EAST Member Meeting

October 28, 2019
MetroMeeting Center, Boston, MA
Agenda

9:00am  Breakfast and Networking
9:30am  Welcome and introduction of keynote speaker
9:35am  Keynote Presentation: Lorrie McAllister
10:45am Break
11:00am EAST Update
12:00pm Lunch
Agenda

1:15pm Presentations
• Wendy Wilcox: Cornell's Open Stacks Project
• Ian Bogus: Overcoming Risk in Shared Print Programs
• Kathleen Bauer: Trinity College's work in incorporating shared print commitments into library operations

2:45pm Table Discussions
• Inter-library Loan
• Collaborative Organizations and EAST’s role
• Research Topics in Shared Print: Risk, Validation, Etc.
• Growing the EAST Collective Collection
• Topics proposed by EAST members

3:45pm Conclusion
Before I start

Mei Mendez
Project Manager

Matthew Revitt
Shared Print Consultant

Sara Amato
Data Librarian
Our Keynote Address

Shared print is

“a strategic investment and a service opportunity to continue moving towards networked solutions”

Lorrie McAllister, AUL for Collection Services & Analysis
Arizona State University
Topics to cover

• The last year in the life of EAST
• What’s next for EAST
• Thanks and more thanks
• Member awards
The Eastern Academic Scholars’ Trust (EAST)

- 65 academic & research libraries
- 9 million monograph titles retained
- 19,000 serial and journal titles representing almost 11,000 unique titles
- Leader in shared print nationally
The Year in Review
EAST Serials and Journals Work

Over 19,000 journal titles committed to retention

Continue to finalize commitments in PAPR
EAST Serials and Journals Work
Medium Rare and Widely Held
EAST Serials and Journals Work
Medium Rare and Widely Held

<table>
<thead>
<tr>
<th>Call #</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>1,563</td>
</tr>
<tr>
<td>B</td>
<td>1,495</td>
</tr>
<tr>
<td>C</td>
<td>171</td>
</tr>
<tr>
<td>D</td>
<td>1,680</td>
</tr>
<tr>
<td>E</td>
<td>401</td>
</tr>
<tr>
<td>F</td>
<td>430</td>
</tr>
<tr>
<td>G</td>
<td>444</td>
</tr>
<tr>
<td>H</td>
<td>3,520</td>
</tr>
<tr>
<td>J</td>
<td>578</td>
</tr>
<tr>
<td>K</td>
<td>405</td>
</tr>
<tr>
<td>L</td>
<td>982</td>
</tr>
<tr>
<td>M</td>
<td>573</td>
</tr>
<tr>
<td>N</td>
<td>993</td>
</tr>
<tr>
<td>P</td>
<td>2,300</td>
</tr>
<tr>
<td>Q</td>
<td>3,315</td>
</tr>
<tr>
<td>R</td>
<td>1,053</td>
</tr>
<tr>
<td>S</td>
<td>125</td>
</tr>
<tr>
<td>T</td>
<td>1,287</td>
</tr>
<tr>
<td>U</td>
<td>45</td>
</tr>
<tr>
<td>V</td>
<td>18</td>
</tr>
<tr>
<td>Z</td>
<td>1,471</td>
</tr>
</tbody>
</table>
EAST Serials and Journals Work
Medium Rare and Widely Held

<table>
<thead>
<tr>
<th>Number of EAST Titles/Copies</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2,238</td>
<td>2,238</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>4,180</td>
<td>8,360</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>3,755</td>
<td>11,265</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>230</td>
<td>920</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>14</td>
<td>70</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
EAST Serials and Journals Work
Medium Rare and Widely Held

Number of Copies Retained

- One copy: 2,238
- Two copies: 4,180
- Three copies: 3,755
- Four or five: 244
### Overview (29,525 Titles, 32,591 Holdings)

#### LC Holdings Count

<table>
<thead>
<tr>
<th>LC Call #</th>
<th># Titles in Library</th>
</tr>
</thead>
<tbody>
<tr>
<td>Null</td>
<td>3,210</td>
</tr>
<tr>
<td>A</td>
<td>2,088</td>
</tr>
<tr>
<td>B</td>
<td>2,457</td>
</tr>
<tr>
<td>C</td>
<td>244</td>
</tr>
<tr>
<td>D</td>
<td>3,278</td>
</tr>
<tr>
<td>E</td>
<td>334</td>
</tr>
<tr>
<td>F</td>
<td>956</td>
</tr>
<tr>
<td>G</td>
<td>691</td>
</tr>
<tr>
<td>H</td>
<td>5,865</td>
</tr>
<tr>
<td>J</td>
<td>853</td>
</tr>
<tr>
<td>K</td>
<td>708</td>
</tr>
<tr>
<td>L</td>
<td>1,572</td>
</tr>
<tr>
<td>M</td>
<td>566</td>
</tr>
<tr>
<td>N</td>
<td>1,115</td>
</tr>
<tr>
<td>P</td>
<td>3,231</td>
</tr>
<tr>
<td>Q</td>
<td>1,736</td>
</tr>
<tr>
<td>R</td>
<td>588</td>
</tr>
<tr>
<td>S</td>
<td>559</td>
</tr>
<tr>
<td>T</td>
<td>1,021</td>
</tr>
<tr>
<td>U</td>
<td>102</td>
</tr>
<tr>
<td>V</td>
<td>15</td>
</tr>
<tr>
<td>Z</td>
<td>1,685</td>
</tr>
</tbody>
</table>

