Update on EAST

PAN
ALA Annual
June 24, 2016
Susan Stearns, Project Director
Matthew Revitt, Shared Print Consultant
The Eastern Academic Scholars’ Trust
Leadership and Governance

EAST project team:

- Anna Perricci, EAST Project Manager
- Lizanne Payne, Shared Print Consultant
- Matthew Revitt, Shared Print Consultant
- Sara Amato, EAST Data Librarian
- Susan Stearns, Executive Director, Boston Library Consortium
- PIs on Mellon grant: Laura Wood (Tufts) & Tara Fulton (UNH)

- Executive Committee (primary governance)
- Sustainable Collection Services (SCS)
- Monographs Working Group
- Validation Working Group
- 583 Working Group
EAST Major Milestones - 2016

- Staffing - complete
- Establish governance - complete
- Data extracts for collection analysis - complete
- GreenGlass rolled out – complete
- Development of retention model(s) – complete
- Executive Committee approves final retention model – COMPLETE!
- Retention proposals reviewed – June 24 through July 29
- Retention commitments finalized in GreenGlass – by mid to late August

- Policy reviews – In process
- Major policies submitted for approval – In process
- MOU developed – In process for completion in Sept.
- Validation Sample Study #1 – COMPLETE!
- Planning for second validation sample study – July – August
- Conduct second validation sample study – Oct./Nov.
Validation Sample Study #1

https://github.com/samato88/EastValidationTool
Result of VSS#1

- 97% of monographs accounted for
- 90% in average or excellent condition, 10% poor
- Further data analysis in process:
  Items publisher pre-1900 are in poorer condition

Widely circulated items are slightly more likely to be unaccounted for:
The EAST Collective Collection

- **title holdings**: 16,573,071
- **title sets**: 4,749,042

- **title sets held by one library in the group**: 50%
  - 2,359,033 title sets

- **title sets with > 10 aggregate uses**: 20%
  - 939,819 title sets

- **title sets represented in HathiTrust**: 39%
  - 1,865,115 title sets
The EAST Retention Model

• Retain one holding of every title
• Retain all holdings of scarcely held titles
• Retain up to 5 holdings of frequently used titles
For most libraries: A maximum of 36% holdings to be retained

- A few exceptions
  - Five Colleges Depository at 100%
  - U Mass-Amherst at up to 90%
  - Yeshiva University at up to 60%
  - Elms College at up to 50%
Post Allocation Work

• OCLC work on a new batch disclosure tool but not sure when available or whether it will be affordable for such a large project

• The EAST “583” committee
  • Focus on developing guidelines for EAST members to update local ILS’ and union catalogs
  • Chaired by Sara Amato and working with representatives of the different ILS’ in EAST
  • Goal is to have documentation available by summer’s end

• Libraries will also begin their own work on weeding and de-selection
Policy and MOU Work

• Policy subgroup of the Monograph Working Group working with the EAST team, led by Matthew Revitt
• Critical to keep the goals and mission of EAST and the focus of retention upper most
• Flexibility sometimes [lending] but not when it does not serve retention [the “floor” decision]
• Executive Committee indispensable in this work
Other Ongoing Work of the EAST Team

- Validation Sample Study #2 – planning to begin July with statistical consultant and implementation to commence in fall
- EAST outreach
  - “EAST by Northeast” article [http://digitalcommons.du.edu/collaborativelibrarianship/]
  - Recent presentations at ACRL New England and NETSL by Anna/Mathew
- Membership meeting in October for both current and interested member libraries
- Formal reports to the funding bodies on work to date
- Budget surplus likely to result in additional work in FY17
Thank you.