

Collection Analysis and the Eastern Academic Scholars' Trust (EAST)

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ALCTS, ALA Annual

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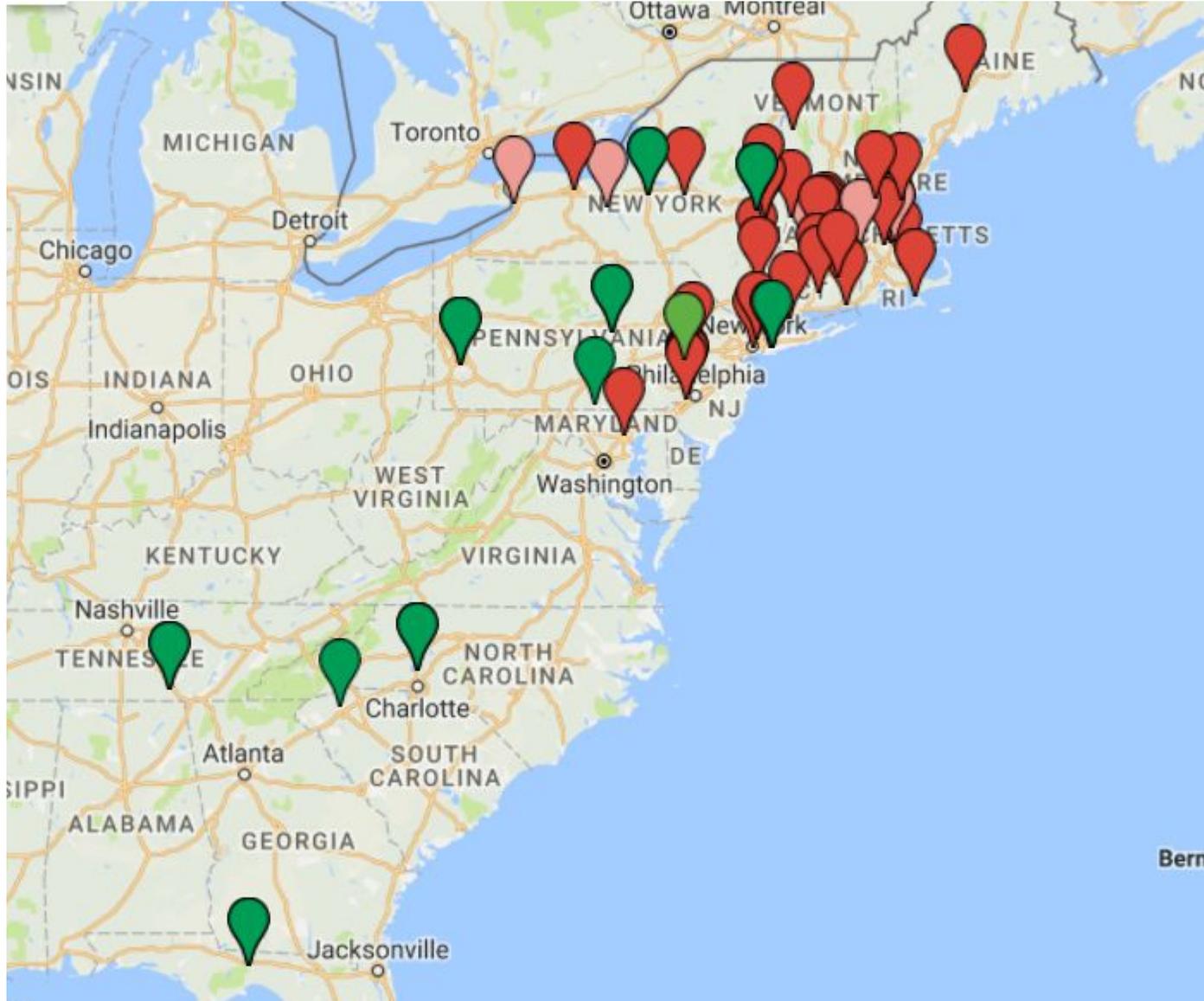
The EAST mission

