EAST Update

March 16, 17 & 18, 2016
Susan Stearns, EAST Project Director
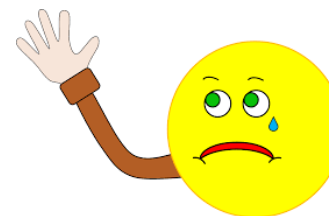## sstearns@blc.org

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Our Agenda

- EAST staffing
- Overview of the EAST timetable
- Collection analysis update
- Validation Sample Study #1 update
- Policy work and MOU
- Other ongoing work
- Q&A

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EAST staffing

Lizanne Payne, Shared Print Consultant

Matthew Revitt, Shared Print Consultant

Anna Perricci, Project Manager
Sara Amato, Data Librarian

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EAST Major Milestones - 2016

- Data extracts for collection analysis - complete

- GreenGlass rolled out – throughout March

- Development of retention model(s) – mid March – mid May

- EC approves final model(s) – early June

- Retention proposals reviewed – June through late July

- Retention commitments finalized – by mid to late August

- Policy reviews by MWG – Feb. through May

- Major policies submitted to EC for approval – May

- MOU developed – May – Sept.

- MOU to EC and members for approval – Sept./Oct.

- EAST members execute MOU – Oct. – Dec.

- VSS#1 – in process, complete4/22/16

- VSS#2 planning – July – August

- VSS#2 conducted – Oct./Nov.

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Collection Analysis

- First rollout of GreenGlass to Collection Analysis subgroup on March 7th.
- Full rollout of GreenGlass to participating members week of March 21 – to receive logon credentials – go to http://goo.gl/forms/fZLSQ2gSqx
- Be SURE to review the SCS tutorials at: https://www.oclc.org/support/training/portfolios/library-management/sustainable-collections/tutorials.en.html
- Collection Analysis subgroup will be developing retention models in three "cycles" – each cycle representing one or more new retention models. Following each cycle review, there will be an opportunity for member feedback.
- Per the timetable, final recommendations on an approved model or models to go to Executive Committee by early June

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The EAST Shared Print Collection

