EAST Member Update Webinar

August 22nd, 2018: 2:00-3:00pm
August 23rd, 2018: 10:00-11:00am
August 27th, 2018: 11:00-12:00pm
EAST Updates

- Serials & Journals - Matthew
- Monographs - Sara
- Inter-Library Loan - Mei
- Updates from Executive Committee Meeting - Susan
- Website Changes - Susan
- Other - Susan
4,988 titles retained for EAST are recorded in PAPR - http://papr.crl.edu/holding/192793/44

Cohort 1 is still in the process of recording retention commitments in PAPR, so this number will rise.
Serials & Journal Update - Cohort 2
Participating Libraries

- New York University
- Syracuse University
- Vassar College
- Tufts University
- DeSales University
- UMass Medical Library
- University of Pittsburgh
- Hofstra University
- University of the South
- University of Rochester
- U.S. Coast Guard Academy (new addition)
## Serials & Journals Update - Cohort 2
### Working Group Members

<table>
<thead>
<tr>
<th>Name</th>
<th>Institution</th>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>Penny Cowan</td>
<td>The University of the South</td>
<td>Director, Collections Management</td>
</tr>
<tr>
<td>Lindsay Cronk</td>
<td>University of Rochester</td>
<td>Head of Collection Strategies</td>
</tr>
<tr>
<td>Sarah Glasser</td>
<td>Hofstra University</td>
<td>Serials/Electronic Resources Librarian</td>
</tr>
<tr>
<td>Mary Piorun</td>
<td>UMass Medical</td>
<td>Director of Library Services</td>
</tr>
<tr>
<td>Peggy Seiden</td>
<td>Swarthmore College</td>
<td>Library Director (Cohort 1 library &amp; EC member)</td>
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Serials & Journals Update - Cohort 2

- Focussing initially on titles held by 4-6 EAST Serial & Journal Retention Partners, those “medium rare” titles (consistent with C1)
- Considering relying on existing Rosemont & Cohort 1 commitments
- Further discussions being had regarding allocation rules & how to factor in Cohort 1 holdings
Serials & Journals Update - Phase 2 Work

- Cohorts 1 & 2 Working Groups beginning combined work of looking at widely-held titles and rare titles to agree on rules
- Plan to send agreed retention models to Voting Members for approval in early October
- Communicating with CRL on timeframe for when libraries can expect retention proposals
The Rosemont Shared Print Alliance is a collaboration of regional programs interested in coordinating their efforts on a larger scale to ensure the retention of and access to print journal backfiles.

Current participants include:

- Big Ten Academic Alliance Shared Print Repository (CICBTAA-SPR)
- Eastern Academic Scholars' Trust (EAST)
- Florida Academic Libraries Repository (FLARE)
- Scholars Trust
- Western Regional Storage Trust (WEST)
Serials & Journals Update - Rosemont’s 160+ U.S. Institutions
Serials & Journals Update - Rosemont’s Current Roadmap 2017-2021

Collection Growth:
- 100,000 new titles
- 3 copies
- Last Copy Policy/Agreement

Shared Policies:
- Common Metadata Standard for Disclosure
- Volume Level Validation Guidelines
- Access Guidelines
- Gap Filling Guidelines
- Participation Model and Engagement with Other SP Programs
- Communications and Administration
- Consideration of collection analysis tools
OCLC and CRL awarded a 2-year Mellon Grant to support the enhancement of the underlying infrastructure of the OCLC WorldCat database and CRL’s PAPR to accommodate and make accessible actionable data for shared print serials management.
EAST Project Team continue to investigate options to support gap filling of commitments. Guidance will coming soon.
Monographs Update

- Cohort 1 access expires October 31, 2018 *
- Cohort 2 access expires January 31, 2021

- **SCS Webinar highlighting uses of GreenGlass**
  https://eastlibraries.org/news-events/greenglass-east-members

- A Combined instance of GreenGlass loaded with retention commitments FOR SEARCHING COLLECTIVE COLLECTION ONLY - Contact mmendez@blc.org for login.
Monographs Update
WorldCat Registration Soft Launch

Announcement:

Documentation:
https://help.oclc.org/Library_Management/SCS_and_GreenGlass/Shared_Print_Registration_Service

Collection registration
OCLC shared print registration service streamlines the process of registering shared print group retention commitments for single-part monographs to operationalize the collective collection more quickly.

