August 2019 EAST Members Update Webinar

Tuesday, August 20th: 9:00am-10:00am
Thursday, August 22nd: 1:00pm-2:00pm
Wednesday, August 28th: 10:00am-11:00am
Agenda

- Serials & Journals
- OCLC & CRL Mellon Project
- GreenGlass
- Retentions Reallocations
- Gold Rush
- Partnership for Shared Book Collections
- Membership Outreach Efforts
- EAST Governance & Member Meeting
Work underway loading commitments for “medium-rare” & “widely-held” titles into the Center for Research Libraries’ Print Archive Preservation Registry
In July, the Serials and Journals Working Group & Executive Committee signed off on criteria for retaining “scarcely-held” titles where:

- Holding libraries own at least 50% of the run
- WorldCat US holdings are 20 or fewer
- WorldCat worldwide holdings are 30 or fewer
- No commitments from Rosemont or other shared print programs recorded in the Print Archive Preservation Registry (PAPR)
- No existing EAST commitments.
**EAST Scarcely Held**

* Held by 1-3 Libraries  * Not Retained by Cohort 1  * Not in Rosamond  * Not in PAPR

**10,390 Title Sets  10,975 Title Holdings**

<table>
<thead>
<tr>
<th>Library</th>
<th># Titles in Library</th>
<th>Title Holdings in EAST</th>
</tr>
</thead>
<tbody>
<tr>
<td>Amherst</td>
<td>761</td>
<td>835</td>
</tr>
<tr>
<td>Bard</td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>Boston College</td>
<td>618</td>
<td>716</td>
</tr>
<tr>
<td>Boston University</td>
<td>804</td>
<td>878</td>
</tr>
<tr>
<td>Brandeis</td>
<td>619</td>
<td>666</td>
</tr>
<tr>
<td>Connecticut College</td>
<td>40</td>
<td>52</td>
</tr>
<tr>
<td>DeSales</td>
<td>7</td>
<td>7</td>
</tr>
<tr>
<td>Five Colleges</td>
<td>679</td>
<td>826</td>
</tr>
<tr>
<td>Hamilton</td>
<td>77</td>
<td>107</td>
</tr>
<tr>
<td>Hofstra</td>
<td>8</td>
<td>8</td>
</tr>
<tr>
<td>Lafayette</td>
<td>67</td>
<td>76</td>
</tr>
<tr>
<td>Loyola</td>
<td>9</td>
<td>9</td>
</tr>
<tr>
<td>Mt. Holyoke</td>
<td>12</td>
<td>16</td>
</tr>
<tr>
<td>NYU</td>
<td>162</td>
<td>101</td>
</tr>
<tr>
<td>Pitt</td>
<td>2,635</td>
<td>2,670</td>
</tr>
<tr>
<td>Rochester</td>
<td>1,200</td>
<td>1,462</td>
</tr>
<tr>
<td>Sewanee</td>
<td>18</td>
<td>29</td>
</tr>
<tr>
<td>Stony</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>Smith</td>
<td>441</td>
<td>588</td>
</tr>
<tr>
<td>Swarthmore</td>
<td>5</td>
<td>5</td>
</tr>
<tr>
<td>Syracuse</td>
<td>729</td>
<td>838</td>
</tr>
<tr>
<td>Trinity</td>
<td>37</td>
<td>46</td>
</tr>
<tr>
<td>Tufts</td>
<td>93</td>
<td>107</td>
</tr>
<tr>
<td>Umass_Amherst</td>
<td>1,094</td>
<td>1,203</td>
</tr>
<tr>
<td>Umass_Medical</td>
<td>42</td>
<td>53</td>
</tr>
<tr>
<td>Union</td>
<td>37</td>
<td>48</td>
</tr>
<tr>
<td>Vassar</td>
<td>282</td>
<td>983</td>
</tr>
<tr>
<td>Williams</td>
<td>249</td>
<td>242</td>
</tr>
<tr>
<td>Woodrow Wilson</td>
<td>132</td>
<td>140</td>
</tr>
</tbody>
</table>
• EAST libraries are using Tableau to review titles that meet the criteria & agreeing which specific titles they will commit
• Some libraries will be further filtering their list to focus on specific subjects & most will be shelf checking
• Guidance on the review process and using Tableau is available
  https://eastlibraries.org/news-events/tableau-visualizations-scarce-ly-held-serials-journals-titles
• **October 31st** deadline for confirming commitments
Rosemont Operations Committee working on:

- Last Copy Principles & Guidelines
- Donation/Transfer Guidelines
- Facilitating resource sharing & collecting ILL stats
- Revising OCLC Shared Print Metadata Guidelines
- Decision Support Service functionality & use and business cases

Meeting in-person with Rosemont Exec Comm. in December
CRL/OCLC Mellon Project
Registering Print Serials in WorldCat

- Regular meetings in progress, will advertise/send recordings

- Smaller advisory group going into implementation details
  - Match/Merge Logic for LHRs, Fields in the API, API vs. Collection Manager

- EAST is waiting to register commitments in WorldCat until this project is completed (except for WMS libraries)

- Project projected to be completed Spring 2020
GreenGlass and Shared Print

Recent Discussions

**Your enhancement requests**
Andy Breeding Posted 23 May 2019 in Shared Print

**Welcome!**
Carmen-OCLC Posted 22 May 2019 in Shared Print

News

30 July 2019

**Now available: Information in FirstSearch interface supports shared print initiatives**
Information about shared print retention commitments now displays in several areas of the FirstSearch interface. Access to shared print...

Popular Links

- Tutorial on Subject and Call Number Searching
- Recording: OCLC & CRL Shared Print Update 2/14/2019
- Sustainable Collection Services
- Recording: GreenGlass Community Update Webinar 4/24/2019
- Advanced search limit to *Shared print commitments only*

![Limit availability to:](image)

- Brief records in search results indicate the number of libraries that have committed to retain an item.

![The house on Mango Street](image)
GreenGlass Update: Merging Data Sets

OCLC has funding to merge EAST Cohort 1 & 2 data sets
Will give all current users access to ALL EAST data*

This may affect the results of some of your queries.

Timeline:   PT in mid- September, available to EAST Members early October
Current instances retired by mid-November, or when transition complete.

You will be hearing more from us on this in the early fall.

* Retentions in GreenGlass are static and not updated as part of the reallocation requests.
Retentions Reallocation: Requests to Retain

Middlebury
University of Rochester
Phillips Exeter
Amherst
Brandeis
Bryn Mawr
Siena
Colby
Mount Holyoke
Saint Anselm
Bridgewater
Swarthmore
Bard
Wellesley
Gettysburg
Siena
Boston
Adelphi
Elms

↩ Thanks!

Return spreadsheet to EASTReallocation@blc.org
Reversals and Reallocation Request Form

EAST Reversal and Reallocation Requests

Use this form to request retention reversals and potentially add them to the reallocation process. See the Reallocation of Retention Commitments and the Retention commitments FAQ for further information. Note that libraries may wish to attempt reallocation of small numbers of materials on their own, and can use the Find East Holdings lookup to determine other EAST holding the material.

Materials should be submitted in a spreadsheet (example) containing the following columns: OCLC number, Reason for request, Title, and whether or not an attempt to reallocate the title should be made. Reasons for requests include: missing, lost, damaged, moved to special collections, metadata error, updated oclc, or out of scope. Out of scope titles will not be reallocated.

https://eastlibraries.org/east-reversal-and-reallocation-requests
<table>
<thead>
<tr>
<th>OCLC Number</th>
<th>Reason for request</th>
<th>Title</th>
<th>Should attempt be made to reallocate this title?</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>1111111</td>
<td>damaged</td>
<td>Six selected songs</td>
<td>Yes</td>
<td>mold</td>
</tr>
<tr>
<td>7654321</td>
<td>transferred to new oclc number</td>
<td>Microprocessor fundamentals</td>
<td>No</td>
<td>transferred to 1234567</td>
</tr>
</tbody>
</table>

Transferred to new oclc number:
- damaged
- lost
- metadata error
- missing
- moved to special collections
- out of scope
- transferred to another retention partner
Retention Reallocations: Self Service!