title sets

4,749,042

title holdings

16,573,071

title sets held by one library in the group

50%

2,359,033 title sets

title sets with > 10 aggregate uses

20%

939,819 title sets
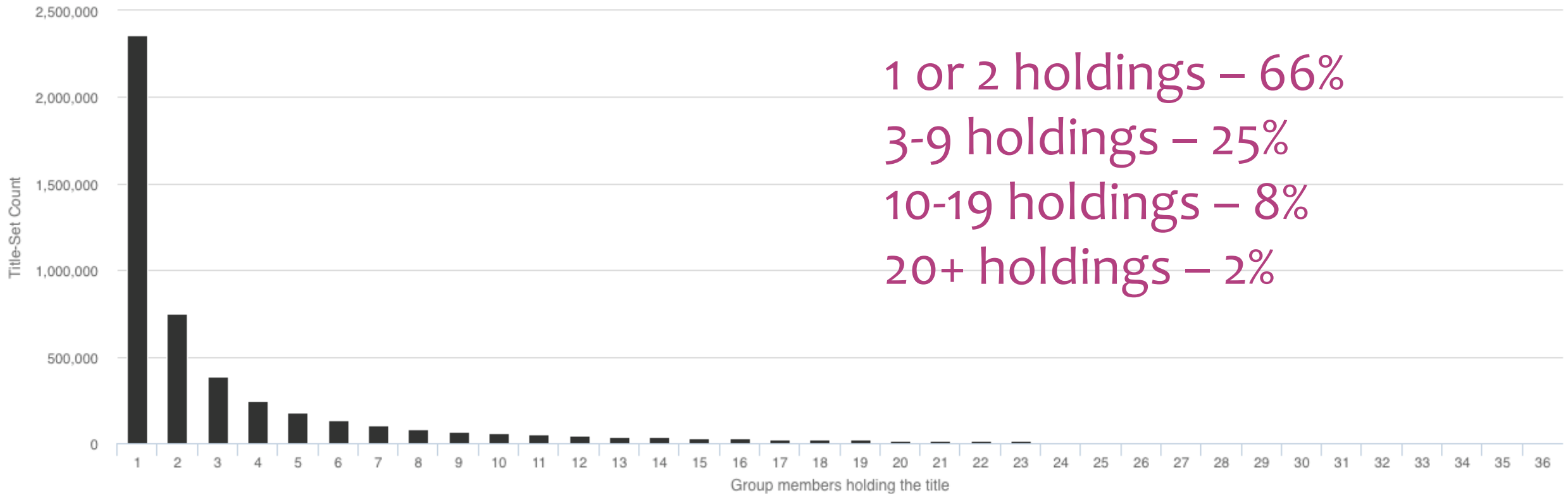
title sets represented in hathitrust
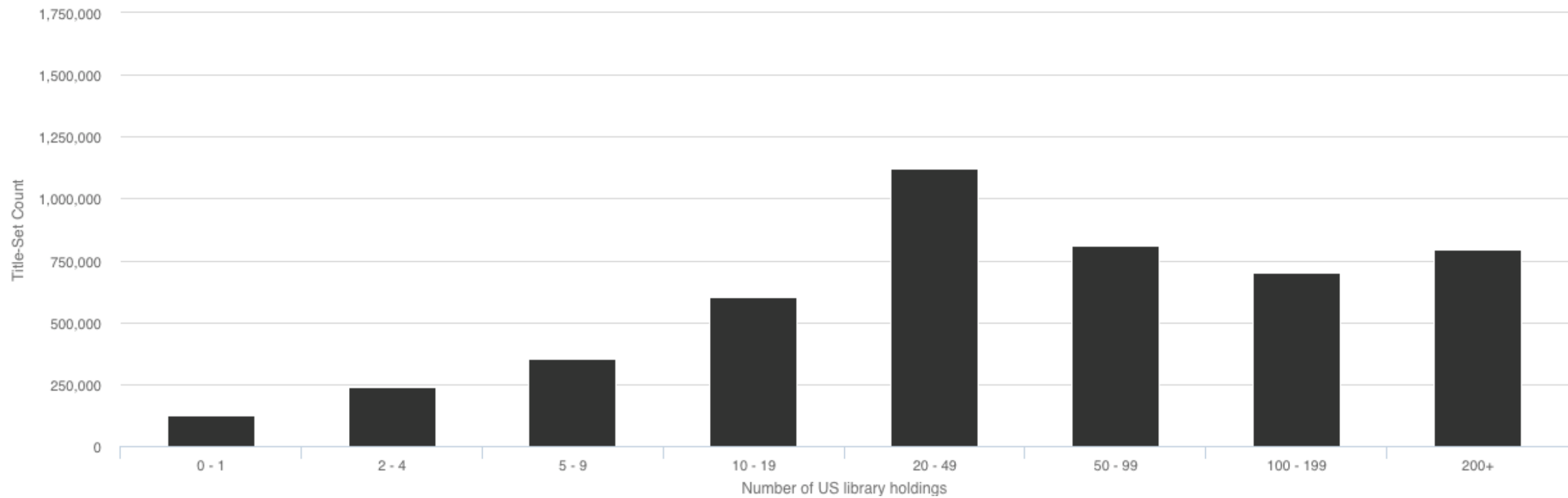
39%

