## EAST Member Update

Thursday, May 23rd, 12:00-1:00 pm

Tuesday, May 28th, 3:00-4:00 pm

Wednesday, May 29th, 9:00-10:00 am





#### Agenda

- Serials and Journals Update
- Mellon/CRL/OCLC Project
- Retentions reallocation
- GreenGlass Update
- Membership Outreach Efforts
- Collection Analysis Options
- Partnership for Shared Book Collections
- General EAST Updates



#### Serials/Journals

- "Medium rare" & "Widely-held" title commitments mostly confirmed -- approx. 19K title-holdings committed!
- Next step recording commitments locally & PAPR
- Reallocating commitments for rejected widely-held titles
- Project Team & S&J Working Group narrowing down "scarce" title category to manageable & retention worthy group
- eastlibraries.org updated with additional S&J information





- Rosemont Operations Committee working on implementing revised roadmap goals (2017-2021):
  - Collection growth
  - Last copy policy & initiative
  - Best practices (Partnership for Shared Book Collections)
  - Gap filling
  - Decision support tool
  - And facilitating ILL





EAST registrations recorded in PAPR and the EAST retentions db

Sara and Mei working on current registrations

Reminder - retentions should also be recorded in the local ILS: <u>Instructions available on the 583 Working Group google site</u>



# Mellon Grant - CRL/OCLC Registering Print Serials in WorldCat

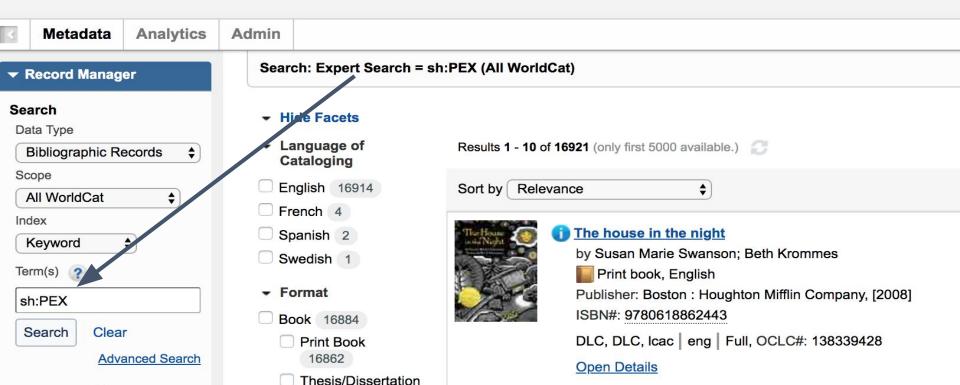
- Regular meetings in progress, will advertise/send recordings
- Smaller advisory group going into implementation details
- EAST is waiting to register commitments in WorldCat until this project is completed (except for WMS libraries)
- Continuing to meet re: WMS library registration
- Project projected to be completed Spring 2020



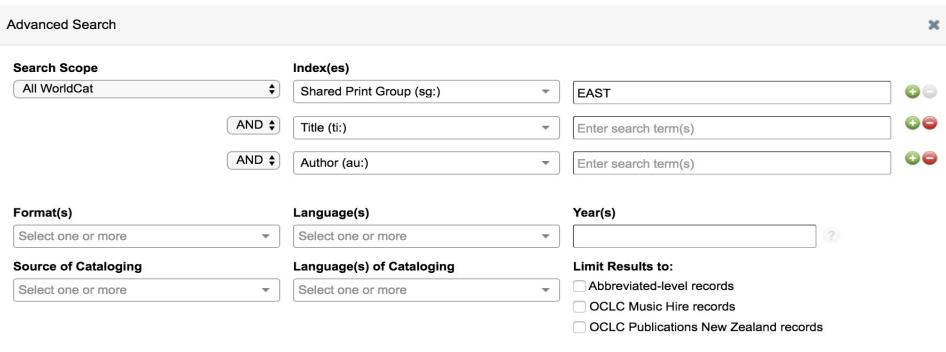
#### OCLC Registration Service New Features



WorldShare\*



#### OCLC Registration Service New Features



https://help.oclc.org/Metadata Services/WorldShare Record Manager/Reference/WorldShare Record Manager guide for Shared Pri nt Registration Service users

Reset

Search

#### Retentions Reallocation - 2018

- ~2,000 requests mostly either damage or results of inventories
- -Reallocations still in process, you may be receiving a request to take on a small number of additional retentions
- -Tombstone records in retentions db to have reason for reversal



#### Retentions Reallocation - 2019

- Email from Mei on May 2nd to East Operational contacts
- Updates to process to be reviewed by EAST Operations Committee at their June meeting
- New tools to be provided and to use current OCLC holdings data
- Can continue to use <u>EASTreallocation@blc.org</u> to request reallocations



#### Internet Archive data added to retentions database

OCLC Number: 32822042

TITLE: Philosophy and the belief in a life after death / R.W.K. Paterson.

EAST Retentions: 5

Retained by: Middlebury College, Rochester, Swarthmore College, Trinity College, UMass

Digital Surrogates: Internet Archive

OCLC Number: <u>17652037</u>

TITLE: Philosophy and the Christian faith / Thomas V. Morris, editor.

