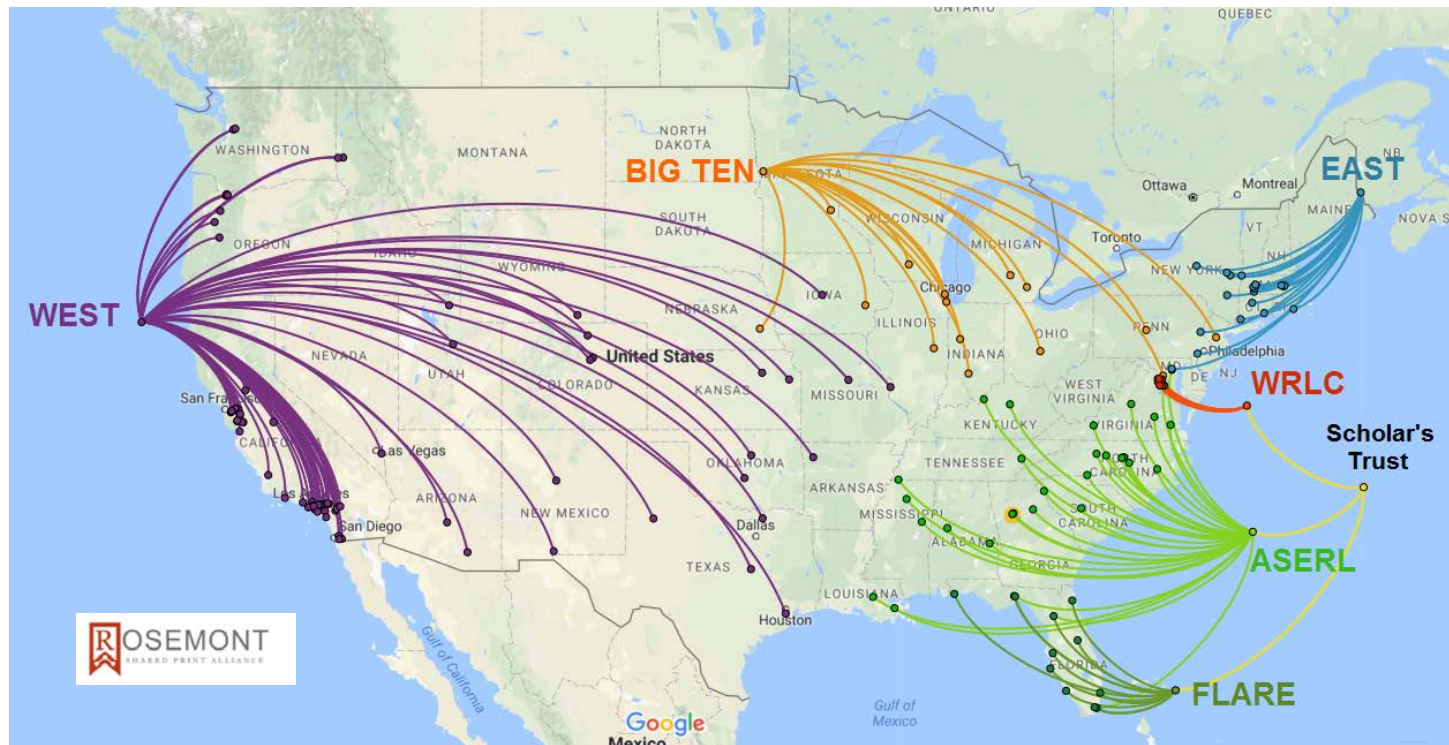
- [Big Ten Academic Alliance Shared Print Repository](#) (CICBTAA-SPR)
- [Eastern Academic Scholars' Trust](#) (EAST)
- [Florida Academic Libraries Repository](#) (FLARE)
- [Scholars Trust](#)
- [Western Regional Storage Trust](#) (WEST)



FLorida
Academic
REpository



Serials & Journals Update - Rosemont's 160+ U.S. Institutions



Serials & Journals Update - Rosemont's Current Roadmap 2017-2021

Collection Growth:

- 100,000 new titles
- 3 copies
- Last Copy Policy/Agreement

Shared Policies:

- Common Metadata Standard for Disclosure
- Volume Level Validation Guidelines
- **Access Guidelines**
- Gap Filling Guidelines
- Participation Model and Engagement with Other SP Programs
- Communications and Administration
- Consideration of collection analysis tools



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Serials & Journals Update - OCLC/CRL Mellon Grant

OCLC and CRL awarded a 2-year Mellon Grant to support the enhancement of the underlying infrastructure of the OCLC WorldCat database and CRL's PAPER to accommodate and make accessible actionable data for shared print serials management.

Serials & Journals Update - Gap Filling

EAST Project Team continue to investigate options to support gap filling of commitments. Guidance will coming soon.

Monographs Update



- Cohort 1 access expires October 31, 2018 *
- Cohort 2 access expires January 31, 2021
- [SCS Webinar highlighting uses of GreenGlass](https://eastlibraries.org/news-events/greenglass-east-members)
<https://eastlibraries.org/news-events/greenglass-east-members>
- A Combined instance of GreenGlass loaded with retention commitments FOR SEARCHING COLLECTIVE COLLECTION ONLY - Contact mmendez@blc.org for login.

Monographs Update

WorldCat Registration Soft Launch



Announcement:

<https://www.oclc.org/en/shared-print.html>

Documentation:

https://help.oclc.org/Library_Management/SCS_and_GreenGlass/Shared_Print_Registration_Service

Collection registration

OCLC shared print registration service streamlines the process of registering shared print group retention commitments for single-part monographs to operationalize the collective collection more quickly.

Service benefits:

- Allows batch creation of Shared Print single-part monograph retention commitments
- Provides ability to output MARC records in multiple formats, including non-interleaved LHRs, for input into ILS
- Uses non-MARC data to create LHRs (via 583 Action Note)
- Eliminates the need for an OCLC second symbol
- Sets the Shared Print holding type flag in the WorldCat bib record which enables display and queries on the data
- Included in your library's full cataloging subscription or a holdings registration subscription

To learn more about how to access this service, read the [documentation](#).

Monographs Update: WMS WorldCat Registration

**WMS Libraries Single Part Monographs - mostly done
([instructions](#) for searching)**

Potential multipart monograph solution for WMS

**Multipart solution for non WMS libraries may have to wait for
the Joint OCLC and CRL Shared Print Infrastructure Project:**

<https://www.oclc.org/en/news/releases/2018/20180624-oclc-awarded-mellon-foundation-grant.html>



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Command Line Search

Search for no:2593746 AND I8:EAST

Show Local Holdings if Single Record Found

Apply Language of Cataloging Limiter Any

Search

More Languages

view record view list

Local Holdings Institution Summary

History of the Catholic Church in the diocese of Springfield /

OCLC 2593746 Dates 1900 Freq

Summary Local Holdings Available.

Record	Location	Copy	Data
SP 1	NKFA		BX1417.S76

Local Holdings Record: History of the Catholic Church in the diocese of Springfield /	
OCLC 2593746 SP Dates 1900 Last Updated 20171208	
Summary	Local Holdings Available.
Leader	cx zi
007	zu
008	1701152u 8 4001abund0170116
014	0_ IR0004699 ⌘b (NONE)
014	1_ ocm02593746 ⌘b MChIL
583	1_ committed to retain ⌘f EAST ⌘c 20160630 ⌘d 20310630 ⌘u http://eastlibraries.org/retained-materials ⌘2 pda ⌘5 MChIL
852	0_ NKF ⌘b NKFA ⌘c Stacks ⌘h BX1417.S76M13 c.2
876	⌘p 30594001292115

Monographs Update

THANK YOU WMS LIBRARIES

Bucknell University	PBU
Davidson College	NNM
DeSales University	ALL
Elms College	NKF
University of Massachusetts Lowell	PBU



Monographs Update



Caveat Emptor!

Some retention commitments, not just from EAST, have appeared and merged on master bib records in OCLC.