Securing the scholarly
print record in support
of teaching, learning and
research



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SCHOLARS' TRUST



- 59 members from Maine to Florida
- 51 Retention Partners
- 8 Supporting Partners
- Diversity in collection size, research vs. teaching focus and collection philosophy

EAST Members:

Annual
Membership Fee

Lend to other
EAST members

Participate in
EAST
governance

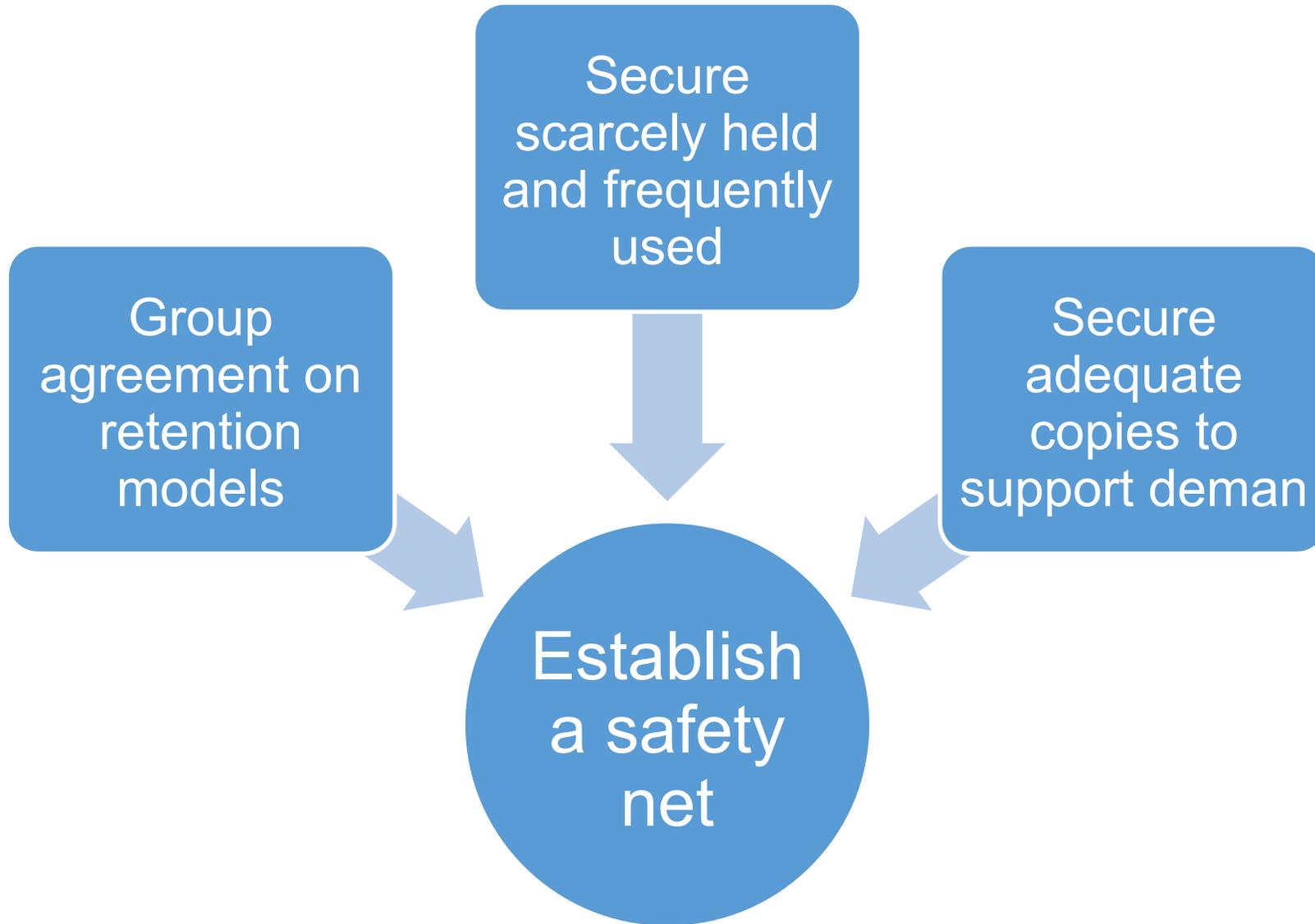
Retention:
Commit for
minimum of 15
years

