EAST January 2020 Member Update Webinar

Thursday, January 9th at 10:00am

Friday, January 10th at 1:00pm

Agenda

- Governance & Policy Changes
- EAST Communications
- ILL survey
- Member Meeting feedback
- General Updates:
    - Gold Rush
    - GreenGlass
    - Florida Cohort
    - OCLC Shared Print Registration Service
    - Serials & Journals & Rosemont
    - Partnership for Shared Book Collections
- Discussion: Controlled Digital Lending and EAST/Shared Print, led by Executive Committee member Tony Fonseca

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Governance & Policy Changes

In February, Voting Members will be asked to approve changes to the:

- Governance composition
- Member Rights and Responsibilities
- Major Operational Policies

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EAST Communications

In January, Operational Contacts can expect a request for name/contact information of staff in functional areas who should receive EAST-related communications.

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ILL Survey

ILL Working Group will reconvene in the next few weeks

Looking at ILL systems used by EAST members

Looking at available data from these tools to identify loaning and borrowing statistics and how they can be used to understand the work of EAST.

Member Meeting Feedback

Thank you to all who attended, in person or virtually!

Positive feedback included the time for discussion and brainstorming, the inclusion of a keynote or other presentation by someone in the broader shared print landscape, and a desire for more member implementation presentations.

If your institution is working on a project related to EAST, the Project Team is happy to help, and publicize it via the quarterly update webinars and the annual member meeting.

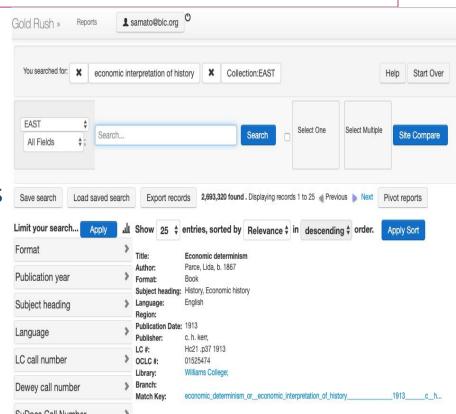EAST EASTERN ACADEMIC SCHOLARS' TRUST

Gold Rush

All EAST Monograph Retention Partners have deposited data.

EAST Operations Committee and Project Team testing as a collections analysis tool with USCGA data.

Stay tuned for more information

GreenGlass

Combined Cohort s 1 & 2 data available in new GreenGlass instance.

All logins will use this new instance beginning January 11, 2020.

Hathi data updated, maybe good way to find digitization candidates.
(Retained in EAST, not retained in my library, not in Hathi)

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Florida Cohort

OCLC/SCS processing data

Modeling in the Spring

Retentions in Summer

- Florida Atlantic University
- Florida Gulf Coast University
- Florida International University
- University of Florida
- University of West Florida
- University of North Florida
- FLARE (Florida Shared Print Storage)

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OCLC Shared Print Registration Service

Work continuing, on track for May 2020 Release

Several EAST libraries participating in testing:

- Serials Only - PAPR => WorldCat
- Monographs Only
- Serials and Monographs

EAST involved in national group reviewing 583 guidelines

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Serials and Journals Update

- Most libraries' commitments for scarce category title commitments have been agreed -- **approx. 7,500 titles!**

- Handful of libraries yet to agree commitments -- expecting 1-2 thousand additional commitments between now & end of January 2020

A massive thank you to staff at participating libraries!