#### Pub Start Year

<table>
<thead>
<tr>
<th>Year Range</th>
<th>Holdings</th>
</tr>
</thead>
<tbody>
<tr>
<td>1574-1799</td>
<td>255</td>
</tr>
<tr>
<td>1800-1899</td>
<td>3,171</td>
</tr>
<tr>
<td>1900-1949</td>
<td>7,698</td>
</tr>
<tr>
<td>1950-1999</td>
<td>3,482</td>
</tr>
<tr>
<td>2000-</td>
<td>18,268</td>
</tr>
</tbody>
</table>

#### EAST Holding Level

- Total EAST: 64%
- Level 1: 27%
- Level 3: 9%

#### Depth of Holdings

- Over 1%: 100%
- Over 25%: 100%
- Over 50%: 100%
- Over 75%: 100%

#### Language

- Chinese
- English
- French
- German
- Italian
- Spanish
- Portuguese
- Other

---

Visualizing the EAST Serials & Journals Collective Collection - Scarcely Held
Visualizing the EAST Serials & Journals Collective Collection

**EAST Scarcely Held**
* Held by 1-3 Libraries  * Not Retained by Cohort 1 * Not in Rosemont *Not in PAPR

<table>
<thead>
<tr>
<th>Oclc</th>
<th>Title</th>
<th>Library</th>
<th>Lib Holdings</th>
<th>Title Holdings in EAST</th>
</tr>
</thead>
<tbody>
<tr>
<td>931841</td>
<td>Sygeplejersken</td>
<td>Boston.Col..</td>
<td>v.72-v.87(1972-19..</td>
<td>1</td>
</tr>
<tr>
<td>950888</td>
<td>Bulletin of black theatre</td>
<td>Boston.Uni..</td>
<td>v.1 NOS.1-2(1971/..</td>
<td>2</td>
</tr>
<tr>
<td>1019893</td>
<td>Venture capital</td>
<td>Boston.Col..</td>
<td>1974-1979</td>
<td>1</td>
</tr>
<tr>
<td>1082673</td>
<td>Ciencias sociales</td>
<td>Pitt</td>
<td>v.1: no.1-2 (1965);</td>
<td>1</td>
</tr>
<tr>
<td>1090213</td>
<td>The Bulletin</td>
<td>Boston.Col..</td>
<td>v. 38, no. 3-v. 47, n..</td>
<td>1</td>
</tr>
<tr>
<td>1097349</td>
<td>Sozialpolitische informationen</td>
<td>Pitt</td>
<td>1974:si 1-5</td>
<td>1</td>
</tr>
</tbody>
</table>

- **10,390 Title Sets**
- **10,975 Title Holdings**

<table>
<thead>
<tr>
<th>Library</th>
<th>Lib Percent Held</th>
</tr>
</thead>
<tbody>
<tr>
<td>(All)</td>
<td></td>
</tr>
</tbody>
</table>

**Worldcat US Holdings**
- 20

**WorldCat Holdings**
- 30

**Total EAST**
- 3
EAST in the PAPR database

**Eastern Academic Scholars’ Trust (EAST)**

<table>
<thead>
<tr>
<th>Title</th>
<th>Publisher</th>
<th>ISSN</th>
<th>Program (Institution)</th>
</tr>
</thead>
<tbody>
<tr>
<td>&quot;Recherches&quot; sur la musique française classique.</td>
<td>A. et J. Picard</td>
<td>0080-0139</td>
<td>View all holdings</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>EAST (BOS)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>EAST (SNN)</td>
</tr>
<tr>
<td>1650-1850 : ideas, aesthetics, and inquiries in the early modern era.</td>
<td>AMS Press</td>
<td>1065-3112</td>
<td>View all holdings</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>EAST (BXM)</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>EAST (SNN)</td>
</tr>
</tbody>
</table>
Collection Growth

May 2017 to present
• Big Ten Academic Alliance: 8,184 titles.  +3,307
• EAST:  + 11,000 titles
• FLARE:  33,561 titles.  + 7,653 titles
• Scholars Trust (ASERL/WRLC): 12,081 titles.  + 3,277 titles
• WEST:  28,558 titles.  + 4,857 titles

Rosemont Alliance Collection Growth since May 2017:  +30,094
Our vision is to ensure the long-term preservation, access to, and integrity of monographic print resources.