EAST Retentions: 5

Retained by: Bucknell University, Furman University, Gettysburg College, Hofstra Universi

Digital Surrogates: Hathi In Copyright Internet Archive

Distinct OCLCs	Holdings
270,246	658,443
4.43%	7.36%



### GreenGlass Update: Merging Data Sets

OCLC has funding to merge EAST Cohort 1 & 2 data sets

Will give all current users access to ALL EAST data\*



This may affect the results of some of your queries.

Timeline: PT in early August, Available to EAST Members late August Current instances retired by mid-October

You will be hearing more from us on this as the summer progresses



<sup>\*</sup> Retentions in GreenGlass are static and not updated as part of the reallocation requests.

### Expanding the EAST Membership

- Executive Committee has opened the door
- Consortial models under consideration

#### For more information:

https://vimeo.com/332688461/ef82084830

- Currently in conversations at various levels of engagement
- No grant funding available to underwrite collection analysis
- OCLC SCS introduced Flexible Participation Model
  - Allows an individual library or group to join an existing program
  - Can compare to current EAST retentions to identify unique titles to retain as well as additional copies of more frequently used
  - EAST will be piloting with the US Coast Guard Academy this summer/fall
  - Open to other libraries who can pay full freight for GreenGlass to join

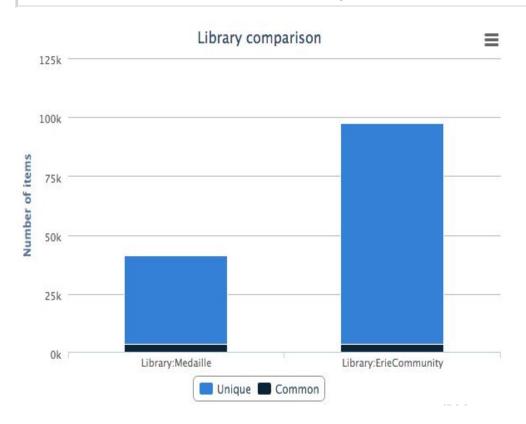


#### **Another Collection Analysis Option**

- Collection analysis is a requirement of joining EAST as a Monograph Retention Partner
- Can be done with GreenGlass from OCLC SCS using the Flexible Participation model
- BUT, for some libraries this is not feasible due to cost
- EAST investigating offering an alternative Collection Analysis "Lite"
- In conversations with Colorado Alliance to use their GoldRush product



#### Gold Rush Library Content Comparison System





A 5 minute video about the comparison tool is available <a href="http://goldrushvideos.coalliance.o">http://goldrushvideos.coalliance.o</a> <a href="reg/LibraryComparisonProjectJuly2">rg/LibraryComparisonProjectJuly2</a> <a href="https://goldrushvideos.coalliance.o">015.mp4</a>



### Advantages of working with GoldRush

- Allows EAST to act as the agent on behalf of EAST libraries to register retention commitments in WorldCat once new service is available.
- The Partnership for Shared Book Collections anticipates supporting an open database for monograph retention commitments – we can use the EAST MARC records to feed into this service as well as into WorldCat
- Once libraries no longer have access to GreenGlass, GoldRush could offer a tool to interested libraries who have collection management or analysis projects – EAST is investigating the feasibility of this
- However, our current EAST Retentions Database was built from GG and is NOT MARC



### Taking the EAST Retentions Database to MARC

- MARC approach provides us with much more flexibility for future endeavors and ensures EAST data is up-to-date
- Will be asking EAST libraries to output their current EAST retention commitments (i.e. those with a 583 field) in MARC and providing to us
- EAST will provide documentation for the various ILS's and, if the library wishes, can also provide a list of OCLC numbers from the current EAST Retentions Database
- This will ensure we have up-to-date data on EAST monograph retentions to load into GoldRush and to provide the basis for further collections work



#### Partnership for Shared Book Collections

- Federation of monograph shared print programs in the U.S. and Canada
- Formed out of the second EAST-sponsored Summit
- Working Groups created to address
  - Business model and services to be offered
  - Membership model and governance
  - Open retention data
  - Best practices
  - Risk research
  - Outreach & Engagement
- Meeting planned for ALA Annual to get feedback from the broader library community – on Friday, following PAN



#### **EAST Updates**

- Annual Member Meeting: Monday, October 28th in Boston
  - Stay tuned for call for presentations in the summer!
- Executive Committee Elections Update:
  - Slate finalized, voting takes place starting the week of June 3rd.
- Operations Committee Elections Update:
  - Nominations still being accepted, voting will begin when the EC elections close.



#### **EAST Updates**



We have spine labels! You can find them in the Member Resources section of the site.

**EAST Spine Labels** 

Labels from Siena College, photo courtesy of Jennifer Fairall





#### **EAST Updates**

#### **EAST at ALA:**

- Project Team will accept the Cunha-Swaltzburg Award from the Association for Library Collections and Technical Services! Thank you to Tara Fulton and Patrick Carr for nominating us!
- "The award, sponsored by Hollinger Metal Edge, acknowledges and supports cooperative preservation projects and/or rewards individuals or groups that foster collaboration for preservation goals."





# Thank you.



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