Retention:
Contribute to
collection
analysis



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Collection Analysis is Key

- For EAST: to identify titles to be committed to retention
- For individual libraries: to provide insight into de-selection and overall collection management
- Partnering with OCLC Sustainable Collection Services (SCS)[®]
- Analysis for original 40 Cohort 1 libraries completed in 2016
- Now undertaking analysis with 12 Cohort 2 libraries
- Scope of analysis is circulating print monographs only



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The logo consists of the letters 'SCS' in a bold, white, sans-serif font, centered within a black rounded rectangular box. The background of the slide features a dynamic, abstract design with curved, overlapping bands of color in shades of green, yellow, and orange, creating a sense of motion and depth. On the right side, there is a pattern of light blue dots that tapers off towards the top right corner.

SCS

Mission

Helping Libraries **Manage**
and **Share Print**
Monographs



GreenGlass

Individual Library Features

- Summary info
- Visualizations
- Query builder
- Known item search
- Remediation lists
- Lists of items

Group Features

- Summary info
- Visualizations
- Model Builder



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GreenGlass® for Groups

Understand the
collective collection

Experiment with
retention models

Commit to equitable
retention allocation



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EAST Monograph Collection Analysis

- In Scope: **Circulating Print Monographs**
- Out of Scope:
 - Journals (serial records)
 - Special Collections
 - Reference (non-circulating)
 - E-Books
 - Government Documents
 - Media (non-book)
 - Microforms
 - Maps
 - Scores
 - Dissertations, Theses
 - LOST, MISSING, DAMAGED ITEMS



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16,573,071 holdings for EAST



Library's bib, item and transaction data for PRINT MONOGRAPHS

Data extracted from the EAST Retention Partner libraries ILS's

Toggle between Library and Group views

The screenshot shows the top navigation bar of the GreenGlass application. On the left is the GreenGlass logo. The main navigation consists of three tabs: 'GROUP Collection', 'GROUP Analysis', and 'EAST'. The 'EAST' tab is currently selected and has a dropdown arrow. Below the main navigation is a secondary bar with 'OVERVIEW' and 'VISUALIZE' tabs. The 'VISUALIZE' tab is active. To the right of this bar is a dropdown menu showing 'Brandeis University' and 'EAST'. Below the secondary bar are three main sections: 'GROUP OVERLAP', 'WORLDCAT HOLDINGS', and 'TITLE-SET ATTRIBUTES', each with a downward arrow indicating a dropdown menu.

GROUP OVERLAP

Participant holdings

Group Overlap tallies (for participant libraries) always represent exact edition matches – using the OCLC number as the match point. These tallies are calculated by SCS using the records we received from each participant library. All other overlap tallies in GreenGlass are based on holdings set in WorldCat.

