

EAST Member Update

March 19, 20 & 26, 2018

Susan Stearns, Project Director

Sara Amato, Data Librarian

Matthew Revitt, Shared Print Consultant

Mei Mendez, Project Manager



Logistics

- Participants are “muted”
- Use Chat or Question to ask a question online
- Raise hand to request to be unmuted to ask a question
- Presentation being recorded
- Recording and slides will be available at <https://eastlibraries.org/member-resources>



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Agenda

- General Update
- Monograph Retention – Sara Amato
- Serials/Journals Retention – Matthew Revitt



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EAST Annual Membership Dues

- No dues increase for FY19
- EAST Executive Committee is reviewing the dues for FY20
- EAST annual dues support:
 - Project staffing
 - Member support – quarterly webinars, support for working groups, Operations Committee and Executive Committee
 - Administration and personnel management
 - EAST web site and related software costs
 - Annual membership meeting
 - Collection analysis for serials and journals through CRL



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EAST joins the Rosemont Shared Print Alliance -

- Rosemont is partnership of regional shared programs focused on collaborative print journal archiving – WEST, BTAA, FLARE, ASERL/WRLC (Scholars' Trust)
- Rosemont partners seek to coordinate their work in service of ensuring “the preservation and availability of print journal literature”
- See <https://www.rosemontsharedprintalliance.org/> for more information
- Susan and Matthew Revitt on Ops Committee
- Peggy Seiden (Swarthmore) and Simon Neame (UMA) on Rosemont EC



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Shared Print Monograph Summit

- Supported by Mellon Foundation grant
- April 5-6, 2018 in Boston
- @30 participants from existing shared print monograph programs, funders, other thought leaders in shared print
- EAST Project Team and Co-PI's
- Focus on collaboration: who, what, and how
- Summit report to follow
- Anticipate results of summit will help guide future EAST strategic initiatives and provide further opportunities for collaboration

Print Archive Network (PAN) Forum

- Meets at ALA Midwinter and Annual - <https://www.crl.edu/pan-events>
- Brief updates/progress reports as well as a thematic focus
- Midwinter meeting in Denver
 - Updates from HathiTrust, Rosemont, WEST and OCLC (SCS)
 - Thematic focus on “access” with presentations on the ASERL/WRLC reciprocal ILL agreement, EAST lending network and the ReCAP shared collection model
 - Short presentation on the ILL Cost Calculator by OCLC and the IvyPlus libraries work as part of the HathiTrust shared print program



Baby Owen Revitt
and his proud papa

Born February 3,
2018



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BookTraces

- Originally a CLIR funded project 2015-2017 at the University of Virginia
- Goal to find and record historical readers' interventions in the circulating collections of the UVA library, focusing primarily on 19th century materials in their circulating collection
- See <http://www.booktraces.org/> for examples
- Clear affinities between EAST and BookTraces, although also some clear differences
- Began conversations around possible joint grant application
- Using EAST GreenGlass data to identify EAST libraries who may be candidates for further BookTraces work
- Webinars being planned for April

EAST UPDATES: Tattle Tape Survey Results

Sharing data with interested parties

11 No

25 Yes

No	97.20%
Yes	97.30%



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Monographs Update: Cohort 1

Hello EAST Cohort 1 Retention Partners -

Over the holidays OCLC/SCS updated GreenGlass to add the additional retention commitments that libraries made as part of the deeper dive into the validation study, and also to remove any lost/missing/damaged or out of scope materials which you have been reported to us. We now believe GreenGlass to be up to date, and should serve as the source of retention commitment data for registration in WorldCat. This registration process is still in pilot testing by OCLC and we will update you on specific plans for registering both the Cohort 1 and Cohort 2 retention commitments as soon as it is available.

OCLC/SCS is now beginning the process of allocating retentions to EAST Cohort 2, and will attempt to reassign lost/missing/damaged material that have been reported to us.

We will have more information on both of these projects early in the new year.

Happy New Year from the EAST Project Team.



Monographs Update: Validation @Risk

Validation Study at risk titles to Cohort 2

Titles identified *at risk* by validation with no 2nd copy available in c1:
9,348 titles. 3,598 available and allocated to a cohort 2
library.



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Monographs Update: Cohort 1 Reallocations

- ***Lost/missing/damaged* - 8,897 - 4,147 assigned to cohort 2**
O.C. looking at remaining 4,750 for overlap with cohort 1
- **Fewer than 10 reallocation requests received so far for 2018.**
We'll be putting a call in May for any others

Cohort 1 libraries: You may receive requests for additional retentions in June as a result.