1,865,115 title sets

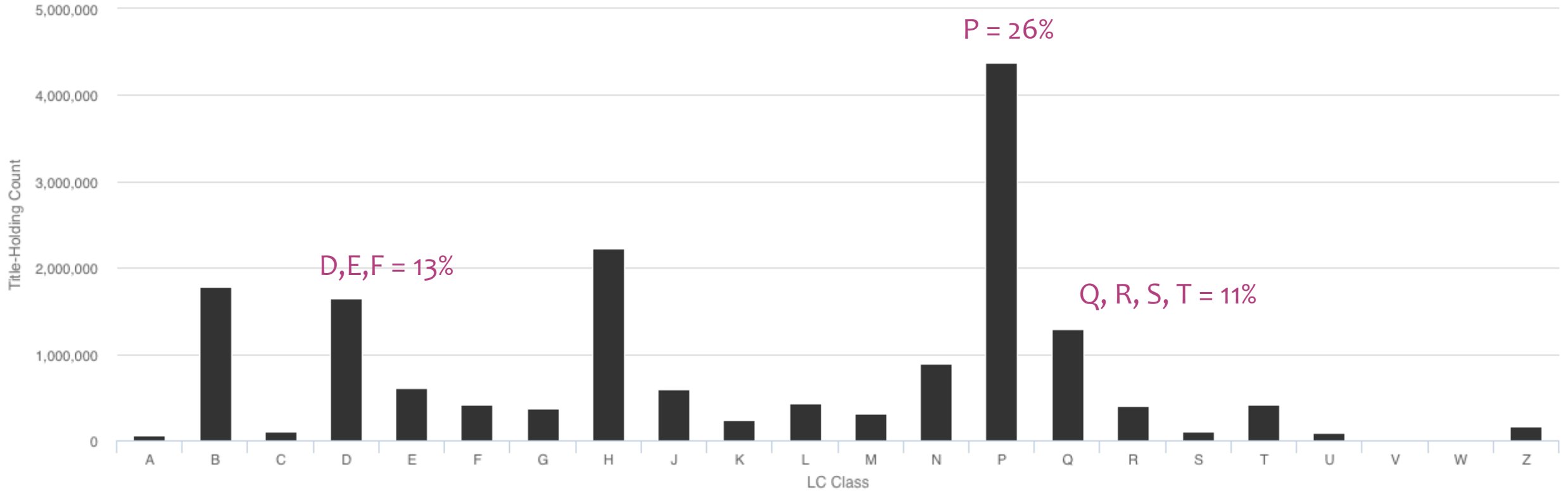PARTICIPANT HOLDINGS OVERLAP

EAST LIBRARIES
36 OF 36

1 or 2 holdings – 66%
3-9 holdings – 25%
10-19 holdings – 8%
20+ holdings – 2%

Title-Set Count

Group members holding the title

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WORLDCAT® HOLDINGS IN THE US (SAME EDITION)

EAST LIBRARIES
36 OF 36

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TITLE-HOLDINGS BY SUBJECT

P = 26%

D,E,F = 13%

Q, R, S, T = 11%

Title-Holding Count

LC Class

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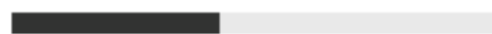BOSTON LIBRARY CONSORTIUM

All Included Libraries

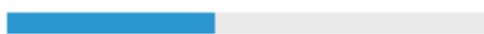Retained Percentage: 43%

Retained Titles: 7,139,051

Brandeis University
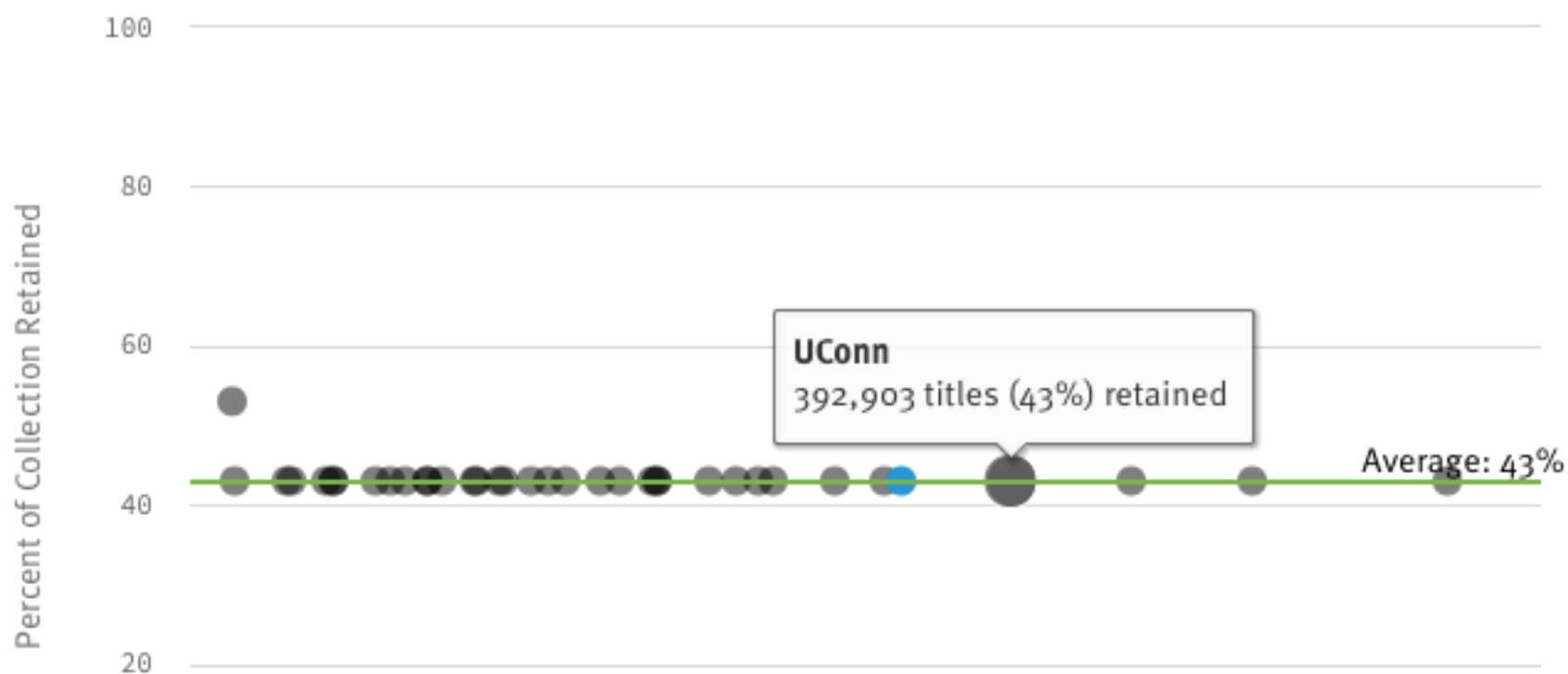
Retained Percentage: 43%