PARTICIPANT HOLDINGS OVERLAP

The EAST Collective Collection in GreenGlass

16.5M total holdings

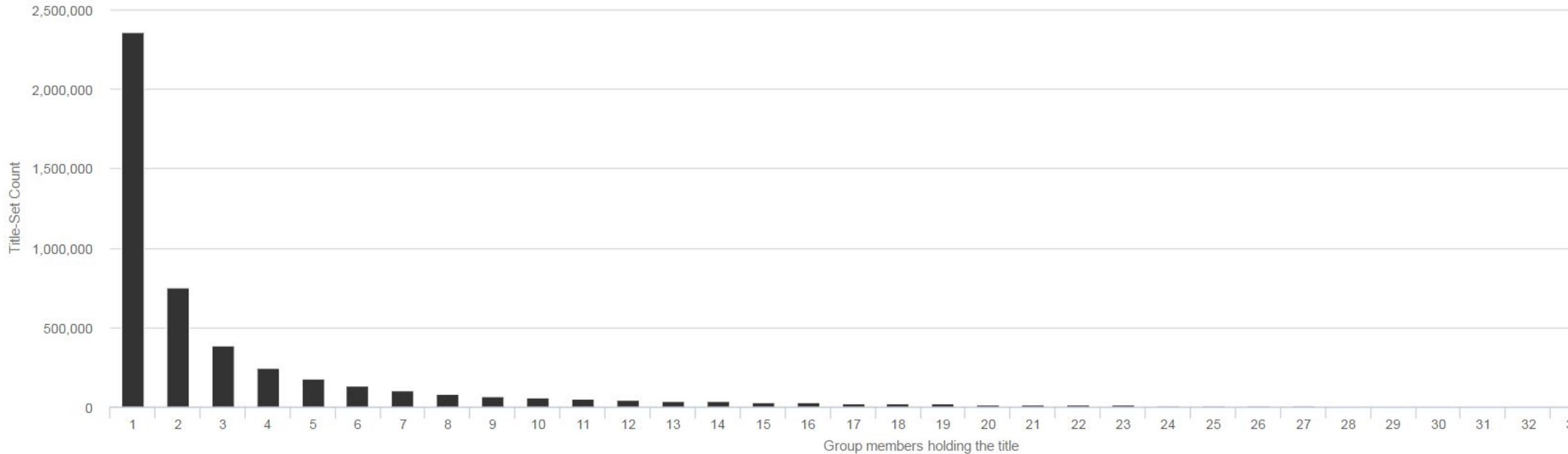
- 2.36M holdings owned by only 1 library