Service benefits:
- Allows batch creation of Shared Print single-part monograph retention commitments
- Provides ability to output MARC records in multiple formats, including non-interleaved LHRs, for input into ILS
- Uses non-MARC data to create LHRs (via 583 Action Note)
- Eliminates the need for an OCLC second symbol
- Sets the Shared Print holding type flag in the WorldCat bib record which enables display and queries on the data
- Included in your library’s full cataloging subscription or a holdings registration subscription

To learn more about how to access this service, read the documentation.
Monographs Update: WMS WorldCat Registration

WMS Libraries Single Part Monographs - mostly done

(instructions for searching)

Potential multipart monograph solution for WMS

Multipart solution for non WMS libraries may have to wait for the Joint OCLC and CRL Shared Print Infrastructure Project:

<table>
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<tr>
<th>Record</th>
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<th>Copy</th>
<th>Data</th>
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<tr>
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Local Holdings Record: History of the Catholic Church in the diocese of Springfield /

<table>
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<td>2593746</td>
<td>1900</td>
<td>20171208</td>
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Summary: Local Holdings Available.

Leader:
- cx
- zi

007
- zu

008
- 1701152u 8 4001abund0170116

014
- 0_ IR004699 tb (NONE)
- 1_ ocm02593746 tb MChiL

583
- 1_ committed to retain †f EAST †c 20160630 †d 20310630 †u http://eastlibraries.org/retained-materials †2 pda †5 MChiL

852
- 0_ NKF tb NKFA †c Stacks †h BX1417.S76M13 c.2

876
- †p 30594001292115
Monographs Update
THANK YOU WMS LIBRARIES

<table>
<thead>
<tr>
<th>University</th>
<th>Code</th>
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<tbody>
<tr>
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<tr>
<td>Davidson College</td>
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<tr>
<td>DeSales University</td>
<td>ALL</td>
</tr>
<tr>
<td>Elms College</td>
<td>NKF</td>
</tr>
<tr>
<td>University of Massachusetts Lowell</td>
<td>PBU</td>
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Monographs Update

Caveat Emptor!

Some retention commitments, not just from EAST, have appeared and merged on master bib records in OCLC.

Most likely a **data sync** issue, they are working on it. If you are going to do a data sync project, note that you are an EAST library in the setup comments, and look closely at the results.
ILL Update

- ILL Working Group reconvening in late August
- The group will discuss how to collect lending and borrowing statistics within EAST
- The group will also discuss issues of access now that EAST is a member of the Rosemont Shared Print Alliance.
- Reminders:
  - EAST has both a Rapid Pod, and an OCLC GAC to facilitate borrowing and lending across our membership. Contact the Project Team with any questions about joining either one.
  - Operational Contacts received a survey on Monday that will help us understand if the Rapid Pod and GAC are being utilized. Please remember to fill it out if you have not yet done so.
Updates from the Executive Committee Meeting

July 25, 2018 in Boston
Approve “Future of EAST Scenarios” document and budget for FY19
Review outcomes from April Summit-
https://sites.google.com/a/blc.org/summit/home
Review changes to membership dues and governance
Agree on timing and focus for EAST membership meeting in October
Website Changes

Securing the scholarly record in support of teaching, learning and research ... LEARN MORE ›

Collection Analysis ›
Collection analysis is key to determining the specific scholarly content EAST commits for retention. With an analysis of over

Validation ›
Through its validation sample studies EAST is able to verify that retained titles will be available and usable by scholars and

Retention & Access ›
Retention Partners are making commitments to retain more than 6,000,000 scholarly monographs for a minimum of 15
Securing the scholarly record in support of teaching, learning and research... LEARN MORE

Featured Member Resources

April 10, 2018  Webinar
Cohort 2 Recording Retentions Webinar

On Tuesday, April 10th, EAST Data Librarian Sara Amato provided an overview of the next steps for Cohort 2 libraries: recording retention commitments in the local ILS. The slides and webinar recording are available below. If there are any questions about the information on the webinar, please...

EAST Retained Items

Search the 6+ million EAST retention holdings. Learn more

OCLC Number

SEARCH
Cohort 2 Recording Retentions Webinar

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March 27, 2018  Webinar
March 2018 Members’ Update Webinar

In March 2018, the EAST Project team provided a series of updates to the EAST membership. Below are the links to the slides and to the recording of one of these updates. The webinars covered general EAST updates, such as membership dues, as well as updates on the Cohort 2 monograph collection...

March 08, 2018  Webinar
Cohort 2 Serials & Journals Kick-Off Webinar and Presentation Slides

In early March 2018, representatives of Cohort 2 Serials/journals retention partners participated in a webinar to review the tasks, timelines, and expectations related to the collection analysis and retention process for serials. Below are a link to the webinar recording, and to the slides used...
Other EAST Initiatives

Book Traces update
Possible Mellon-funded research project with Library of Congress and ReCAP
Thank you.

Q & A

Susan Stearns: sstearns@blc.org
Sara Amato: samato@blc.org
Matthew Revitt: matthew.revitt@maine.edu
Mei Mendez: mmendez@blc.org