Most likely a **data sync** issue, they are working on it. If you are going to do a data sync project, note that you are an EAST library in the setup comments, and look closely at the results.

ILL Update

- ILL Working Group reconvening in late August
- The group will discuss how to collect lending and borrowing statistics within EAST
- The group will also discuss issues of access now that EAST is a member of the Rosemont Shared Print Alliance.
- Reminders:
 - EAST has both a Rapid Pod, and an OCLC GAC to facilitate borrowing and lending across our membership. Contact the Project Team with any questions about joining either one.
 - Operational Contacts received a survey on Monday that will help us understand if the Rapid Pod and GAC are being utilized. Please remember to fill it out if you have not yet done so.



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST

Updates from the Executive Committee Meeting

July 25, 2018 in Boston

Approve “Future of EAST Scenarios” document and budget for FY19

Review outcomes from April Summit-

<https://sites.google.com/a/blc.org/summit/home>

Review changes to membership dues and governance

Agree on timing and focus for EAST membership meeting in October

Website Changes



[Member Resources](#) [Contact](#)

[About Us](#)

[Collection Analysis](#)

[Validation](#)

[Retention & Access](#)



Securing the scholarly record
in support of teaching, learning
and research ... [LEARN MORE >](#)

Collection Analysis >

Collection analysis is key to determining the specific scholarly content EAST commits for retention. With an analysis of over

Validation >

Through its validation sample studies EAST is able to verify that retained titles will be available and usable by scholars and

Retention & Access >

Retention Partners are making commitments to retain more than **6,000,000 scholarly monographs** for a minimum of 15



Securing the scholarly record
in support of teaching, learning
and research ... [LEARN MORE >](#)

Featured Member Resources >



April 10, 2018 **Webinar**

Cohort 2 Recording Retentions Webinar

On Tuesday, April 10th, EAST Data Librarian Sara Amato provided an overview of the next steps for Cohort 2 libraries: recording retention commitments in the local ILS. The slides and webinar recording are available below. If there are any questions about the information on the webinar, please...

EAST Retained Items

Search the 6+ million EAST retention holdings. [Learn more](#)

OCLC Number

SEARCH



Cohort 2 Recording Retentions Webinar

On Tuesday, April 10th, EAST Data Librarian Sara Amato provided an overview of the next steps for Cohort 2 libraries: recording retention commitments in the local ILS. The slides and webinar recording are available below. If there are any questions about the information on the webinar, please...

March 27, 2018 • Webinar

March 2018 Members' Update Webinar

In March 2018, the EAST Project team provided a series of updates to the EAST membership. Below are the links to the slides and to the recording of one of these updates. The webinars covered general EAST updates, such as membership dues, as well as updates on the Cohort 2 monograph collection...

March 08, 2018 • Webinar

Cohort 2 Serials & Journals Kick-Off Webinar and Presentation Slides

In early March 2018, representatives of Cohort 2 Serials/Journals retention partners participated in a webinar to review the tasks, timelines, and expectations related to the collection analysis and retention process for serials. Below are a link to the webinar recording, and to the slides used...

SEE ALL

Collection Analysis >

Collection analysis is key to determining the specific scholarly

Validation >

Through its validation sample studies EAST is able to verify that

Retention & Access >

Retention Partners are making commitments to retain more than

SEARCH

News >

April 24, 2018

[Shared Print Monograph Summit: An Update](#)

March 29, 2018

[EAST Joins the Rosemont Shared Print Alliance](#)

SEE ALL

Other EAST Initiatives

Book Traces update

Possible Mellon-funded research project with Library of Congress and ReCAP

Thank you.

Q & A



Education, Owl
graphics by Freepik,
Flaticon, CC BY 3.0 (via
Logo Maker)

Susan Stearns: sstearns@blc.org

Sara Amato: samato@blc.org

Matthew Revitt: matthew.revitt@maine.edu

Mei Mendez: mmendez@blc.org



EAST

EASTERN ACADEMIC
SCHOLARS' TRUST