20% with >10 aggregate uses

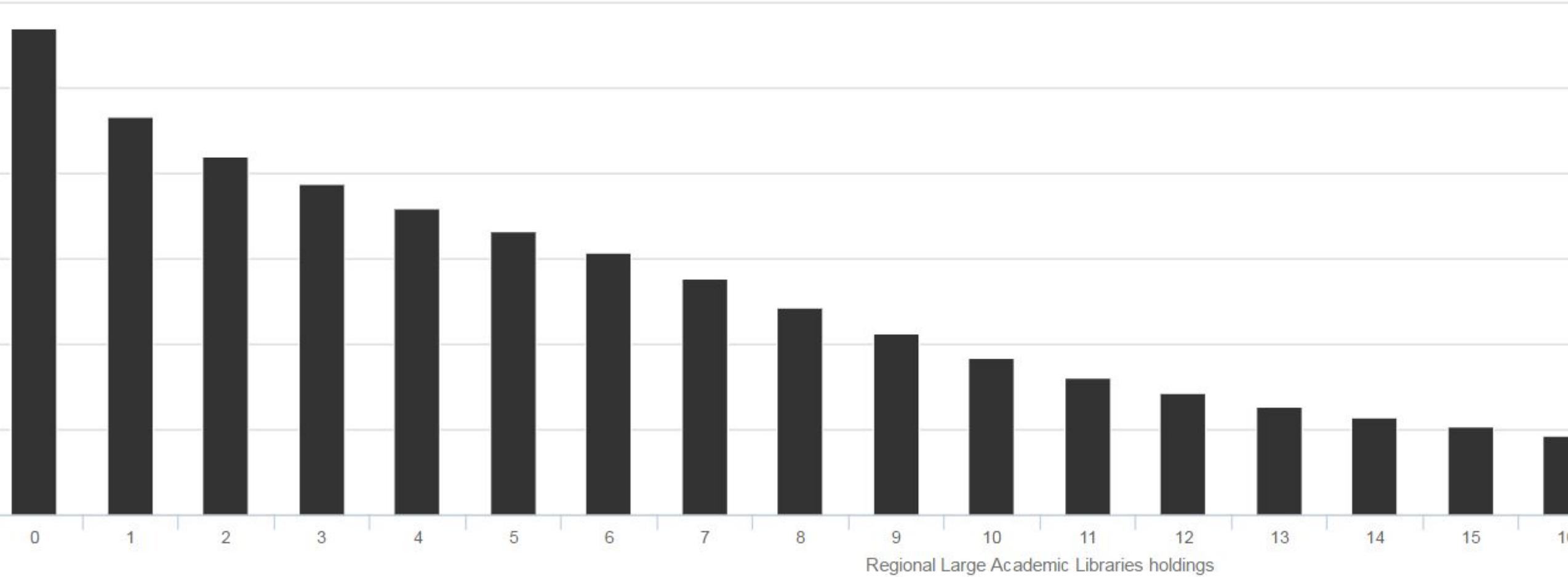
- 39% represented in HathiTrust

Ability to visualize the EAST Collective Collection

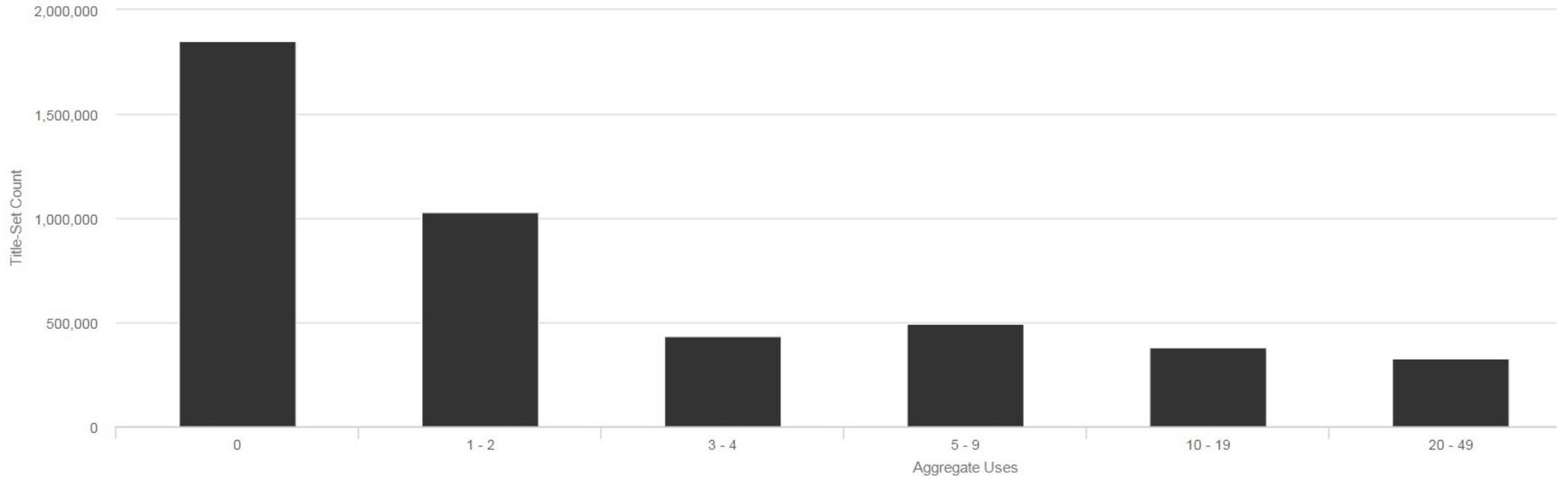
PARTICIPANT HOLDINGS OVERLAP



EAST OVERLAP WITH REGIONAL LARGE ACADEMIC LIBRARIES (SAME EDITION)



AGGREGATE USES



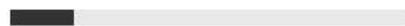
In this chart, the bar on the far left represents the number of title-sets that have no recorded uses: i.e., no library in the group reported a single use. The second bar represents titles with one or two uses and so on. The bar on the far right represents titles with 50 or more aggregate uses. Hover over each bar to see the exact number of title