— Vision, Mission and Guiding Principles

https://sharedprint.org/
Best Practices

These best practices are still in draft form and will be revised and finalized following discussions with a wide variety of constituents. We welcome your feedback!

Sections:

- Collection Scope of Shared Collections
- Retention Period and Survivability
- Storage Environment
Stay tuned for more information on the formal launch of the Partnership at the Print Archive Network (PAN) Forum at ALA Midwinter.
Updates on WorldCat and GreenGlass

Mellon grant to OCLC & CRL

Combined EAST dataset
Gold Rush Library Comparison Tool

Check out the new Pivot Reports feature. Run any query and then create a pivot table.

Limit your search... Apply

Show 25 entries, sorted by Relevance in descending order. Apply Sort

Title: The law of primitive man
Author: Hoebel, E. Adamson (Edward Adamson), 1906-1993
Format: Book
Subject heading: Law, Primitive
Language: English
Region:
Publication Date: 1954
Publisher: harvard university press,
LC #: K190 .h64 1954
OCLC #: 00505797
Library: Swarthmore College;
Branch:
Match Key: law_of_primitive_m_study_in_comparative_legal_dynamics_1954_harv...
Reversals and Reallocation Request Form

https://eastlibraries.org/east-reversal-and-reallocation-requests
Membership Update

• EAST is open for new members
• New members benefit from EAST’s experience and expertise
• Current members benefit from additional retention commitments from new Partners, a greater voice in advocating for shared print at scale, and a firmer foundation for ongoing sustainability
• New consortial models and options for collection analysis are now available
  • Flexible participation on the GreenGlass side
  • Collection Analysis Lite
Welcome our Florida Cohort

- Florida Atlantic University
- Florida Gulf Coast University
- Florida International University
- Florida State University (also a part of Cohort 2)
- University of Florida
- University of North Florida
- University of West Florida
- The Florida Academic Repository (FLARE).
OCLC processes data to create GreenGlass instances and group instance.

EAST, OCLC and project managers undertake collection analysis and finalize retention model.

GreenGlass updated with retention commitments for library review and signoff.

EAST works with libraries to disclose commitments in their local catalogs, update the EAST Retentions Database and register in WorldCat.

Libraries provide data extracts to OCLC, final decisions on comparator groups, etc.

Group and libraries' data available in GreenGlass - EAST/OCLC sponsor webinars on using GreenGlass.

OCLC allocates retention commitments based on final retention model.

Libraries review retention commitments.

Final retention commitments reloaded into GreenGlass.
EAST Governance

EAST Executive Committee (EC)

• Scott Warren, Syracuse University
• Matthew Sheehy, Brandeis University
• Fern Brody, University of Pittsburgh
• Anthony Fonseca, Elms College
• Peggy Seiden, Swarthmore College
• Terry Simpkins, Middlebury College
• Anna Gold, Worcester Polytechnic Institute
• Jennifer Bowen, University of Rochester
• Susan Stearns, EAST Project Director [non-voting]

EAST Operations Committee (OC)

• Beth Bohstedt, Hamilton College
• Eric Love, Florida State University
• R.C. Miessler, Gettysburg College
• Richard Bleiler, University of Connecticut
• Gwen Verkuilen-Chevalier, St. Anselm College
• Berry Chamness, Bryn Mawr College
• Ray Schmidt, Wellesley College
• Steve Smith, Boston University
• EAST Project Team
Featured Member Resources

September 04, 2019
EAST Webinar Update | August 2019
The latest quarterly update webinar on the work of EAST took place in August 2019. The Project Team provided information on the state of the Serials and Journals work, the updated reallocation process, as well as membership outreach efforts and the Partnership for Shared Book...

August 08, 2019
Tableau Visualizations for Scarcely-Held Serials & Journals Titles
The EAST Project Team held a short webinar on how to use the Tableau interface when making retention decisions for the scarcely-held category of serials and journals titles. The webinar was recorded and is via this link:
What’s next for EAST?

• Complete serials and journals work
• Focus on operationalizing new Rosemont policies and practices – gap filling, donation/transfer, etc.
• Ongoing membership outreach
• Pilot Collection Analysis Lite
• Continued engagement with the Partnership
• What else?
  • Begin discussions on digitization
  • Shared storage opportunities
THANK YOU!

We couldn’t do it without you…
EAST Receives the 2019 Salzberg-Cunha Award from ALCTS
Serials and Journals Award

Metadata Award

Inter-Library Loan
A brief announcement
Thank you.

ssearnts@blc.org