Retained Titles: 340,002

Criteria

LIBRARIES

Includes 36 of 36 Libraries

RETAIN 2

UConn
392,903 titles (43%) retained

Average: 43%

Percent of Collection Retained

Validation Sample Study #1

- Training and outreach completed in February

- Libraries ran checks against ILS

- Data collection began in earnest week of Feb. 22

- Completion April 22nd

- Anonymized data reviewed by MWG with recommendation to EC by early June

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CHECK SHELVES

Check the shelves to verify the presence of an item.

30 Items In Process (Clear)

Fix Status Entry Error

CATALOG CHECK

Confirm Status of 2 items not found on shelf

7 In Process (Clear)

CURRENT STATS

6000 volumes are on your list, 161 of which have been checked.

Accounted for: 151
At the current rate you will find **93.8**% on shelf.
(*ba: 96.5% baf: 100% bc: 50.0% bcf: 100% bs: 72.7% bsx: 100%*)

97.4% of the accounted for items are physically present on the shelf.

Items remaining to be checked, by location:

ba	**651**
baf	**291**
bc	**4711**

The EAST data collection tool

Status of Data Collection

Our data collection tool provides real-time data updates to the EAST team. As of Tuesday, March 15th, the libraries had completed some 42% of the total of sample and of those 101,448 items, 95.9% were accounted for:

# Checked	% Accounted For
101,448 (42.3%)	95.9%

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Policy and MOU Work

- Focus on policy first, MOU language second
- Policies based on those coming out of the planning process
- Meetings Feb – May to review and recommend policies on:
  - Selection, retention, location ownership – Completed
  - Access and delivery – In process
  - Disclosure and Discovery – April
- MOU discussions commence May/June
- September – Final review of MOU terms and conditions as well as policies
- Review by EAST community with formal MOU and agreed policies in place by late fall, 2016
- EAST members execute MOU – upon EC approval, expected by December, 2016

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Other Ongoing Work of the EAST Team

- Validation Sample Study #2 – planning to begin July with statistical consultant and implementation to commence in fall
  - **REMINDER**: Please DO NOT weed before this is completed

- Retention proposals made available to libraries in late June
  - Review and final commitments expected by end July – please plan accordingly

- In discussion with OCLC on batch updating of WorldCat with final retention commitments

- Future planning for EAST – coordination with other regional and national programs

- Future planning for 2nd cohort of EAST libraries in FY18

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EAST and Beyond

- April 8 – New England Technical Services Librarians -"Building a Shared Print Network in New England and Beyond" Presenters: Matthew Revitt, Special Collections and Maine Shared Collection Librarian & Anna Perricci, Project Manager, Easter Academic Scholars' Trust (EAST)

- May 13 – ACRL New England Annual Conference – EAST update by Anna Perricci, Project Manager

- ALA Summer – Print Archive Network [PAN] update by Susan Stearns and Matthew Revitt

- "EAST by Northeast" article by Susan Stearns of the BLC in *Collaborative Librarianship,* submitted with expected publication spring/summer

- *Against the Grain* article planned for late summer/early fall

- Other outreach at local, regional and national conferences encouraged!

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Responsibilities of Members Remainder of 2016

- Validation and Collection Analysis
  - Complete VSS#1 by April 22
  - Details of VSS#2 communicated – Aug./Sept.
  - VSS#2 conducted - Oct. – Nov.
  - Provide feedback on retention models
    - Cycle 1 – with rollout, week of 3/21
    - Cycle 2 – week of 4/11
    - Cycle 3 – week of 4/25

- Retention
  - Review initial retention proposals - June through late July
  - Retention commitments finalized – August
  - Final MOU feedback – Sept./Oct.
  - MOU executed by members – Oct. – Dec.

  Reminder: Libraries should wait to commence any weeding and deselection until VSS#2 is completed in the fall whenever possible.

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Thank you.
Q & A

URL for GreenGlass logon credentials:
http://goo.gl/forms/fZLSQ2gSqx

SCS tutorials:
https://www.oclc.org/support/training/portfolios/library-management/sustainable-collections.en.html

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