Using the Model Builder in GreenGlass

All Included Libraries

Retained Percentage: 16%

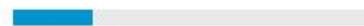
Retained Holdings: 2,731,301



Brandeis University

Retained Percentage: 22%

Retained Titles: 174,671



Criteria

LIBRARIES

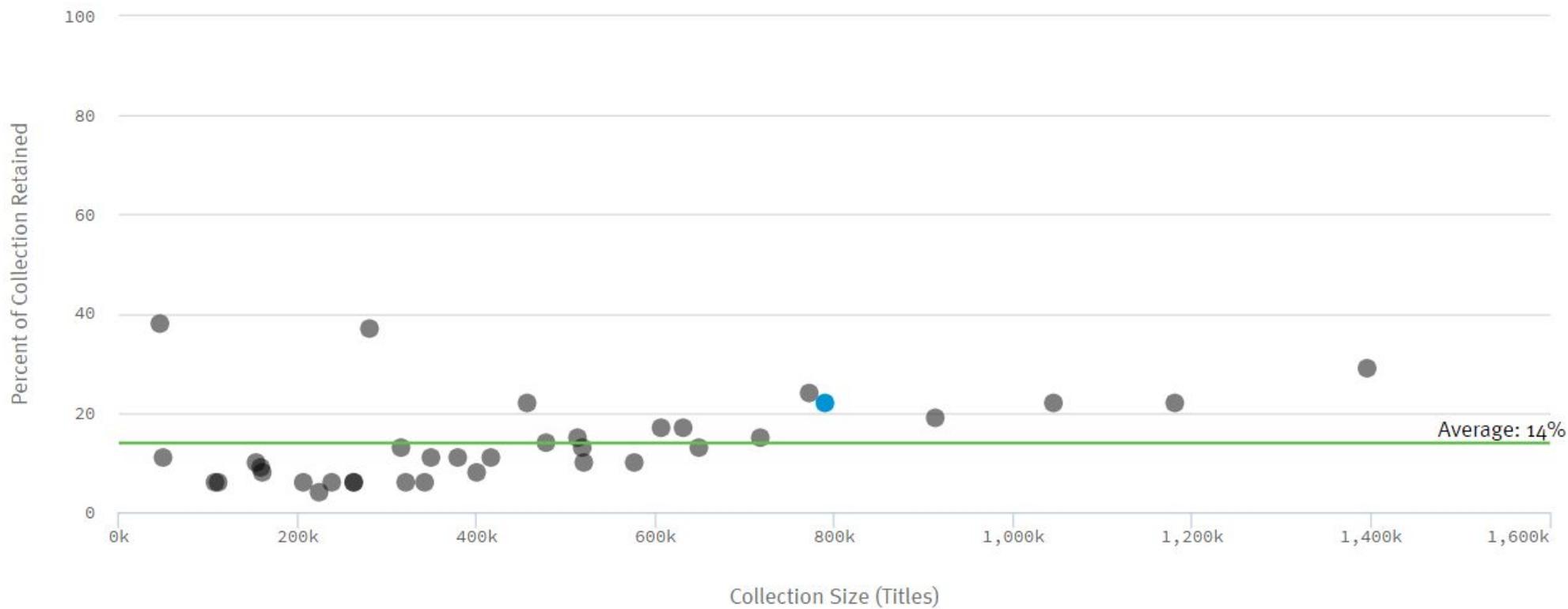
Includes 36 of 36 Libraries

RETAIN ALL

US holdings

FEWER THAN 40
(SAME EDITION)

[+ Add Condition](#)