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Serials and Journals Update

- EAST Project Team working with CRL & participating libraries on registering commitments in the Center for Research Libraries'

PAPR | PRINT ARCHIVES PRESERVATION REGISTRY

- Total EAST Serial & Journal commitments (across the 3 holding range categories) -- **approx. 25,000 titles!**

- EAST Major Operating Policies & Members Rights and Responsibilities documents to reflect serial and journal work - Members to vote on in February

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- December 11, EAST reps attended the annual in-person Rosemont Executive Committee & Operations Committee meeting

- Rosemont and EAST ECs approved "Last Copy Principles and Guidelines" and "Guidelines for the Donation/Transfer of Print Journal Titles" - message sent to EAST voting members to approve

- OC continues to investigate decision support tool options to facilitate cross program analysis -- consensus initially focus on last/scarce copies & a more widely-applicable tool that may require grant funding

- Public meeting @ ALA MW **11am-12pm, Sat 1/25 at Temple University's new library** to learn more about Rosemont

  A big thank you to Peggy Seiden (Swarthmore College) for her service as chair of the Rosemont EC during 2019!

Partnership for Shared Book Collections

Formal launch planned for January, 2020 at PAN

Founding Members as of today: Colorado Alliance, MCLS, WRLC, PALNI, ConnectNY, SCELC, and EAST

Best practices - see drafts on website - https://sharedprint.org/best-practices/

Risk research - focus on optimization of the number of copies across the monograph shared print programs

For more information see https://sharedprint.org/

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Controlled Digital Lending

Discussion led by Tony Fonseca, EAST Executive Committee Member & Director, Alumnae Library, Elms College

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Controlled Digital Lending: Definition

Controlled Digital Lending (CDL) allows libraries to digitally loan in-copyright print books to digital patrons. To do so legally, libraries use the model of print lending, meaning that only patron at a time can "check out" a digital copy, and that copy has a return date. Libraries must also use an owned-to-loaned ratio: the library can circulate only the exact number of copies of a specific title it physically owns, regardless of format. Libraries that wish to use CDL also must place controls that prevent digital users from redistributing or copying the digitized version.

When these fail safes are met, CDL will likely be permissible under existing copyright law. CDL allows libraries to digitally circulate older books still under copyright but unlikely ever to be offered digitally by commercial services. Thus CDL is a good faith interpretation of U.S. copyright law that allows traditional lending using digital technology while preserving an appropriate balance between the public benefit of such lending and the protected interests of private rights holders.

Controlled Digital Lending: Websites

Open Libraries Online: http://openlibraries.online/
Wikipedia: https://en.wikipedia.org/wiki/Controlled_digital_lending
Internet Archive Statement on CDL:
      https://blog.archive.org/2018/11/13/wasted-a-case-study-for-controlled-digital-lending/
SPARC Statement on CDL:
      https://sparcopen.org/news/2019/opening-up-reach-of-libraries-with-controlled-digital-lending/
National Information Standards Organization (NISO) Statement on CDL:
      https://www.niso.org/niso-io/2019/06/industry-professional-examines-concept-controlled-digital-lending-cdl
Controlled Digital Lending by Libraries: controlleddigitallending.org
      See also Its White Paper (controlleddigitallending.org/whitepaper) and Its Fact Sheet
          (controlleddigitallending.org/faq)
Center for Democracy in Technology:
      https://cdt.org/insights/controlled-digital-lending-saving-the-works-of-the-20th-century-promoting-greater-access/

Controlled Digital Lending: Articles

Open Access:

Sheppard, Adrian, et al. "Controlled Digital Lending (CDL): A Panel to Discuss Legal and Practical Considerations Involved in the Implementation of CDL by Public and Post-Secondary Libraries in Canada" (2018). ABC Copyright Conference. <https://summit.sfu.ca/item/18093>

Wu, Michelle M., "Revisiting Controlled Digital Lending Post-ReDigi" (2019). Georgetown Law Faculty Publications and Other Works. 2134. <https://scholarship.law.georgetown.edu/facpub/2134/>

Proprietary:

Enis, Matt. "Controlled Digital Lending Gains Ground" (2018). Library Journal, 143, no. 20. 17.

"Questions & Answers: Copyright Column" (2019). Against the Grain, 31, no. 2. 40–41.

Wu, Michelle M. "Piece-by-Piece Review of Digitize-and-Lend Projects through the Lens of Copyright and Fair Use" (2017). Legal Reference Services Quarterly, 36, no. 2: 51–73.

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Thank you.

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