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Reallocation Requests - 2018 / 2019

For 2018, EAST will follow a semi-annual schedule of retention reallocations.

Process reevaluated in 2019 for sustainability/functionality

At any time during the calendar year		Requests for reallocation may be submitted at any time by providing the EAST Project Team with a list of OCLC numbers.
May 1st	Nov 1st	EAST Project Team reminds member libraries of June/December 1st deadline to submit reallocation requests.
June 1st - 15th	Dec 1st - 15th	EAST staff determines which titles have surplus copies in EAST for potential reallocation.
June 15th - July 31st	Dec 15th - Jan 31st	Operational Contacts at EAST libraries holding surplus copies are provided lists of potential additional retention requests. Libraries have 6 weeks to examine the lists and respond if they are able to take on the additional retentions. Libraries are then responsible for recording retention commitments on these titles in their ILS and WorldCat (when available). The EAST Project Team will update the EAST Retention Database.
August 1st	Feb 1st	Libraries who submitted requests for retention reallocation are informed of the results.



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Monographs Update: Cohort 2 Allocations

- Cohort 2 reviewing and confirming retentions
GreenGlass for cohort 2 to be reloaded by end of March
- Scheduling a ‘recording retention commitments in your ILS’ webinar in April for cohort 2 libraries



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Monographs Update: A word about GreenGlass....

GreenGlass instance for Cohort 1 expires Oct 31, 2018

Webinar in May with potential summer projects before expiration

GreenGlass instance for Cohort 2 expires June 31, 2021

A Combined instance of GreenGlass loaded with retention commitments

FOR SEARCHING COLLECTIVE COLLECTION ONLY

available May 2018 - until registrations available in WorldCat



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Monographs Update: WorldCat Registration

OCLC/Worldcat Shared Print Registration Service

- Still in pilot testing

Search WorldCat Search History Display default list based on result set

Command Line Search

Search for

Show if Single Record Found

Apply Language of Cataloging Limiter

Multi-part monographs

- Doesn't handle
- Made EAST aware of data issue - not always complete sets

On Operations Committee agenda.....

Monographs Update: C1 + C2

Cohort 1 and Cohort 2 retentions

~6.8 million title sets

~9 million title holdings



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Operational Update

New list-serv for Operational Contacts coming soon!

- Formerly a google group
- Current operational contacts will be migrated to the list-serv
- Individuals at EAST member libraries participating in EAST projects are welcome to subscribe
- Email detailing reason for change forthcoming
- Need help? Check the EAST Retentions FAQ!



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Serials & Journals Update - C1 Commitments

- December 2017 - February 2018, the 21 Cohort 1 Serial & Journal Retention Partners reviewed proposed retentions
- Approx. 10,000 titles confirmed for retention
- Some reasons for rejections:
 - Not on Shelf / Withdrawn
 - Out of Scope:
 - Reference materials
 - Annuals/Monographic Series
 - Government Documents
 - JSTOR titles

THANK YOU!



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Serials & Journals Update - Recording Commitments

- Libraries expected to record commitments in their local ILS
- EAST 583 Working Group have produced guidance to assist members with recording commitments, recording of webinar available: <https://eastlibraries.org/news-events/webinar-recording-serials-retentions>
- Commitments will also be recorded in the Center for Research Libraries' Print Archives and Preservation Registry (PAPR), EAST Retentions Database, and... hopefully in the long-term in OCLC WorldCat



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Serials & Journals Update - Cohort 2 Libraries

- New York University
- Syracuse University
- Vassar College
- Tufts University
- DeSales University
- UMass Medical Library
- University of Pittsburgh
- Hofstra University
- University of the South
- University of Rochester

Working again with CRL
for collection analysis,
learning lessons from C1
work



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Serials & Journals Update - Cohort 2 Work

- Cohort 2 libraries are currently in the process of submitting holdings data to CRL who will begin checking data and compiling collection comparison reports
- During spring and summer 2018, Cohort 2 Serial & Journal Working Group will analyze reports & develop retention rules specifically for C2 libraries
- Work with reps from C1 & C2 working groups on rules for widely-held titles across both cohorts



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EAST Future Scenario: Steady Ahead and Gathering Steam

- Developed in conjunction with EAST Executive Committee
- EAST work planned for the 12-24 months from July, 2018
- Major themes
 - Steady ahead on monograph retention
 - Full steam ahead on serials and journals
 - Further operational work
 - Outreach and communications
 - Collaboration with other shared print initiatives
- Document will be made available for comment on eastlibraries.org site in early April with webinars planned to review



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Thank you.



Education, Owl
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