Another example of the Model Builder

New Model

SAVE

All Included Libraries

Retained Percentage: 29%

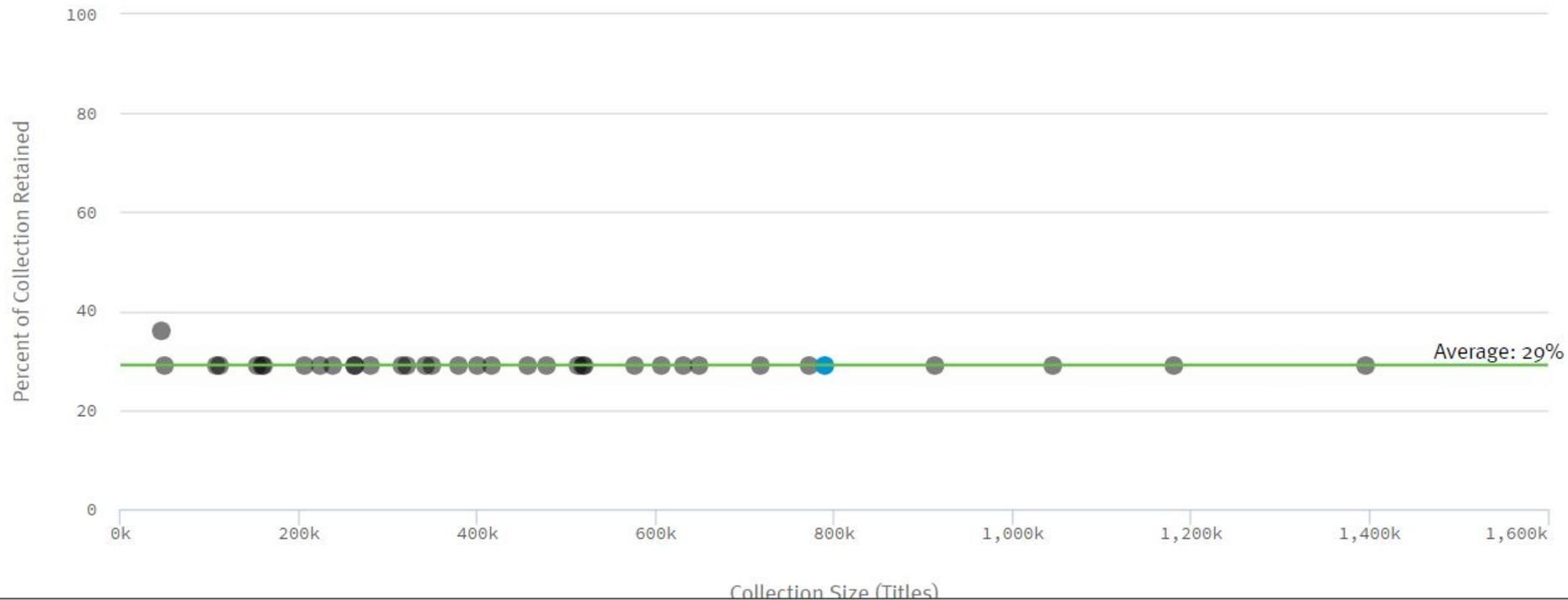
Retained Holdings: 4,749,042



Brandeis University

Retained Percentage: 29%

Retained Titles: 226,177



Criteria

LIBRARIES

Includes 36 of 36 Libraries

RETAIN 1

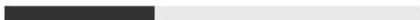
EAST holdings

MORE THAN 0

+ Add Condition

All Included Libraries

Retained Percentage: 36%
Retained Holdings: 6,003,283



Brandeis University

Retained Percentage: 36%
Retained Titles: 286,045



Criteria

LIBRARIES

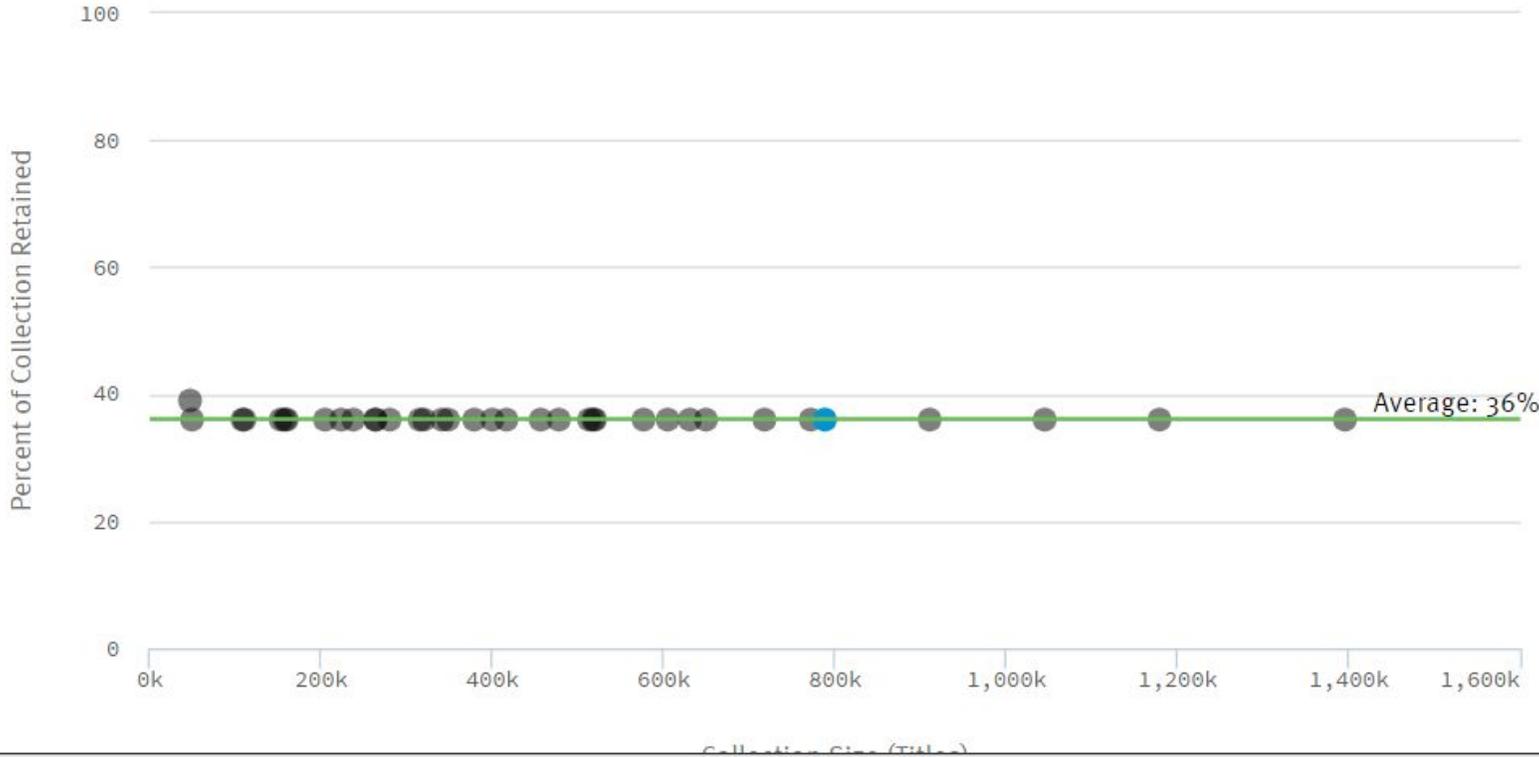
Includes 36 of 36 Libraries

RETAIN ALL

EAST holdings
FEWER THAN 5

US holdings
FEWER THAN 40
(ANY EDITION)

Regional Large Academic Libraries holdings
FEWER THAN 5
(ANY EDITION)



Factoring in Validation for Cohort 2

EAST validation: A small sample study to determine an “availability metric” that provides a rough estimate of the percentage of library holdings that are likely to be available (are accounted for).

Each library will receive a list of 6,000 titles randomly selected from the in-scope records that were sent to SCS. Libraries will check shelves to determine availability, and perform a quick condition assessment of the items using a data collection tool developed by EAST.

This will be used by the Collection Analysis Working Group as one factor in determining how many copies to retain.



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Thank you.

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