You searched: 4933202
New Search

EAST Members WorldCat Holdings, FRBR off:

# of EAST Holdings: 21
Total OCLC holdings: 763
Current OCLC Number: 4933202
Title: A people's history of the United States

<table>
<thead>
<tr>
<th>EAST Retention Partner</th>
<th>OCLC Symbol</th>
<th>Operational Contact</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adelphi University</td>
<td>VJA</td>
<td>Debbi Smith <a href="mailto:smith8@adelphi.edu">smith8@adelphi.edu</a></td>
</tr>
<tr>
<td>Bard College</td>
<td>VVP</td>
<td>Kate Laing <a href="mailto:Claing@bard.edu">Claing@bard.edu</a></td>
</tr>
<tr>
<td>Boston College</td>
<td>BXM</td>
<td>Sally Wyman <a href="mailto:sally.wyman@bc.edu">sally.wyman@bc.edu</a></td>
</tr>
<tr>
<td>Boston University Libraries</td>
<td>BOS</td>
<td>Steve Smith <a href="mailto:sdsmith9@bu.edu">sdsmith9@bu.edu</a></td>
</tr>
</tbody>
</table>

EAST Retentions:

OCLC number: 4933202
EAST Retentions: 8
Retained by: Adelphi University, Bard College, Brandeis University, Rochester, Siena College, UConn.
Gold Rush: Library Content Comparison

谢谢你！

提醒：8月31日截止日期

如果这有问题，请告诉我们

更多关于Gold Rush：
https://www.coalliance.org/faq-library-content-comparison-system
Partnership for Shared Book Collections

Open Meeting at ALA

- Reports provided from each Working Group
  (https://drive.google.com/open?id=1hTrYaGECv9lHNYSnO-9thSzsIm3rRtT)
- Table discussions for community feedback

Feedback: strong support for the federation, enthusiasm for outreach/engagement work, lack of understanding/support for separate open data repository

Continuing to finalize business model, service offerings and other details of membership with goal of a formal launch at the PAN Meeting at Midwinter in late January.
Partnership for Shared Book Collections

Risk Group - exploring optimal number of copies w/in and across programs

Investigating Bibliographic Accuracy

Looking for Resource Sharing /ILL volunteers for study
- involves noting when item requested does not match item held

6 weeks, during the busy time of the fall semester

For more info please contact samato@blc.org
Membership Outreach

• USCGA extending to become a Monograph Retention Partner and piloting OCLC’s flexible participation model
• Group of Florida State University System libraries have committed to join EAST and will form a “Florida cohort” using GreenGlass - work to start in September and anticipate about a 10 month project. Will be the first “consortial” deal for EAST.
• Continue to work with GoldRush to provide EAST “lite” alternative for lower cost collection analysis
• Conversations with other libraries and library consortia ongoing
EAST Governance

EAST Executive Committee
• Scott Warren, Syracuse University
• Matthew Sheehy, Brandeis University
• Fern Brody, University of Pittsburgh
• Anthony Fonseca, Elms College
• Peggy Seiden, Swarthmore College
• Terry Simpkins, Middlebury College
• Anna Gold, Worcester Polytechnic Institute
• Jennifer Bowen, University of Rochester
• Susan Stearns, EAST Project Director [non-voting]

EAST Operations Committee
• Beth Bohstedt, Hamilton College
• Eric Love, Florida State University
• R.C. Miessler, Gettysburg College
• Richard Bleiler, University of Connecticut
• Gwen Verkuilen-Chevalier, St. Anselm College
• Berry Chamness, Bryn Mawr College
• Ray Schmidt, Wellesley College
• Steve Smith, Boston University
• EAST Project Team
EAST Member Meeting

When: Monday, October 28th
Where: Metro Meeting Centers, Boston
Keynote Speaker: Lorrie McAllister (ASU)

Registration Open through October 14th:
https://eastlibraries.org/special-highlights/2019-east-member-meeting

More information on website, including Call for Presentations
Thank you.

Q & A