

EAST Members' Update

January, 2017

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BOSTON LIBRARY CONSORTIUM



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Our Agenda

- Update on signed MOU's
- Outreach for Cohort 2
- Disclosure and discovery of EAST retention commitments
 - 583 Best Practices
 - Disclosure in local and union catalogs
 - Status of disclosure and discovery in WorldCat
- **NEW** EAST Retention Commitments Database
- Interim Operations Committee
- Best Practices for EAST Lending Network (ILL)
- Serials/Journals Working Group
- Further work on validation
- What's next?



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The EAST Memorandum of Understanding

- Formal EAST membership agreement
- Available on website [here](#)
- Distributed for signature to EAST Voting members October 31st
- Deadline of January 31st
- Approximately three quarter received to date

Outreach for Cohort 2

- EAST membership is open for new members
- Outreach began as of October, 2016 members' meeting
- Hope to add 10-20 new members
- Expect to focus on new Retention Partners
- Subsidy funding from grant and members' set-aside available to underwrite collection analysis
- Commitment Letters to interested libraries distributed earlier this month
- Will begin reviewing candidates early February and expect Executive Committee to finalize Cohort 2 membership by early March

Disclosure and discovery of EAST retention commitments

- 583 Committee led by Sara Amato, EAST Data Librarian, developed documentation, specific to each ILS, to disclose EAST retention commitments in local catalogs
- Documentation available in [Member Resources](#) section of eastlibraries.org
- 583 Best Practices also in [Member Resources](#) on website
- Continue to work with OCLC on disclosure and discovery in WorldCat



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EAST Retention Commitment Database

- To support discovery of EAST retention commitments
- [Online database](#) developed by Sara Amato
- Search by OCLC or title across 6+ million EAST retention holdings
- Search all Retention Partner retention commitments or limit to one or a group of EAST libraries
- Currently investigating enhancements to support ongoing maintenance
- <https://east-retention-db.appspot.com/>



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EAST Retentions

SEARCH:

Number of EAST Retention Copies:

HathiTrust:

Retained by (optional):

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Any (default) | <input type="checkbox"/> Connecticut College | <input type="checkbox"/> Phillips Exeter Academy | <input type="checkbox"/> UMass Boston |
| <input type="checkbox"/> Adelphi | <input type="checkbox"/> Elms College | <input type="checkbox"/> Saint Anselm College | <input type="checkbox"/> UMass Dartmouth |
| <input type="checkbox"/> Amherst College | <input type="checkbox"/> Fairfield University | <input type="checkbox"/> Siena College | <input type="checkbox"/> UMass Lowell |
| <input type="checkbox"/> Bard | <input type="checkbox"/> Five College Repository (FCLRC) | <input type="checkbox"/> Skidmore College | <input type="checkbox"/> University of New Hampshire |
| <input type="checkbox"/> Boston College | <input type="checkbox"/> Hamilton College | <input type="checkbox"/> Smith College | <input type="checkbox"/> University of Rochester |
| <input type="checkbox"/> Boston University | <input type="checkbox"/> Hampshire College | <input type="checkbox"/> Swarthmore College | <input type="checkbox"/> Vassar College |
| <input type="checkbox"/> Brandeis University | <input type="checkbox"/> Lafayette College | <input type="checkbox"/> Trinity College | <input type="checkbox"/> Wellesley College |
| <input type="checkbox"/> Bridgewater State University | <input type="checkbox"/> Loyola Notre Dame | <input type="checkbox"/> Union College | <input type="checkbox"/> Wesleyan University |
| <input type="checkbox"/> Bryn Mawr College | <input type="checkbox"/> Middlebury College | <input type="checkbox"/> University of Connecticut | <input type="checkbox"/> Williams College |
| <input type="checkbox"/> Colby College | <input type="checkbox"/> Mount Holyoke College | <input type="checkbox"/> UMass Amherst | <input type="checkbox"/> Yeshiva University |

EAST Retentions

You searched OCLC number : 109727

[New Search](#)

OCLC Number: [109727](#)

TITLE: Science in the British colonies of America/ Raymond Phineas Stearns.

EAST Retentions: 6

Hathi: Not In Hathi

Retained by: [Hampshire College](#), [Amherst College](#), [UMass Amherst](#), [Connecticut College](#), [UMass Boston](#), [Vassar College](#)

[New Search](#)

[FAQ: About this Database](#) | [GreenGlass](#) | [Contact Us](#)

Interim Operations Committee

- Per EAST General Governance Policies, EAST will elect an Operations Committee (OC) responsible for operationalizing policies and procedures for EAST
- Once all MOU's are executed, we will open up nominations and then hold elections for the OC
- In the interim, we asked members of some of the EAST Working Groups to function as the OC:
 - Steve Bischof – UMass-Amherst and Five Colleges
 - Berry Chamness – Bryn Mawr
 - Charles Getchell – Saint Anselm
 - Debbie Gomes - Elms College
 - Steve Smith - Boston University
 - Matthew Revitt and Sara Amato from the EAST Project Team, ex officio



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Best Practices for EAST Lending Network

- Final recommendations to be approved by EAST Executive Committee and uploaded to website
- Webinars, likely in February, oriented to ILL staff
- Highlights of the Best Practices
 - Extend borrowing privileges as broadly as possible rather than limiting lending to materials retained for EAST
 - Follow principles of the ILL Code
 - Provide items at no charge to other EAST members
 - Treat borrowing and lending with equal importance



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Serials/Journals Working Group

- Formed in December, 2016 to initiate discussions around retention of serials/journals
- Initial focus is on data gathering and determining the most appropriate approach for EAST to take
- Working Group includes 12 librarians and is chaired by Matthew Revitt of the EAST Project Team
- We are also in conversation with SCS who are undertaking work on developing collection analysis tools for serials/journals and may work with members of the Working Group on an initial project

Further work on validation

- 92,575 titles that were in the Validation Sample Study have received retention commitments
- Data set large enough to make statistically valid observations on collective collection
- Examining titles that have a greater than 10% chance of being missing or in poor condition AND that EAST has surplus copies that aren't already under retention
- Reviewing options for mitigating loss risk for these titles

What's next?

- Continued work of the Serials/Journals Working Group
 - Determine the appropriate approach for EAST
 - Possible pilot with OCLC SCS
 - Present recommendations to Executive Committee
- Election of standing Operations Committee
- Election of open positions on the Executive Committee in the fall
 - Representatives of Supporting Partners, Small Collections and Medium Collections
- Further collaboration with other shared print initiatives
 - HathiTrust
 - Others



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Thank you.

. And thanks to Anna Perricci who is leaving the EAST Project as of January 31st



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