EAST Members’ Update

January, 2017
Susan Stearns, Project Director
Our Agenda

• Update on signed MOU’s
• Outreach for Cohort 2
• Disclosure and discovery of EAST retention commitments
  • 583 Best Practices
  • Disclosure in local and union catalogs
  • Status of disclosure and discovery in WorldCat
• NEW EAST Retention Commitments Database
• Interim Operations Committee
• Best Practices for EAST Lending Network (ILL)
• Serials/Journals Working Group
• Further work on validation
• What’s next?
The EAST Memorandum of Understanding

- Formal EAST membership agreement
- Available on website [here](#)
- Distributed for signature to EAST Voting members October 31st
- Deadline of January 31st
- Approximately three quarter received to date
Outreach for Cohort 2

• EAST membership is open for new members
• Outreach began as of October, 2016 members’ meeting
• Hope to add 10-20 new members
• Expect to focus on new Retention Partners
• Subsidy funding from grant and members’ set-aside available to underwrite collection analysis
• Commitment Letters to interested libraries distributed earlier this month
• Will begin reviewing candidates early February and expect Executive Committee to finalize Cohort 2 membership by early March
Disclosure and discovery of EAST retention commitments

- 583 Committee led by Sara Amato, EAST Data Librarian, developed documentation, specific to each ILS, to disclose EAST retention commitments in local catalogs
- Documentation available in Member Resources section of eastlibraries.org
- 583 Best Practices also in Member Resources on website
- Continue to work with OCLC on disclosure and discovery in WorldCat
EAST Retention Commitment Database

• To support discovery of EAST retention commitments
• **Online database** developed by Sara Amato
• Search by OCLC or title across 6+ million EAST retention holdings
• Search all Retention Partner retention commitments or limit to one or a group of EAST libraries
• Currently investigating enhancements to support ongoing maintenance

• [https://east-retention-db.appspot.com/](https://east-retention-db.appspot.com/)
EAST Retentions

SEARCH: OCLC Number
Number of EAST Retention Copies: Equals or any
HathiTrust:

Retained by (optional):
- Any (default)
- Adelphi
- Amherst College
- Bard
- Boston College
- Boston University
- Brandeis University
- Bridgewater State University
- Bryn Mawr College
- Colby College
- Connecticut College
- Elms College
- Fairfield University
- Five College Repository (FCLRC)
- Hamilton College
- Hampshire College
- Lafayette College
- Loyola Notre Dame
- Middlebury College
- Mount Holyoke College
- Phillips Exeter Academy
- Saint Anselm College
- Siena College
- Smith College
- Skidmore College
- Swarthmore College
- Trinity College
- Union College
- University of Connecticut
- UMass Amherst
- UMass Boston
- UMass Dartmouth
- UMass Lowell
- University of New Hampshire
- University of Rochester
- Vassar College
- Wellesley College
- Wesleyan University
- Williams College
- Yeshiva University
EAST Retentions

You searched OCLC number: 109727

OCLC Number: 109727
TITLE: Science in the British colonies of America/ Raymond Phineas Stearns.
EAST Retentions: 6
Hathi: Not In Hathi
Retained by: Hampshire College, Amherst College, UMass Amherst, Connecticut College, UMass Boston, Vassar College

FAQ: About this Database | GreenGlass | Contact Us
Interim Operations Committee

• Per EAST General Governance Policies, EAST will elect an Operations Committee (OC) responsible for operationalizing policies and procedures for EAST

• Once all MOU’s are executed, we will open up nominations and then hold elections for the OC

• In the interim, we asked members of some of the EAST Working Groups to function as the OC:
  • Steve Bischof – UMass-Amherst and Five Colleges
  • Berry Chamness – Bryn Mawr
  • Charles Getchell – Saint Anselm
  • Debbie Gomes - Elms College
  • Steve Smith - Boston University
  • Matthew Revitt and Sara Amato from the EAST Project Team, ex officio
Best Practices for EAST Lending Network

- Final recommendations to be approved by EAST Executive Committee and uploaded to website
- Webinars, likely in February, oriented to ILL staff
- Highlights of the Best Practices
  - Extend borrowing privileges as broadly as possible rather than limiting lending to materials retained for EAST
  - Follow principles of the ILL Code
  - Provide items at no charge to other EAST members
  - Treat borrowing and lending with equal importance
Serials/Journals Working Group

• Formed in December, 2016 to initiate discussions around retention of serials/journals
• Initial focus is on data gathering and determining the most appropriate approach for EAST to take
• Working Group includes 12 librarians and is chaired by Matthew Revitt of the EAST Project Team
• We are also in conversation with SCS who are undertaking work on developing collection analysis tools for serials/journals and may work with members of the Working Group on an initial project
Further work on validation

• 92,575 titles that were in the Validation Sample Study have received retention commitments
• Data set large enough to make statistically valid observations on collective collection
• Examining titles that have a greater than 10% chance of being missing or in poor condition AND that EAST has surplus copies that aren't already under retention
• Reviewing options for mitigating loss risk for these titles
What’s next?

• Continued work of the Serials/Journals Working Group
  • Determine the appropriate approach for EAST
  • Possible pilot with OCLC SCS
  • Present recommendations to Executive Committee

• Election of standing Operations Committee

• Election of open positions on the Executive Committee in the fall
  • Representatives of Supporting Partners, Small Collections and Medium Collections

• Further collaboration with other shared print initiatives
  • HathiTrust
  • Others
Thank you.

And thanks to Anna Perricci who is leaving the EAST Project as of January 31st